

Date: 9th December, 2014

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Intimation regarding Credit Rating BBB(SO)(In Principle) assigned by CARE for proposed Secured, Redeemable, Non Convertible Debentures (pursuant to clause 36)

Dear Sir/ Madam,

Pursuant to Clause 36 of the Listing Agreement, please note that the Company has been assigned Credit Rating given below for proposed Secured, Redeemable, Non-Convertible Debentures issue amounting to Rs. 20.00 Crores (Twenty Crores) by the 'Credit Analysis and Research Ltd.(CARE)':

Instrument	Amount	Rating	Remarks
Proposed Non-Convertible Debenture Issue	Rs. 20.00 Crores	CARE BBB(SO) (In Principle) [Triple B (Structure Obligation) (In Principle)]	Assigned

This is for your information and record.

Thanking You

Your's faithfully
For Omaxe Ltd



Venkat Rao
(Additional Vice President
& Company Secretary)

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

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