

ANNEXURE A

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part – A – Details of the Acquisition

1. Name of the Target Company (TC)	Oberoi Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SSIII Indian Investments Two Ltd.		
3. Whether the acquirer belongs to Promoter / Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited (shares traded: 6,000,000) National Stock Exchange of India Ltd. (shares traded: 6,500,000)		
5. Details of the sale as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**) (a)
Before the sale under consideration, holding of:			
(a) Shares carrying voting rights.	31,055,247	9.46%	9.46%
(b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
(c) Voting Rights (VRs) otherwise than by shares.			
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).			
Total (a) + (b) + (c)	31,055,247	9.46%	9.46%
Details of sale:			
(a) Shares carrying voting rights sold	12,500,000 [#]	3.81% [#]	3.81% [#]
(b) VRs acquired otherwise than by shares.			
(c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
(d) Shares encumbered/ invoked/ released by the acquirer			
Total (a) + (b) + (c)	12,500,000 [#]	3.81% [#]	3.81% [#]

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<p>After the sale, holding of:</p> <p>(a) Shares carrying voting rights.</p> <p>(b) Shares encumbered with the acquirer;</p> <p>(c) VRS otherwise than by shares.</p> <p>(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p>				(a)	(a)	(a)
Total (a) + (b) + (c)				18,555,247 [#]	5.65% [#]	5.65% [#]
b. Mode of sale (e.g. open market / off market/public issue/ rights issue / preferential allotment / inter-se transfer etc.)				18,555,247 [#]	5.65% [#]	5.65% [#]
7. Date of acquisition / sale of shares / V/R or date of receipt of intimation of allotment of shares, whichever is applicable					May 22, 2014 Trade Date	
8. Equity share capital / total voting capital of the TC before the said sale					328,233,262	
9. Equity shares capital / total voting capital of the TC after the said sale					328,233,262	
10. Total diluted share / voting capital of the TC after the said sale				328,233,262	100%	100%

[#] Out of 12,500,000 shares, a sale of 1,000,000 equity shares was made on May 16, 2014 representing 0.31% of the total paid up equity share capital of the Company.

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