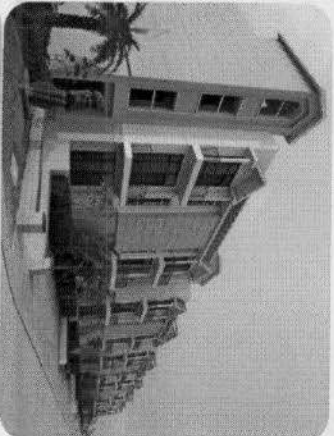
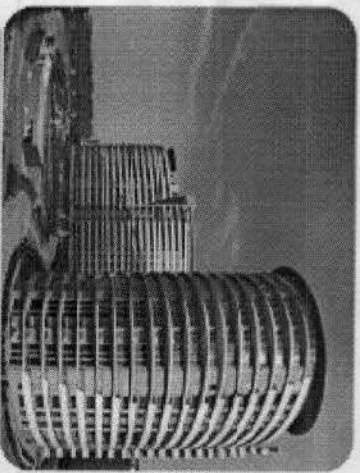
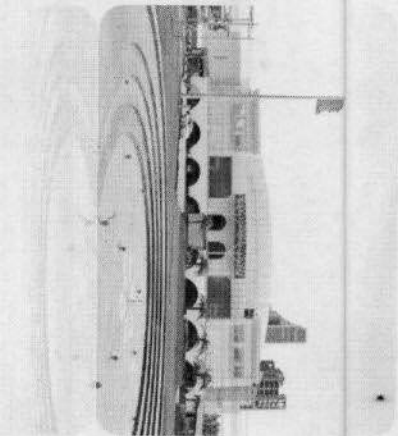
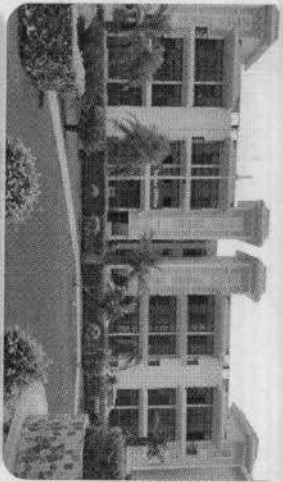


OMAXE

Turning dreams into reality
Turning dreams into reality

Q1 FY15 Investor Presentation



Omaxe - Vision & Mission

Vision

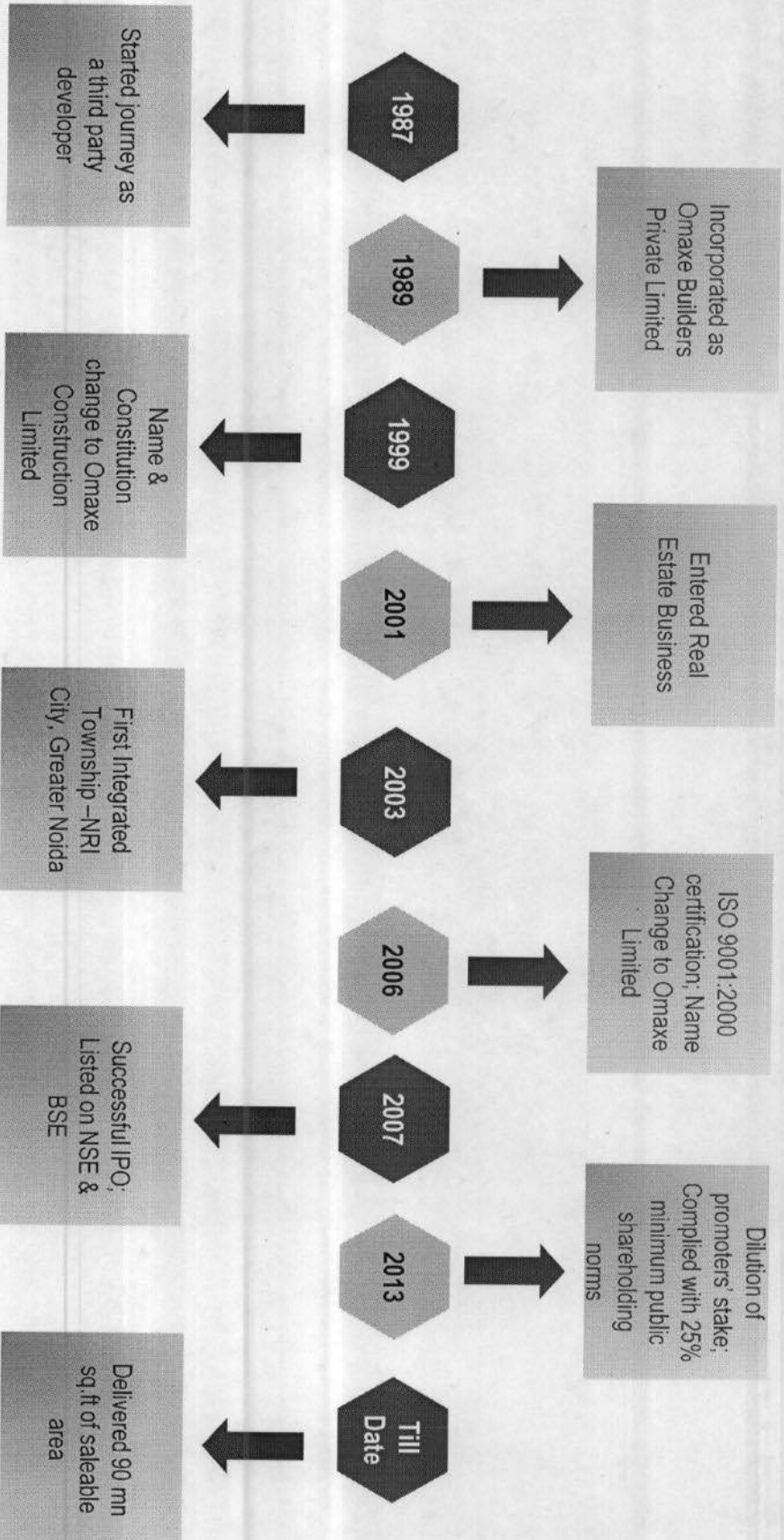
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

