

NIMBUS FOODS INDUSTRIES LTD

SHAREHOLDING PATTERN AS ON 30- Sep - 2014

| | |
|----------------------------|--------------------------------|
| Script Code : 531598 | Quarter Ended : 30- Sep - 2014 |
| CLASS OF SECURITY : EQUITY | |
| Face Value : 1 | |

(I)(a) Statement Showing Shareholding Pattern

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0 | 0 |
| held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full |
| Held by promoter/promoter group | 0 | 0 | 0 |
| held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total Paid-up capital of the company assuming full conversion of | | | 73061080 |

For, Nimbus Foods Industries Ltd.

 Director

| Category Code | Category of Shareholder(s) | Number of Shareholder(s) | Total Number of shares | Number of shares held in Dematerialised Form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|--------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 2932360 | 2857360 | 4.01 | 4.01 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 4 | 19144255 | 19144255 | 26.20 | 26.20 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Others | | | | | | | |
| | i)Trusts | | | | | | | |
| | ii)Directors | | | | | | | |
| | iii)Employee Welfare Trust | | | | | | | |
| | SUB TOTAL (A)(1) | 14 | 22076615 | 22001615 | 30.22 | 30.22 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Others | | | | | | | |
| | i)not Specified | | | | | | | |
| | ii)not Specified | | | | | | | |
| | ii)not Specified | | | | | | | |
| | SUB TOTAL (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2) | 14 | 22076615 | 22001615 | 30.22 | 30.22 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Others | | | | | | | |
| | i)Trusts | | | | | | | |
| | ii)Not Specified | | | | | | | |
| | SUB TOTAL (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Non - Institutions | | | | | | | |
| (a) | Bodies Corporate | 188 | 25142522 | 25105842 | 34.41 | 34.41 | | |
| (b) | Individuals | | | | | | | |
| | i) Individual Shareholders holding nominal share capital up to Rs. 1 Lakh | 11424 | 22645049 | 20098188 | 30.99 | 30.99 | | |
| | ii) Individual Shareholders holding nominal share capital in excess of Rs. 1 Lakh | 14 | 3165979 | 2624739 | 4.33 | 4.33 | | |
| (c) | Others | | | | | | | |
| | i)Employees | | | | | | | |
| | ii)Non Resident Repatriates | 6 | 14190 | 14190 | 0.02 | 0.02 | | |
| | iii)Non Resident Non Repatriates | 2 | 10176 | 10176 | 0.01 | 0.01 | | |
| | iv)Non domestic Companies | | | | | | | |
| | v)Trusts | | | | | | | |
| | vi)Others | 6 | 6549 | 6549 | 0.01 | 0.01 | | |
| | vii)Directors & their Relatives & Friends | | | | | | | |
| | viii)Foreign Nationalas | | | | | | | |
| | SUB TOTAL (B)(2) | 11640 | 50984465 | 47859684 | 69.78 | 69.78 | | |
| | TOTAL Public Shareholding(B) = (1) + (2) | 11640 | 50984465 | 47859684 | 69.78 | 69.78 | | |
| | TOTAL (A)+(B) | 11654 | 73061080 | 69861299 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | GRAND TOTAL (A) + (B) + (C) | 11654 | 73061080 | 69861299 | | 100.00 | 0 | 0.00 |

For, Nimbus Foods Industries Ltd.

Shivraj
Director

1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------------|------------------------|-------------------------------------|-----------------------|----------------------------------|-----------------------------|---------------------|-----------------------------|-----------------------------------|-----------------------------|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage (D=(V)/(III)*10) | As a % of grand total (VII) | Number of warrants | As a % of total number (IX) | Number of convertible | As a % of total number (XI) | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SWARNAJYOT FINVEST PRIVATE LIMITED | 8240000 | 11.28 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 11.28 |
| 2 | CHINAR CAPITAL MARKET (P) LTD. | 7250000 | 9.92 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 9.92 |
| 3 | VISHNU SHARMA | 2629900 | 3.60 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 3.60 |
| 4 | NIMBUS STOCK INVEST LTD. | 2421588 | 3.31 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 3.31 |
| 5 | BALAJI RESOURCES AND TRADING LIMITED | 1232667 | 1.69 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 1.69 |
| 6 | UMA SHARMA | 87160 | 0.12 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.12 |
| 7 | KIRAN SHARMA | 40300 | 0.06 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.06 |
| 8 | GYARSHIDEVI SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 9 | RAMPYARIDEVI SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 10 | NITU SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 11 | PUSHPA SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 12 | SHANTI DEVI SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 13 | AMIT J. KHAJSA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| 14 | SITARAM SHARMA | 25000 | 0.03 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0.03 |
| | TOTAL | 22076615 | 30.22 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 30.22 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For, Nimbus Foods Industries Ltd.

 Director

P

NIMBUS FOODS INDUSTRIES LTD

Scrip Code : 531598

Quarter ending : 30-Sep-2014

Details of Locked-in Shares

| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|--------------|--------------------------------|----------------|--|
| 1 | CHINAR CAPITAL MARKET (P) LTD. | 7250000 | 9.92 |
| 2 | VISHNU SHARMA | 2000000 | 2.74 |
| TOTAL | | 9250000 | 12.66 |

For, Nimbus Foods Industries Ltd

(Signature)
Director

NIMBUS FOODS INDUSTRIES LTD

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PROMPT ENERGY SYSTEM PRIVATE LIMITED | 6500000 | 8.90 | 0 | 0.00 | 0 | 0.00 | 8.90 |
| 2 | ORCHID DEVCON PRIVATE LIMITED | 6500000 | 8.90 | 0 | 0.00 | 0 | 0.00 | 8.90 |
| 3 | R B JAJU SECURITIES INDIA PVT LTD | 5064687 | 6.93 | 0 | 0.00 | 0 | 0.00 | 6.93 |
| 4 | VRAJ CONSULTANCY SERVICES PRIVATE LIMITED | 5000000 | 6.84 | 0 | 0.00 | 0 | 0.00 | 6.84 |
| TOTAL | | 23064687 | 31.57 | 0 | 0.00 | 0 | 0.00 | 31.57 |

For, Nimbus Foods Industries Ltd

 Director

NIMBUS FOODS INDUSTRIES LTD

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | PROMPT ENERGY SYSTEM PRIVATE LIMITED | 6500000 | 8.90 | 0 | 0.00 | 0 | 0.00 | 8.90 |
| 2 | ORCHID DEVCON PRIVATE LIMITED | 6500000 | 8.90 | 0 | 0.00 | 0 | 0.00 | 8.90 |
| 3 | R B JAJU SECURITIES INDIA PVT LTD | 5064687 | 6.93 | 0 | 0.00 | 0 | 0.00 | 6.93 |
| 4 | VRAJ CONSULTANCY SERVICES PRIVATE LIMITED | 5000000 | 6.84 | 0 | 0.00 | 0 | 0.00 | 6.84 |
| TOTAL | | 23064687 | 31.57 | 0 | 0.00 | 0 | 0.00 | 31.57 |

For, Nimbus Foods Industries Ltd.


Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| | | NIL | | |
| TOTAL | | | | |

For, Nimbus Foods Industries Ltd.


Director

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| | | NIL | | |
| TOTAL | | | | |

For, Nimbus Foods Industries Ltd.
Chiranjeev
Director