



**NATURAL
CAPSULES
LIMITED**

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Extracts of the Minutes of the Meeting of Board of Directors of the Company held on Tuesday the 10th Day of February, 2015 at Hotel Elanza , Richmond Road, Bangalore-25 at 11.00 AM:-

“RESOLVED THAT pursuant to the special resolution passed by the Shareholders of the Company in the Extra-ordinary General Meeting held on 20.02.2014 and a resolution passed by the Board of Directors of the Company at its meeting held on 19.03.2014 for issue and allotment of 4,40,000 Convertible Warrants to allottees and pursuant to receipt of entire consideration for part issue and allotment of 2,20,000 equity shares, the Company do hereby issue and allot 2,20,000(Two Lakh Twenty Thousand) equity shares of Rs.10/- each (fully paid) at a premium of Rs.26/- by conversion of 2,20,000 warrants(out of 4,40,000 warrants) of face value Rs.36/- each held by allottees on preferential basis in compliance with Securities Exchange Board of India(Issue of Capital and Disclosure Requirements) Regulations, 2009 (SEBI (ICDR) Regulations) as per details furnished here under;

Sl. No.	Name of allottee	No. of Warrants Converted	No. of Equity Shares issued and allotted	Distinctive No. of Shares Allotted
01	Sunil L Mundra	40,000	40,000	5022701-5062700
02	Sushil Kumar Mundra	40,000	40,000	5062701-5102700
03	Jyothi Mundra	40,000	40,000	5102701-5142700
04	Radha S Mundra	40,000	40,000	5142701-5182700
05	Tajos Investments Pvt Ltd	60,000	60,000	5182701-5242700
	Total	2,20,000	2,20,000	

RESOLVED FURTHER THAT the 2,20,000 equity shares issued and allotted shall rank pari passu in all respects with the existing equity shares of the Company;

RESOLVED FURTHER THAT the said equity shares be issued in dematerialised form and be credited to the demat account of the allottees mentioned above and for this purpose Mr.Sunil L Mundra, Managing Director be and is hereby authorized to file necessary forms and documents with the Depositories and to do all such acts and deeds necessary to get the shares credited to the account of the allottees;

RESOLVED FURTHER THAT the Company do submit an application for listing and trading of the Equity Shares issued and allotted as aforesaid, to the concerned Stock Exchanges and Mr.Sunil L Mundra, Managing Director be and is hereby authorized to sign and submit on behalf of the Company, the Listing Application Form and/or any other documents as may be required in connection therewith to the Stock Exchanges.”

“CERTIFIED TRUE COPY “

For Natural Capsules Limited


Sunil L Mundra
Managing Director