
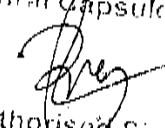


14 x 16 cms

| Sl. No.   |   | QUARTER ENDED |            | HALF YEAR ENDED |            | YEAR ENDED | Particulars | As on  | As on      | As on      |
|---|---|---------------|------------|-----------------|------------|------------|-------------|--|------------|------------|
|   |   | 30-09-2014    | 30-06-2014 | 30-09-2013      | 30-09-2014 | 30-09-2013 |             | 31-03-2014   | 30-09-2014 | 30-09-2013 |
|   |   | UNAUDITED     |            |                 | UNAUDITED  |            | AUDITED     | Un-audited   | Un-audited | Audited    |
| <b>NATURAL CAPSULES LIMITED</b>   |   |               |            |                 |            |            |             |  |            |            |
| NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004<br>Ph. 26671571/573, Fax 26671562, E-mail : info@naturalCapsules.com |   |               |            |                 |            |            |             |  |            |            |
| UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2014<br>(Rs. in Lacs)  |   |               |            |                 |            |            |             |  |            |            |
|  VG - Caps®                                  |   |               |            |                 |            |            |             |  |            |            |
| 1)  | Net Sales/Income from operation                                       | 1,668.92      | 1,634.77   | 1,415.96        | 3,303.29   | 2,778.69   | 5,852.98    | 502.27   | 450.27     | 602.27     |
| 2)  | Other Income  | 14.83         | 11.21      | 42.98           | 26.04      | 57.37      | 89.14       | 3034.74  | 3464.02    | 3738.62    |
| 3)  | Total Income (1+2)  | 1,683.35      | 1,645.98   | 1,458.94        | 3,329.33   | 2,836.06   | 5,942.12    | 39.00  | -          | 39.00      |
| 4)  | Total Expenditure   |               |            |                 |            |            |             | 4476.61  | 3,915.19   | 4280.39    |
| a)  | Increase / (Decrease) in stock in trade                               | (16.73)       | (18.54)    | (18.46)         | (35.26)    | (10.90)    | 6.63        |  |            |            |
| b)  | Consumption of Raw materials  | 765.94        | 733.75     | 612.65          | 1,499.70   | 1,217.09   | 2,430.68    |  |            |            |
| c)  | Purchase of traded goods  | -             | -          | -               | -          | -          | -           |  |            |            |
| d)  | Employee cost   | 126.50        | 112.12     | 101.79          | 238.62     | 206.53     | 526.00      | 518.38   | 465.77     | 598.43     |
| e)  | Depreciation  | 91.04         | 90.19      | 90.53           | 181.23     | 175.94     | 381.36      | 200.02   | 247.37     | 285.08     |
| f)  | Other Expenditure   | 532.46        | 505.95     | 411.01          | 1,038.38   | 779.01     | 1,794.88    | 2.37   | 2.37       | 10.20      |
| g)  | Total Expenditure   | 1,499.21      | 1,423.47   | 1,197.52        | 2,922.67   | 2,367.67   | 5,119.95    | 17.83  | 32.47      | 90.57      |
| h)  | Interest  | 14.56         | 13.48      | 22.94           | 28.02      | 48.85      | 92.57       | 798.52   | 1,047.98   | 942.88     |
| 5)  | Exceptional items   | -             | -          | -               | -          | -          | (12.64)     |  |            |            |
| 6)  | Profit (+)/Loss (-) from ordinary Activities before tax (3) - (4+5+6) | 169.58        | 209.06     | 238.48          | 378.04     | 419.33     | 742.84      |  |            |            |
| 7)  | Tax expense   | 35.94         | 42.21      | 139.88          | 77.85      | 189.21     | 286.45      |  |            |            |
| a)  | Deferred Tax  | 3.25          | (26.01)    | 77.26           | (22.76)    | 79.23      | 115.53      |  |            |            |
| b)  | Income Tax (Prior year)   | -             | -          | -               | -          | -          | -           |  |            | 8.03       |
| c)  | Income Tax (Current year)   | 32.39         | 68.22      | 62.42           | 100.61     | 109.98     | 170.92      | 946.17   | 429.39     | 470.02     |
