

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NILKAMAL LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VAMANRAI V. PAREKH		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	17,95,462	12.03%	12.03%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	17,95,462	12.03%	12.03%
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	1,44,453 (***)	0.97%	0.97%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,44,453	0.97%	0.97%

<u>After the acquisition /sale, holding of:</u>			
a) Shares carrying voting rights	17,95,462	12.03%	12.03%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	17,95,462	12.03%	12.03%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF- MARKET TRANSACTION		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5 TH MARCH, 2014.		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,49,22,525 EQUITY SHARES OF ₹ 10 EACH AGGREGATING TO ₹ 14,92,25,250/-.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,49,22,525 EQUITY SHARES OF ₹ 10 EACH AGGREGATING TO ₹ 14,92,25,250/-.		
10. Total diluted share/voting capital of the TC after the said acquisition /sale.	1,49,22,525 EQUITY SHARES OF ₹ 10 EACH AGGREGATING TO ₹ 14,92,25,250/-.		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)Note: the aforesaid is an Off-market transfer of shares from Mr. Vamanrai V. Parekh's one account bearing client ID IN 300450 10528766 to his other account bearing Client ID IN 300450 13562052.

Signature of the Acquirer / seller / Authorised Signatory

V. V. Parekh
 (VAMANRAI V. PAREKH)

Place: Mumbai
 Date: 5th March, 2014.