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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	NICCO CORPORATION LTD		
Class of Security:	EQUITY		
Scrip Code :	BSE	590028	
Quarter Ended:	March 31, 2015		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	1318774820		

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(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : NICCO CORPORATION LTD								
Scrip Code (BSE): 590028			Quarter Ended:		31-Mar-15			
Scrip Code:								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	7	24717041	24717041	18.74	18.74	400626	1.621%
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Body Corporates	8	20846164	20846164	15.81	15.81	9365099	44.925%
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	
(e)	Any Other	0	0	0	0.00	0.00	0	
	Sub Total (A) (1)	15	45563205	45563205	34.55	34.55	9765725	21.433
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	
b	Bodies Corporate	0	0	0	0.00	0.00	0	
c	Institutions	0	0	0			0	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	
e	Any Other	0	0	0	0.00	0.00	0	
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	15	45563205	45563205	34.55	34.55	9765725	21.433
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	5	3421	45	0.00	0.00		
b	Financial Institutions / Banks	47	1080861	428406	0.82	0.82		
c	Central Government /State Government(s).	0	0	0	0.00	0.00		
d	Venture Capital Funds	0	0	0	0.00	0.00		
e	Insurance Companies	4	1159674	1159674	0.88	0.88		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.00	0.00		
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
h	Qualified Foreign Investor	0	0	0	0.00	0.00		
i	Any Others				0.00	0.00		
	Sub Total (B) (1)	56	2243956	1588125	1.70	1.70	N.A	N.A
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	561	44244981	43092328	33.55	33.55		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	41032	25063445	22589850	19.01	19.01		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	80	14761895	12523399	11.19	11.19		
c	Qualified Foreign Investor	0	0	0	0.00	0.00		
d	Any Others	0.000	0.000	0.000	0.00	0.00		
	Sub Total (B) (2)	41673	84070321	78205577	63.75	63.75	N.A	N.A
	Total Public Shareholding B= (B)(1) + (B)(2)	41729	86314277	79793702	65.45	65.45	0.000	N.A
	Total Shareholding (A) + (B)	41744	131877482	125356907	100.000	100.000	9765725	7.405
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	Grand Total (A) + (B) + (C)	41744	131877482	125356907	100.000	100.000	9765725	7.405

NOTE:

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Annexure II - (I) (b)

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : NICCO CORPORATION LTD		Scrip Code (BSE): 590028		Scrip Code(CSE):		Quarter Ended: 31-Mar-15				
SRL No	Name Of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(I)	Number of warrants held	As a % total warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(I)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MRS M M KAUL	150626	0.11%	150626	100.0000%		0.0000%		0.0000%	0.11%
2	RAJIVE KAUL	100000	0.08%	100000	100.0000%		0.0000%		0.0000%	0.08%
3	MRS ANJALI BHAN KAMTEKAR	150000	0.11%	150000	100.0000%		0.0000%		0.0000%	0.11%
4	NICCO UCO ALLIANCE CREDIT LTD	4096875	3.11%		0.0000%		0.0000%		0.0000%	3.11%
5	PALLAVI PRIYADARSHAIN KAUL	2000	0.00%		0.0000%		0.0000%		0.0000%	0.00%
6	SHEKHAR INFOTECH PVT LTD	4450000	3.37%	4450000	100.0000%		0.0000%		0.0000%	3.37%
7	NICCO FINANCIAL SERVICES LTD	2380432	1.81%	2380432	100.0000%		0.0000%		0.0000%	1.81%
8	ASSOCIATED INDUSTRIAL DEV CO LTD	863454	0.65%	863454	100.0000%		0.0000%		0.0000%	0.65%
9	HINDUSTHAN WIRE & METAL PROD LTD	290508	0.22%	290508	100.0000%		0.0000%		0.0000%	0.22%
10	HERCULES TRADING CORPN PVT LTD	1380705	1.05%	1380705	100.0000%		0.0000%		0.0000%	1.05%
11	KANTA BHAN PROPERTIES PVT LTD	7455	0.01%		0.0000%		0.0000%		0.0000%	0.01%
12	RAJIVE KAUL (J.N.BHAN MEMORIAL CHARITY TRUST)	171360	0.13%		0.0000%		0.0000%		0.0000%	0.13%
13	NICCO RESTRUCTURING EMPLOYEES TRUST FUND	23800165	18.05%		0.0000%		0.0000%		0.0000%	18.05%
14	RAJIVE KAUL (G.K.KHEMKA CHARITY TRUST)	342890	0.26%		0.0000%		0.0000%		0.0000%	0.26%
15	RUCHIKA ELECTRICAL & ENGINEERS PVT LTD	7376735	5.59%		0.0000%		0.0000%		0.0000%	5.59%
	Total:	45563205	34.55%	9765725	21.433%		0.0000%		0.0000%	34.55%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : NICCO CORPORATION LTD								
Scrip Code (BSE): 590028								
Scrip Code(CSE):								
Quarter Ended: 31-Mar-15								
SRL No	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	Total:	0	0.00%		0.000%		0.000%	0.00%

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Annexure II - (I) (d)

(1)(c) STATEMENT SHOWING details of locked-in shares				
Name of the Company :		NICCO CORPORATION LTD		
		Scrip Code (BSE): 590028		
		Scrip Code (CSE):		
		Quarter Ended: 31-Mar-15		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1	NICCO RESTRUCTURING EMPLOYEES TRUST FUND	6000000	4.55%	Promoter Group
Total:		6000000	4.55%	

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Annexure II - (II) (a)

(I D) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : NICCO CORPORATION LTD				
Scrip Code (BSE): 590028				
Scrip Code (CSE):				
Quarter Ended: 31-Mar-15				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares[i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				

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Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : NICCO CORPORATION LTD				
Scrip Code (BSE): 590028				
Scrip Code (CSE):				
Quarter Ended: 31-Mar-15				
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
	Total:			

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