

PRASHANT WAKHARIYA & CO.

Chartered Accountants

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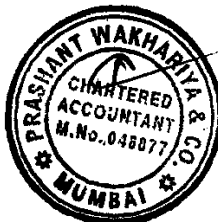
To,
The Board of Directors,
Nu-Tech Corporate Services Limited
2nd floor, Rajabhadur Mansion
28, Mumbai Samachar Marg,
Mumbai 400 001

Dear Sir,

Re: Limited review of the unaudited financial results for the three months ended 31TH December, 2013 pursuant to clause 41 of the listing agreements with relevant stock exchanges.

- I. We have reviewed the unaudited financial results for the **Three months ended 31TH December, 2013** as appearing in the accompanying statement giving the **Unaudited financial results for the Three months ended 31TH December, 2013** (hereinafter referred to as 'the statement'), of Nu-tech Corporate Services Limited initialled by us for the purpose of identification. This statement is the responsibility of the company's management and has been approved by the Board of Directors.
- II. A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.
- III. The financial statements are prepared on a going concern basis even though the company has substantial accumulated losses and has eroded its net worth as explained in note to the audited accounts for the year ended 31st March, 2013 in respect of which we are unable to express an opinion (refer note 4 of the statement).
- IV. Based on our review conducted as indicated in paragraphs I and II above, and except for the matter referred in paragraph III above, nothing has come to our notice that causes us to believe that the statement, prepared in accordance with accounting standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreements with relevant stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Dated: 14th, FEB, 2014



14 FEB 2014

Yours faithfully,
For Prashant Wakhariya & Co.
FOR PRASHANT WAKHARIYA & Co.
CHARTERED ACCOUNTANTS
(PRASHANT WAKHARIYA)
Prashant Wakhariya
PROPRIETOR - IP No. 048877
Membership No. 048877