

## Introductory sub-table (I)(a)

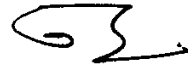
<b>Name of the Company: NEOGEM INDIA LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 526195, NEOGEM, EQUITY</b>			
<b>Quarter ended: 31st March 2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities: No. of outstanding securities</b>			
		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	1060000	100	11.86
Held by public	0	0	0
<b>Total</b>	<b>1060000</b>	<b>100</b>	<b>11.86</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>8940000</b>	<b>100</b>	<b>100</b>

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**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Table (I)(a)					Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
		5	3139550	3139550	39.84	39.84	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)							
e-i								
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>5</b>	<b>3139550</b>	<b>3139550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)							
(i-ii)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	84	640723	569123	8.13	8.13	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3001	1573706	696356	19.97	19.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	2471321	2420521	31.36	31.36	0	0.00
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	NRI Individuals (Non Rep)	3	1600	1600	0.02	0.02		
(d-ii)	NRI (Repatriation)	82	53100	6300	0.67	0.67		
	<b>Sub-Total (B)(2)</b>	<b>3198</b>	<b>4740450</b>	<b>3693900</b>	<b>60.16</b>	<b>60.16</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3198</b>	<b>4740450</b>	<b>3693900</b>	<b>60.16</b>	<b>60.16</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3203</b>	<b>7880000</b>	<b>6833450</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00	0	0.00
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3203</b>	<b>7880000</b>	<b>6833450</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	The Company has allotted 10,60,000 warrants to its promoters on preferential basis on 21st February 2014.
2	The aforesaid 10,60,000 warrants and the entire pre-preferential shareholding of the Company shall be locked-in in compliance with Regulation 78 of the SEBI (ICDR) Regulations, 2009.
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	GAURAV MAHINDRA DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86
2	REKHA MAHINDRA DOSHI	1059950	13.45	0	0.00	0.00	239600	22.60	0	0	14.54
3	RESHMA RONAK DOSHI	200000	2.54	0	0.00	0.00	100000	9.43	0	0	3.36
4	RONAK MAHINDRA DOSHI	839800	10.66	0	0.00	0.00	310200	29.26	0	0	12.86
5	VAITASI GAURAV DOSHI	200000	2.54	0	0.00	0.00	100000	9.43	0	0	3.36
<b>TOTAL</b>		<b>3139550</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>1060000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>46.97</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MARWADI SHARES AND FINANCE LTD.	85950	1.09	0	0	0	0	0.96
2	DHYAN STOCK BROKING PVT.LTD.	225200	2.86	0	0	0	0	2.52
3	PANIBEN MOHANLAL JAIN	119000	1.51	0	0	0	0	1.33
4	AADHAR ASHOKKUMAR SIGTIA	158915	2.02	0	0	0	0	1.78
5	DARSHANA SHASHIKANT BAGADIA	120000	1.52	0	0	0	0	1.34
6	JYOTI RAJESH BAGADIA	107500	1.36	0	0	0	0	1.20
7	PUJA SHRENİK BAGADIA	120000	1.52	0	0	0	0	1.34
8	SAMKIT RAKYAN	84300	1.07	0	0	0	0	0.94
9	JIGNESH R MEHTA	167300	2.12	0	0	0	0	1.87
10	JEETENDRA G MEHTA	85700	1.09	0	0	0	0	0.96
11	MAHESH CHAIN KHUBCHANDANI	128300	1.63	0	0	0	0	1.44
12	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.95
	<b>TOTAL</b>	<b>2202165</b>	<b>27.95</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>24.63</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	URVINDERPAL ATTARSINGH	800000	10.15	0	0	0	0	8.95
	<b>TOTAL</b>	<b>800000</b>	<b>10.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.948545861</b>

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	GAURAV MAHINDRA DOSHI	839800	10.66
2	REKHA MAHINDRA DOSHI	1059950	13.45
3	RESHMA RONAK DOSHI	200000	2.54
4	RONAK MAHINDRA DOSHI	839800	10.66
5	VAITASI GAURAV DOSHI	200000	2.54
	<b>TOTAL</b>	<b>3139550</b>	<b>39.84</b>

