

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY: NOIDA TOLL BRIDGE COMPANY LIMITED		Name of the Scrip:	
SCRIP CODE:	532481		
Class of Security:			
QUARTER ENDED:	30/06/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	No. of outstanding securities	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>186195002</b>	<b>0</b>	<b>100.00</b>





**NOIDA TOLL BRIDGE COMPANY LIMITED**  
**SHAREHOLDING PATTERN AS ON 30.06.2014 AS PER THE REVISED CLAUSE 35 OF THE LISTING AGREEMENT**  
**(1) (a) Statement showing Shareholding Pattern**

Scrip Code : NOIDA TOLL	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Quarter ended : AS ON 30/06/2014			As a percentage of (A+B+C)	Shares pledged or otherwise encumbered	As a percentage (ix) = (viii)/(ix)*100
					Total shareholding as a percentage of total number of shares	As a percentage of (A+B+C)	No of Shares			
Category code	Name of the Company : NOIDA TOLL BRIDGE COMPANY LIMITED				As a percentage of (A+B+C)			(viii)	(ix)	
(A)	Shareholding of Promoter and Promoter Group									
(i)	Indian	0	0	0	0.00	0.00	0.00	0	0.00	
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0	0.00	
(c)	Bodies Corporate	2	49095007	49095007	26.37	26.37	26.37	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0	0.00	
(e)	Any Other	0	0	0	0.00	0.00	0.00	0	0.00	
(f)	Sub-Total (A)(1)	2	49095007	49095007	26.37	26.37	26.37	0	0.00	
(ii)	Foreign	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(c)	Institutions	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(e)	Any Other (specify)	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
(f)	Sub-Total (A)(2)	0	0.000	0.000	0.00	0.00	0.00	0	0.00	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>2</b>	<b>49095007</b>	<b>49095007</b>	<b>26.37</b>	<b>26.37</b>	<b>26.37</b>	<b>0</b>	<b>0.00</b>	
(B)	Public shareholding									
(i)	Institutions	2	8656632	8656632	4.85	4.85	4.85	0	0.00	
(a)	Mutual Funds/UTI	3	174364	174364	0.09	0.09	0.09	0	0.00	
(b)	Financial Institutions/ Banks	1	10000000	0	5.37	5.37	5.37	0	0.00	
(c)	Central Government/ State Government(s) New Okhla Industrial Development Authority	1	1000	1000	0.00	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	3	9507872	9507872	5.11	5.11	5.11	0	0.00	
(e)	Insurance Companies	18	11539776	11539776	6.20	6.20	6.20	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0	0.00	
(i)	Foreign National	0	0	0	0.00	0.00	0.00	0	0.00	
(j)	Any other	28	39879644	29879644	21.42	21.42	21.42	0	0.00	
(k)	Sub-Total (B)(1)	28	39879644	29879644	21.42	21.42	21.42	0	0.00	
(ii)	Non-Institutions	1234	15642020	15638820	8.40	8.40	8.40	0	0.00	
(a)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0	0.00	
(b)	Individuals	91352	41121401	40530271	22.09	22.09	22.09	NA	NA	
(c)	I. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	608	36612982	36612982	19.67	19.67	19.66	NA	NA	
	II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh									
(d)	Any Other:									
(i)	Trust	5	9160	2160	0.00	0.00	0.00	0	0.00	
(ii)	Clearing Members	227	562867	562867	0.30	0.30	0.30	0	0.00	
(iii)	Non-Resident Indians	806	3226846	3044139	1.73	1.73	1.73	0	0.00	
(iv)	Foreign Bodies	0	0	0	0.00	0.00	0.00	0	0.00	
(v)	OCBs	0	0	0	0.00	0.00	0.00	0	0.00	
(vi)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0	0.00	
(j)	Sub-Total (B)(2)	94232	97175276	96391239	52.70	52.70	52.19	NA	NA	
(k)	Total Public shareholding (B) = (i)(1) + (i)(2)	94260	137054920	126270883	73.63	73.63	73.67	NA	NA	
(l)	TOTAL (A)+(B)	94262	186149927	175355890	100.0	100.0	99.98	NA	NA	
(C)	Shares held by Custodians and against which Depository Receipts have been issued (GRAND TOTAL (A)+(B)+(C))									
	Shares held by the Promoter Group	0	0	0	0.00	0.00	0.00	0	0.00	
	Shares held by the Public	1	45075	45075	0.02	0.02	0.02	NA	NA	
	<b>Total</b>		<b>186149927</b>	<b>175410965</b>			<b>100.00</b>			



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr. No	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	grand total (A)+(B)+(C)	Pledge Shares (V)	AS a percentage (VI)=(V)/(iii)	grand total (A) + (D) + (C) of sub-	Number of warrants held (VIII)	total number of warrants (IX)	number of convertible securities (X)	total number of convertible securities (XI)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	IL AND FS TRANSPORTATION NETWORKS LTD	47195007	25.35	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	INFRASTRUCTURE LEASING & FINANCIAL SERVICES LTD	19000000	1.02	0	0.00	0.00	0	0.00	0	0.00	0.00	
<b>TOTAL :</b>		49095007	26.37	0	0.00	0.00	0	0.00	0	0.00	0.00	



Sr.No.	(i)(c)(i) Name of the shareholder	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
		Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C))	Number of warrants held	As a % total number of warrants	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0.00	0	0.00	0.00
2	PPFAS LONG TERM VALUE FUND	8654434	4.65	0	0.00	0	0.00	0.00
3	LIFE INSURANCE CORPORATION OF INDIA	6007872	3.23	0	0.00	0	0.00	0.00
4	UTILICO EMERGING MARKETS (MAURITIUS)	4410400	2.38	0	0.00	0	0.00	0.00
5	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	4100000	2.20	0	0.00	0	0.00	0.00
6	SANJAY AGARWAL	2100000	1.13	0	0.00	0	0.00	0.00
7	GENERAL INSURANCE CORPORATION OF INDIA	2000000	1.07	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>31101706</b>	<b>20.03</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(i)(c)(i) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company Name(s) of the shareholder(s) and the Persons Acting In Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e.	Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
				Number of warrants held	% w.r.t total number of convertible securities of the same class	Number of convertible securities held	
1	NEW OKHLA INDUSTRIAL DEVELOPMENT AUTHORITY	10000000	5.37	0	0.00	0	0.00
TOTAL :		10000000	5.37	0	0.00	0	0.00



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
(i)(d)				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (11)(a) above)	Promoter/Promoter Group/Public
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para(I)(a) above}
Sr.No.				
1	FDI	9015	45075	0.02
<b>TOTAL :</b>		<b>9015</b>	<b>45075</b>	<b>0.02</b>



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para(I)(a) above)
TOTAL :				0
				0