Journey of Omaxe Limited

Humble beginnings, strong fundamentals, sustained growth



Facts that Built Omaxe

Present in 30 cities across 9 States

Project Under Execution/ Construction: ~ 97 mn sq ft

Area delivered in Real Estate: ~ 59.30 mn sq ft

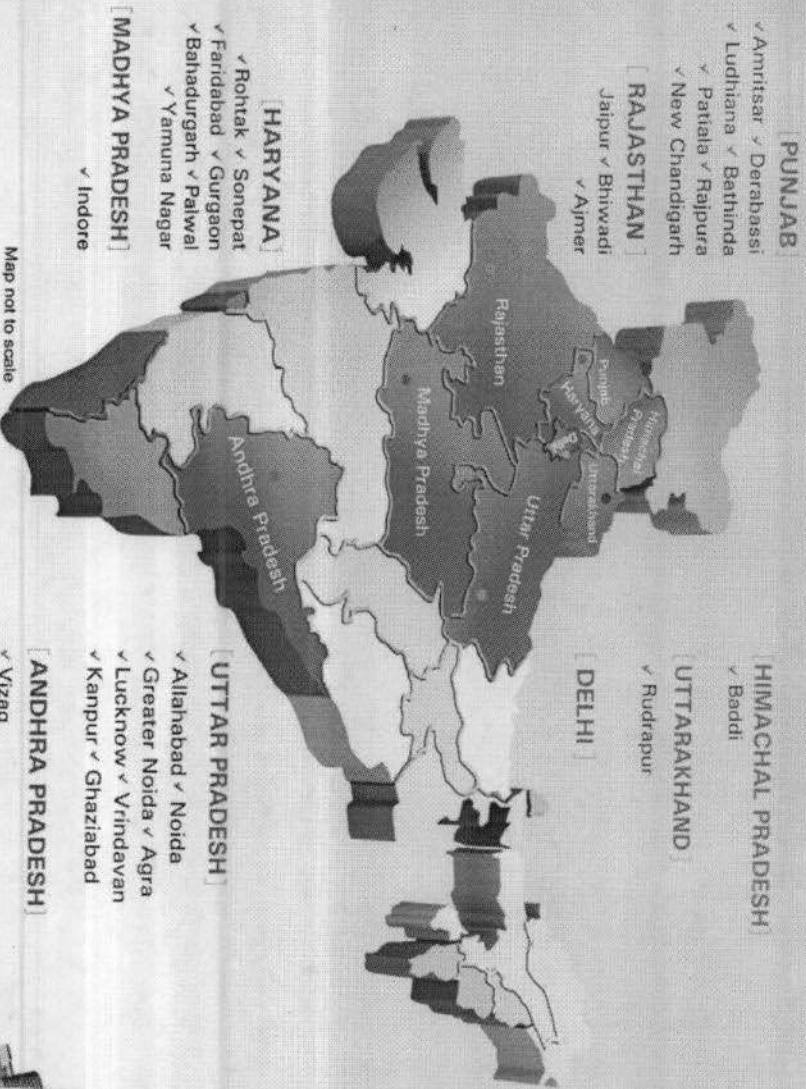
Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)

