

SSIII Indian Investments Two Ltd.

C/O Citco (Mauritius) Limited, 4th Floor, Tower A, 1Cybercity, Ebene, Mauritius

ANNEXURE A

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part – A – Details of the Acquisition

1. Name of the Target Company (TC)	Oberoi Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SS III Indian Investments Two Limited		
3. Whether the acquirer belongs to Promoter / Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	<p>BSE Limited (shares traded (in aggregate): 1,792,000 (One Million Seven Ninety Two Thousand);</p> <p>National Stock Exchange of India Limited (shares traded in aggregate: 5,446,660 (Five Million Four Forty Six Thousand Six Hundred Sixty)</p>		
5. Details of the sale as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the sale under consideration, holding of:	(a)	(a)	(a)
(a) Shares carrying voting rights.	18,555,247*	5.65%*	5.65%*
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
(c) Voting Rights (VRs) otherwise than by shares.			
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).			
Total (a) + (b) + (c)	18,555,247*	5.65%*	5.65%*
Details of sale:	(a)	(a)	(a)

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(a) Shares carrying voting rights sold (b) VRs acquired otherwise than by shares. (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. (d) Shares encumbered/ invoked/ released by the acquirer	1.	February 13, 2015	NSE – 1,500,000; BSE – 152,000.	0.50 %	0.50 %
	2.	February 12, 2015	NSE – 511,660	0.16 %	0.16 %
	3.	February 6, 2015	NSE – 500,000	0.15%	0.15%
	4.	January 21, 2015	NSE – 595,000	0.18%	0.18%
	5.	January 20, 2015	NSE – 700,000	0.21%	0.21%
	6.	November 28, 2014	NSE – 1,640,000; BSE – 1,640,000	1.00%	1.00%
Total (a) + (b) + (c)			7,238,660	2.20%	2.20%
After the sale, holding of: (a) Shares carrying voting rights. (b) Shares encumbered with the acquirer; (c) VRs otherwise than by shares. (d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			(a) 11,316,587	(a) 3.45%	(a) 3.45%
Total (a) + (b) + (c)			11,316,587	3.45%	3.45%
6. Mode of sale (e.g. open market / off market/public issue/ rights issue / preferential allotment / <i>inter-se</i> transfer etc.)			Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			Trade Dates February 13, 2015; February 12, 2015; February 6, 2015; January 21, 2015; January 20, 2015; and November 28, 2014		
Equity share capital / total voting capital of the TC before the said sale			328,233,252		

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8. Equity shares capital / total voting capital of the TC after the said sale	328,233,252		
9. Total diluted share / voting capital of the TC after the said sale	328,233,252	100%	100%

**This shareholding represents the shareholding before the first trade on November 28, 2014 which was after the last filing made.*