

April 8, 2014

**Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai 400 001**

**The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, BandraKurla Complex,
Bandra (E), Mumbai 400051**

Fax No.: (022) 22722037/39/41/61,
(022) 22723121/3719/1278/1557/3354/3577

Fax No.: (022) 26598237/38, 26598347/48

Scrip code: 533273

Scrip Symbol: OBEROIRLTY

Sub: Shareholding pattern for the quarter ended as on March 31, 2014

Ref: Clause 35 of the listing agreement

Dear Sirs,

With reference to the clause 35 of the listing agreement, please find enclosed herewith the shareholding pattern in the prescribed format for the quarter ended as on March 31, 2014.

Kindly take the above on record.

Thanking you.

For Oberoi Realty Limited



Bhaskar Kshirsagar
Company Secretary

Encl: As above

I (a) Statement showing Shareholding Pattern

Name of the Company : Oberoi Realty Limited

Scrip Code : 533273

Name of Scrip: OBEROIRLTY

Class of Security : Equity Shares

Quarter ended : 31.3.2014

| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|-----------------------------------|------------------------------|--|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |

| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
|---|---------------------|---------------------------------|--|
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities ^(a) | 32,82,33,262 | | |

^(a) This represents the total number of equity share of the Company.



| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII/IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 21,28,72,504 | 21,28,72,504 | 64.85 | 64.85 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Promoter Group entities) | 5 | 3,33,02,442 | 3,33,02,442 | 10.15 | 10.15 | - | - |
| | Sub-Total (A)(1) | 6 | 24,61,74,946 | 24,61,74,946 | 75.00 | 75.00 | - | - |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 24,61,74,946 | 24,61,74,946 | 75.00 | 75.00 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 15 | 6,92,758 | 6,92,758 | 0.21 | 0.21 | - | - |
| (b) | Financial Institutions/ Banks | 2 | 422 | 422 | 0.00 | 0.00 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 90 | 4,45,26,683 | 4,45,26,683 | 13.57 | 13.57 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 107 | 4,52,19,863 | 4,52,19,863 | 13.78 | 13.78 | - | - |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 308 | 31,62,415 | 31,62,415 | 0.96 | 0.96 | - | - |
| (b) | Individuals | | | | | | | |
| i. | Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 13,283 | 20,65,080 | 20,65,038 | 0.63 | 0.63 | - | - |
| ii. | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 9 | 1,85,768 | 1,85,768 | 0.06 | 0.06 | - | - |
| (c) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (d) | Any Other (Specify) | | | | | | | |
| 1. | Clearing Member | 228 | 1,75,251 | 1,75,251 | 0.05 | 0.05 | - | - |
| 2. | Market Maker | - | - | - | - | - | - | - |
| 3. | Office Bearers | - | - | - | - | - | - | - |
| 4. | Foreign Nationals | - | - | - | - | - | - | - |
| 5. | Non Resident Indians (Repat) | 275 | 1,63,666 | 1,63,666 | 0.05 | 0.05 | - | - |
| 6. | Non Resident Indians (Non Repat) | 91 | 29,026 | 29,026 | 0.01 | 0.01 | - | - |
| 7. | Foreign Companies | 1 | 3,10,55,247 | 3,10,55,247 | 9.46 | 9.46 | - | - |
| 8. | Trusts | 1 | 2,000 | 2,000 | 0.00 | 0.00 | - | - |
| | Sub-Total (B)(2) | 14,196 | 3,68,38,453 | 3,68,38,411 | 11.22 | 11.22 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 14,303 | 8,20,58,316 | 8,20,58,274 | 25.00 | 25.00 | - | - |
| | TOTAL (A)+(B) | 14,309 | 32,82,33,262 | 32,82,33,220 | 100.00 | 100.00 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | - | - | - | - | - | - | - |
| | Sub-Total | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 14,309 | 32,82,33,262 | 32,82,33,220 | 100.00 | 100.00 | - | - |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------|------------------------|---------------------------------------|-------------------|--------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Vikas Ranvir Oberoi | 21,28,72,504 | 64.85 | - | - | - | - | - | - | - | 64.85 |
| 2 | R S Estate Developers Private Limited | 3,33,00,000 | 10.15 | - | - | - | - | - | - | - | 10.15 |
| 3 | Ranvir D Oberoi | 1,110 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 4 | Santosh R Oberoi | 1,110 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 5 | Bindu Ranvir Oberoi | 111 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 6 | Gayatri Vikas Oberoi | 111 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| TOTAL | | 24,61,74,946 | 75.00 | - | - | - | - | - | - | - | 75.00 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SSIII Indian Investments Two Ltd. | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |
| 2 | Third Avenue Trust, on Behalf of Third Avenue International Value Fund Series | 51,37,824 | 1.57 | - | - | - | - | 1.57 |
| 3 | T Rowe Price New Asia Fund | 50,67,613 | 1.54 | - | - | - | - | 1.54 |
| 4 | Morgan Stanley Asia (Singapore) Pte. | 43,60,209 | 1.33 | - | - | - | - | 1.33 |
| 5 | Litman Gregory, Master International Fund A/c Litman Gregory Masters International Fund as Managed by Third Avenue Management, LLC | 36,08,735 | 1.10 | - | - | - | - | 1.10 |
| TOTAL | | 4,92,29,628 | 15.00 | - | - | - | - | 15.00 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.⁽¹⁾

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|--------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SSIII Indian Investments Two Ltd. ⁽²⁾ | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |
| TOTAL | | 3,10,55,247 | 9.46 | - | - | - | - | 9.46 |

(1) based on the information available with / disclosures made to the Company.

(2) Pre-IPO private equity investor.



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| - | - | - | - | - |
| TOTAL | | - | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| - | - | - | - | - |
| TOTAL | | - | - | - |

(II)(b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| - | - | - | - | - |
| TOTAL | | - | - | - |