Employee strength: ~1,780

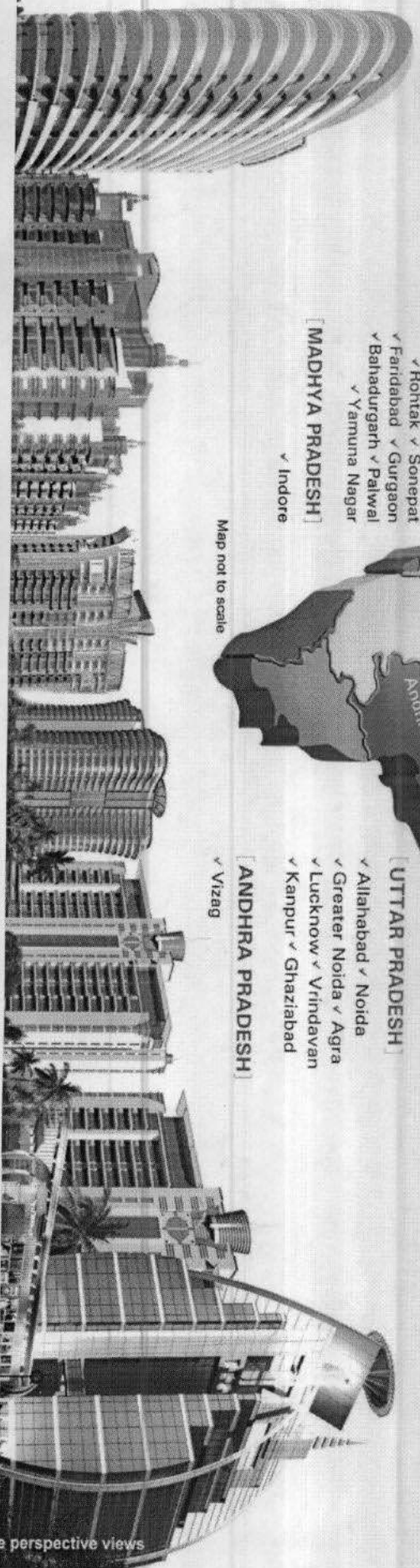
No. of Projects (ongoing): 14 Group Housing, 18 Townships, 10 Commercial
Malls/ Hotels/ SCO

