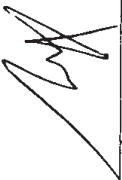


Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	02.01.2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Name of the Promoter (s) or PACs with him(***)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Creation of Pledge				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation (2)+ (3) / release [(2)-(3)] / invocation [(2)-(3)]}		
			No. of shares	% of total share dilute d share capita l (*)	Type of event (creation /release /invocatio n)	Date of creation/ invocation of encumbran ce	Type of encumbranc e (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capita l	Name of the entity in whose favor shares encumbered			
Rohitas Goel	2747250	-	1.50	1.50	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.1	7.1	12899900	7.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

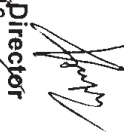
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Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	56369300	30.82	Pledge	31.12.2014	Pledge	38,00,000	2.07	STCI Finance Limited	60169300	32.89
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	80,00,000	4.37	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-

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Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.


Director

Place : Gurgaon
Date: 02.01.2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table Irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.