

ANNEXURE - A

Name of allottees	Pre - Shareholding		Allotment		Post - Shareholding		Promoter / Promoter Group
	No. of shares	%	No. of shares	%	No. of shares	%	
GAURAV MAHINDRA DOSHI	839800	10.66	31000	0.00	870800	10.66	Promoter
REKHA MAHINDRA DOSHI	1059950	13.45	30000	-0.11	1089950	13.34	Promoter Group
RESHMA RONAK DOSHI	200000	2.54	100000	1.13	300000	3.67	Promoter Group
RONAK MAHINDRA DOSHI	839800	10.66	31000	0.00	870800	10.66	Promoter
VAITASI GAURAV DOSHI	200000	2.54	100000	1.13	300000	3.67	Promoter Group
TOTAL - PROMOTER HOLDING	3139550	39.84	292000	2.15	3431550	41.99	

X P.P.Doshi

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Neogem India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reshma Doshi along with PAC mentioned in Annexure A		
Whether the acquirer belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3139550	39.84	35.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1060000	---	11.86
e) Total (a+b+c+d)	4199550	39.84	46.97
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	292000	3.57	3.27
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	768000	---	8.59
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	1060000	3.57	11.86

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3431550	41.99	38.38
b) Shares encumbered with the acquirer	---	---	--
c) VRs otherwise than by shares	---	---	--
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	768000	---	8.59
e) Total (a+b+c+d)	4199550	41.99	46.97
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Issue (conversion of warrants)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment on 31.3.2015 Receipt of intimation: 8.4.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 7880000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 8172000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 8940000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

X *Reboshi*

Signature of the acquirer / seller / ~~Authorised~~ Signatory

Place: MUMBAI

Date: 08-04-2015