Our Presence Across India

09 States | 30 Cities



Map not to scale



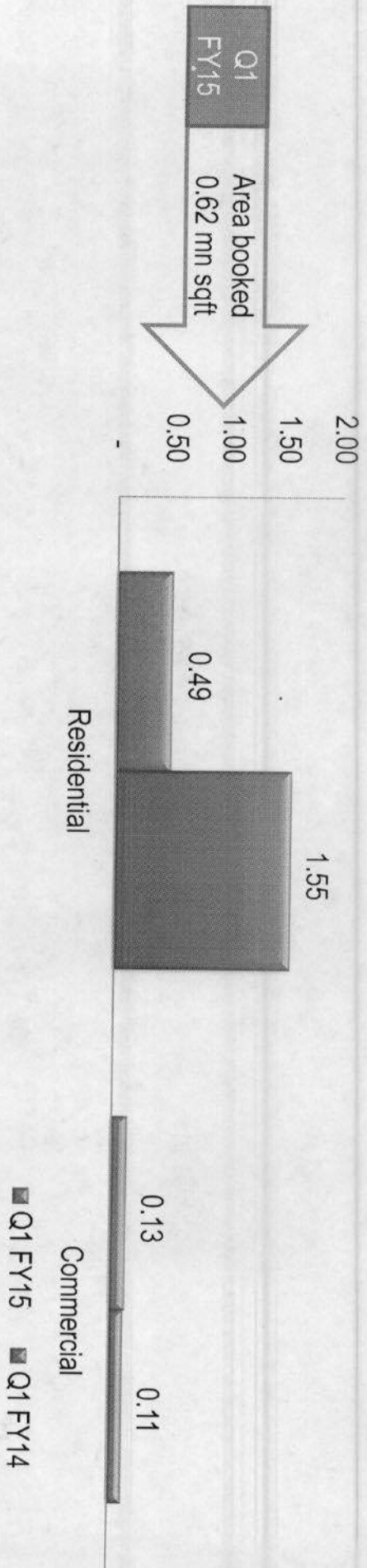
Business Overview Q1 FY 15

	Q1 FY 15	Q1FY 14	Change
Area Sold (mn sq.ft)	0.62	1.66	-63%
Value of Booking (Rs. Cr)	200	542	-63%
Avg Rate psf (Rs.)	3,220	3,260	-1%

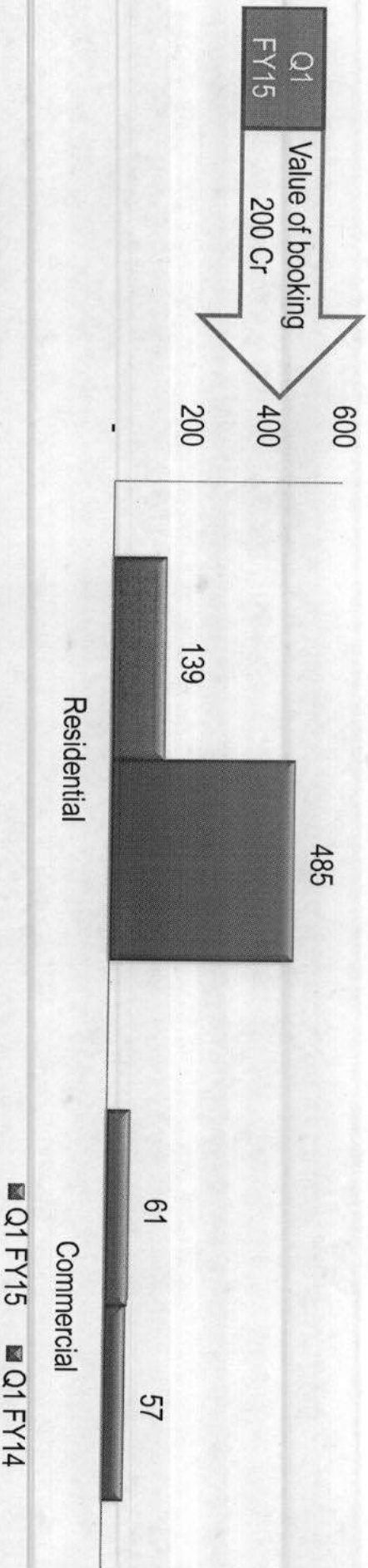
Particular	Q1 FY15		Q1 FY14	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	0.49	139	1.55	485
Commercial	0.13	61	0.11	57
Total	0.62	200	1.66	542
Avg Rate psf (Rs.)	3,220		3,260	

Business Operation (Q1 FY 15 - Q1 FY 14)

Area Booked (Mn Sqft)



Value Of Booking(Rs in Cr)



Financial Highlights

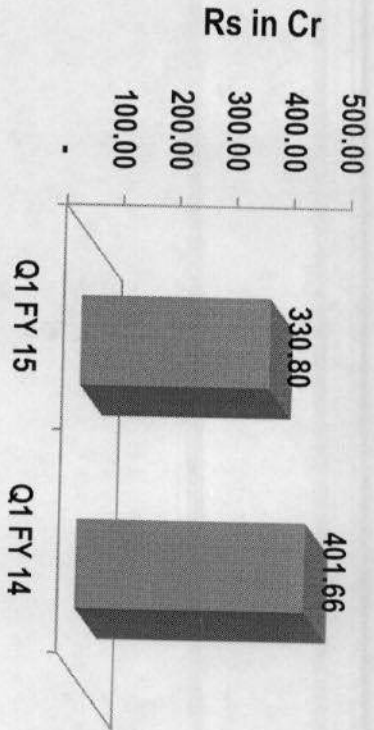
Results (Q1 FY15)

Fig in Rs. Cr.

