
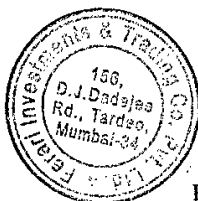
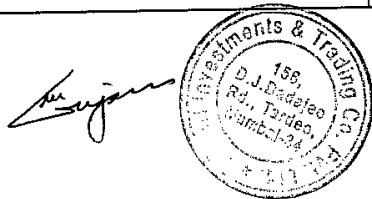


Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Next Mediaworks Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1)Meridian Holding & Leasing Company Private Limited 2)Ferari Investments & Trading Company Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1)Bombay Stock Exchange (BSE) 2)National Stock Exchange of India Limited(NSEIL)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
1) Meridian Holding & Leasing Company Private Limited.	4447679	7.56%	7.56%
2)Ferari Investments & Trading Company Private Limited	5839226	9.92%	9.92%
3)Other Promoter/Promoter Group	22709770	38.60%	38.60%
b) Voting rights (VR) otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
Total (a+b+c)	32996675	56.08%	56.08%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired		(**)	(**)
1) Meridian Holding & Leasing Company Private Limited.	20000	0.03%	0.03%
2) Ferari Investments & Trading Company Private Limited	20000	0.03%	0.03%
3) Other Promoter/Promoter Group	0	-	-
b) VRs acquired otherwise than by equity shares	0	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	-	-
Total (a+b+c)	40000	0.06%	0.06%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
1) Meridian Holding & Leasing Company Private Limited.	4467679	7.59%	7.59%
2) Ferari Investments & Trading Company Private Limited	5859226	9.96%	9.96%
3) Other Promoter/Promoter Group	22709770	38.60%	38.60%
b) VRs otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
Total (a+b+c)	33036675	56.15%	56.15%



6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28-March-2014
8. Equity share capital / total voting capital of the TC before the said acquisition	5,88,35,276 equity shares of Rs.10/-
9. Equity share capital/ total voting capital of the TC after the said acquisition	5,88,35,276 equity shares of Rs.10/-
10. Total diluted share/voting capital of the TC after the said acquisition	5,88,35,276 equity shares of Rs.10/-

Note:

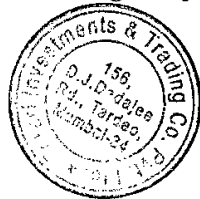
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The percentage is the differential voting rights of Pre acquired and Post Acquired Equity Capital

For Ferari Investments & Trading Company Private Limited



Authorised Signatory



Place: Mumbai

Date: 28th March 2014