| 8)  | Net profit (+)/ Loss (-) from ordinary Activities after tax (7-8)     | 133.94        | 166.85     | 98.90           | 300.79     | 230.32     | 456.19      | 102.84   | 297.18     | 101.38     |
| 9)  | Extraordinary items (Net of tax expense)                              | -             | -          | -               | -          | -          | 8.63        | 389.02   | -          | 140.83     |
| 10)   | Net profit (+)/ Loss (-) for the period (9-10)                        | 133.94        | 166.85     | 98.90           | 300.79     | 238.95     | 456.19      | 1141.04  | 728.51     | 720.86     |
| 11)   | Paid up Equity Share Capital (Face value of the Share Rs.10)          | 502.27        | 502.27     | 450.27          | 502.27     | 450.27     | 502.27      | 8417.19  | 5,889.69   | 5,944.13   |
| 12)   | Reserve excluding revaluation reserve                                 | -             | -          | -               | -          | -          | 3,738.52    |  |            |            |
| 13)   | Earning per share (not annualised)                                    | 2.67          | 3.32       | 2.19            | 5.99       | 5.31       | 9.08        |  |            |            |
| 14)   | Public shareholding:  |               |            |                 |            |            |             |  |            |            |
| -   | Number of Shares  | 2,651,017     | 2,651,017  | 2,351,017       | 2,651,017  | 2,351,017  | 2,651,017   |  |            |            |
| -   | Percentage of Shareholding  | 52.78%        | 52.78%     | 52.21%          | 52.78%     | 52.21%     | 52.78%      |  |            |            |
| 15)   | Promoter shareholding (Unencumbered):                                 |               |            |                 |            |            |             |  |            |            |
| -   | Number of Shares  | 2,004,683     | 2,004,683  | 1,784,683       | 2,004,683  | 1,784,683  | 2,004,683   |  |            |            |
| -   | Percentage of Shareholding  | 39.91%        | 39.91%     | 39.64%          | 39.91%     | 39.64%     | 39.91%      |  |            |            |
| 16)   | Promoter shareholding (Encumbered/ Pledged):                          |               |            |                 |            |            |             |  |            |            |
| -   | Number of Shares  | 367,000       | 367,000    | 367,000         | 367,000    | 367,000    | 367,000     |  |            |            |
| -   | Percentage of Shareholding  | 7.31%         | 7.31%      | 8.15%           | 7.31%      | 8.15%      | 7.31%       |  |            |            |
| Notes:  |   |               |            |                 |            |            |             | <p>1. The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 29-10-2014.</p> <p>2. Results are based on the basis of limited audit review done by Statutory Auditors.</p> <p>3. Previous years figures have been regrouped wherever necessary.</p> <p>4. Company is having only one segment viz. Hard Capsules Shells and hence segment-wise report is not required.</p> <p>5. There were three investor complaints pending at the beginning of the quarter. The company resolved one investor complaint during the quarter and all the complaints were attended.</p> <p>6. In accordance with the requirements of Schedule-II of the Companies Act 2013, the company has re-assessed the useful life of the fixed assets. Accordingly, an amount of Rs.0.31 lacs has been charged as additional depreciation during the current quarter representing the impact of the change in the depreciation on the carrying value of the assets as at April 1, 2014 on remaining useful life of assets.</p> |            |            |
| Place : Bangalore   |   |               |            |                 |            |            |             | For and on Behalf of the Board   |            |            |
| Date : 29-10-2014   |   |               |            |                 |            |            |             | Sd/- Sunil. L. Mundra<br>Managing Director   |            |            |

CBEING E-MAILED SEPERATELY)

To,  
The Listing Manager,  
BSE Mumbai.  
Natural Capsules Limited

  
Authorised Signatory