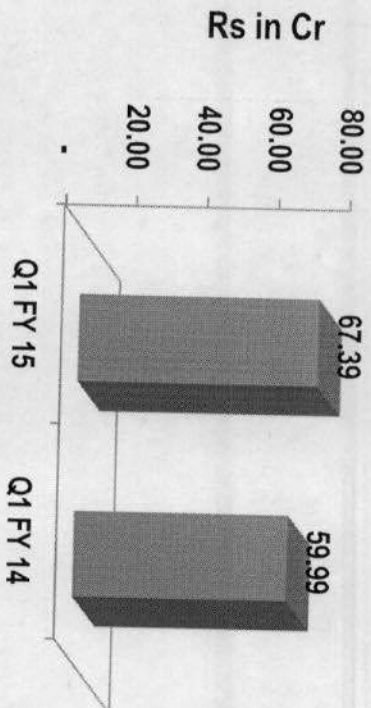
	Quarter Ended		
	Q1 FY2015	Q4 FY2014	Q1 FY2014
Turnover	330.80	513.97	401.66
EBIDTA	67.39	85.03	59.99
PBT	24.88	44.79	26.50
PAT	12.03	25.09	19.03
EPS (INR)	0.66	1.37	1.04

Operational Glimpse (Q1 FY15 vis-à-vis Q1 FY14)

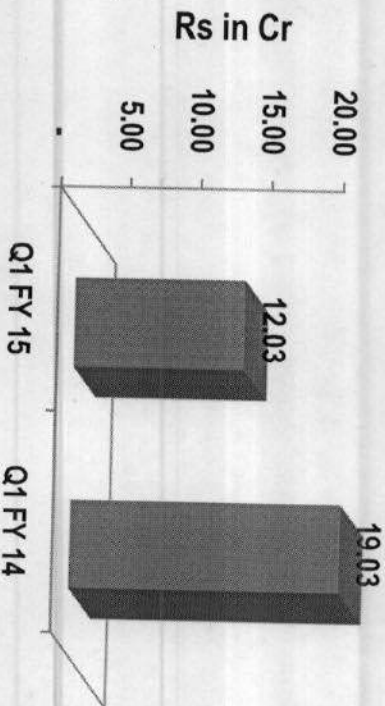
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 30th June, 2014)

Particulars	Amount in Cr.
Gross Debt Position (as on March 31, 2014)	1,049.46
Add: Loans availed during the Quarter	161.34
Less: Repaid during the Quarter	131.51
Add: Working Capital Limit	24.72
Gross Debt Position (as on June 30, 2014)	1,104.00
Debt Repayment Schedule	
Debt Repayment in next three months	108.00

Financial Highlights

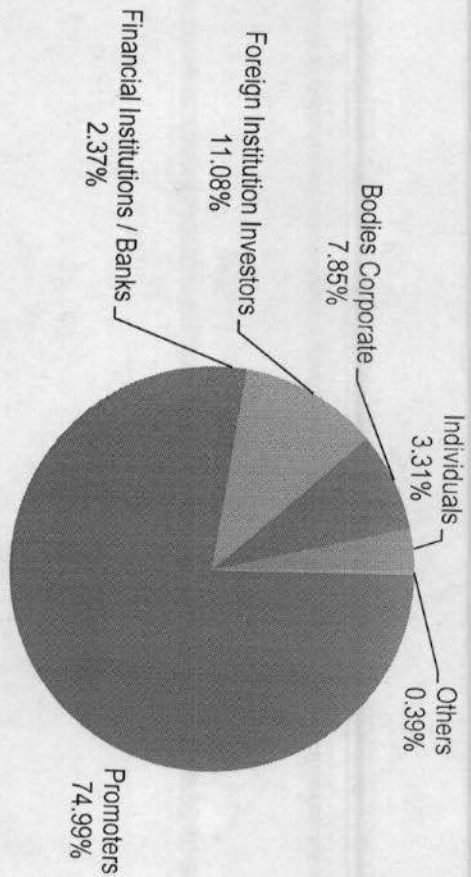
Cash Flow Position (Q1 FY15)

Fig in Rs. Cr.

Particulars	
Cash Flow from Operation	369
New Borrowings	186
Total Inflow	555
Construction and Other Overhead Expenses	287
Selling and Admin Expenses	120
Interest Expenses	47
Debt Repayments	132
Total outflow	586
Net Balance	(31)

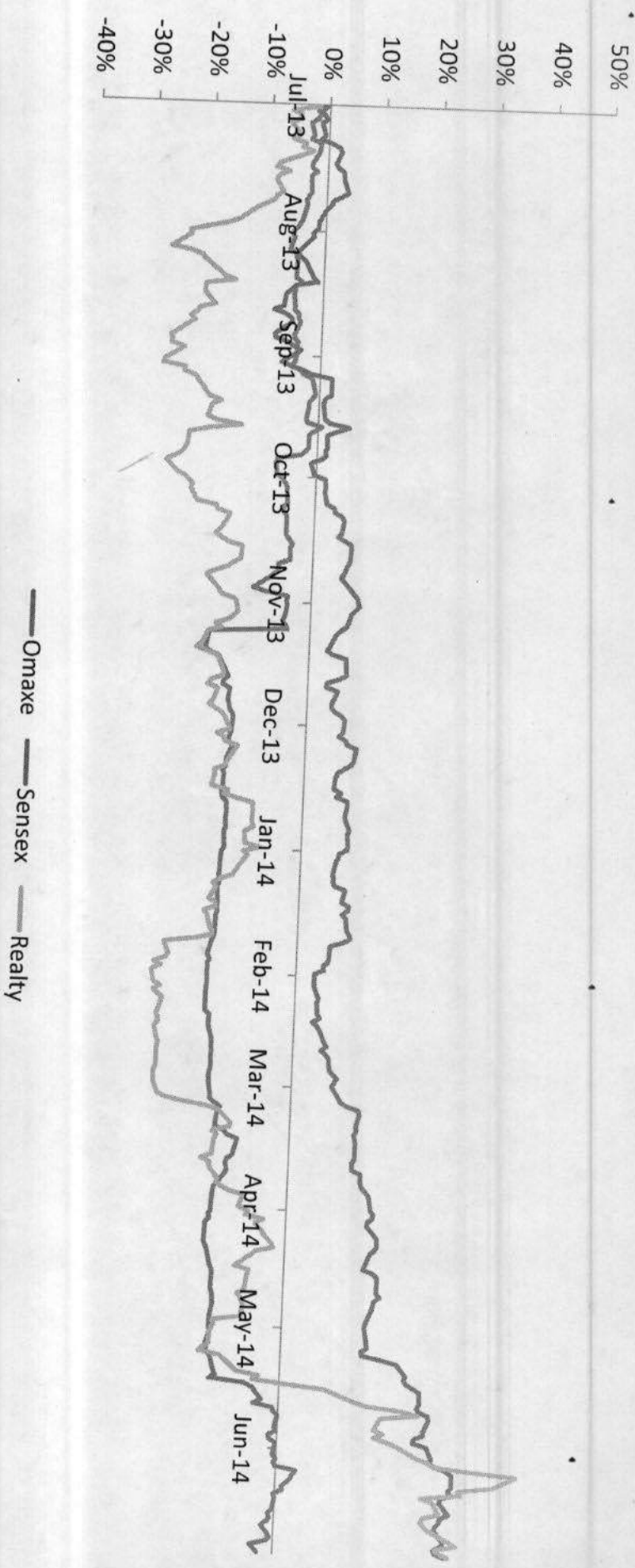
Shareholding Pattern

As on June 30, 2014



Category	No of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	4,342,925	2.37%
Foreign Institution Investors	20,262,890	11.08%
Bodies Corporate	14,353,340	7.85%
Individuals	6,053,002	3.31%
Others	722,189	0.39%
Total	182,900,540	100.00%

Omaxe Limited – Share price movement



Last Trading Price
As on June 25, 2014

INR 134.95

52 Week High

INR 152.30

52 Week Low

INR 115.65

Market Capitalization

INR 2,468 cr

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Omaxe Limited

CIN: L74899HR1989PLC051918

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