



**NATIONAL STEEL  
AND AGRO INDUSTRIES LTD.**  
Certified ISO 9001:2008 & 14001:2004

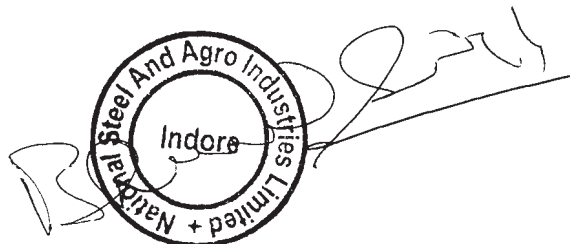
CIN : L27100MH1985PLC140379

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(I)(a) Statement showing Shareholding Pattern

|                                                                                                              |                               |                                                                                 |                                                                                               |
|--------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| Name of the Company :                                                                                        |                               | National Steel and Agro Industries Limited                                      |                                                                                               |
| Scrip Code, Name of the scrip, class of security :                                                           |                               | 513179, National Steel and Agro Industries Limited, Equity shares fully paid up |                                                                                               |
| Month ended :                                                                                                |                               | 31.12.2014                                                                      |                                                                                               |
| Partly paid-up shares :-                                                                                     | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares                                    | As a % of total no. of shares of the company                                                  |
| Held by promoter/<br>promoter group                                                                          | Nil                           | Nil                                                                             | Nil                                                                                           |
| Held by public                                                                                               | Nil                           | Nil                                                                             | Nil                                                                                           |
| <b>Total</b>                                                                                                 | <b>Nil</b>                    | <b>Nil</b>                                                                      | <b>Nil</b>                                                                                    |
| Outstanding convertible securities :-                                                                        | No. of outstanding securities | As a % of total no. of outstanding convertible securities                       | As a % of total no. of shares of the company, assuming full conversion convertible securities |
| Held by promoter/<br>promoter group                                                                          | Nil                           | Nil                                                                             | Nil                                                                                           |
| Held by public                                                                                               | Nil                           | Nil                                                                             | Nil                                                                                           |
| <b>Total</b>                                                                                                 | <b>Nil</b>                    | <b>Nil</b>                                                                      | <b>Nil</b>                                                                                    |
| Warrants :-                                                                                                  | No. of warrants               | As a % of total no. of warrants                                                 | As a % of total no. of shares of the company, assuming full conversion of warrants            |
| Held by promoter/<br>promoter group                                                                          | Nil                           | Nil                                                                             | Nil                                                                                           |
| Held by public                                                                                               | Nil                           | Nil                                                                             | Nil                                                                                           |
| <b>Total</b>                                                                                                 | <b>Nil</b>                    | <b>Nil</b>                                                                      | <b>Nil</b>                                                                                    |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>44500000 shares</b>        |                                                                                 |                                                                                               |

| Category code | Category of shareholder                                     | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                                      |
|---------------|-------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------------|----------------------------------------|--------------------------------------|
|               |                                                             |                        |                        |                                              | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (IX)=(VIII)/(IV)*100 |
| (I)           | (II)                                                        | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                            | (VIII)                                 | (IX)                                 |
| (A)           | Promoter and Promoter Group                                 |                        |                        |                                              |                                                              |                                  |                                        |                                      |
| (1)           | Indian                                                      |                        |                        |                                              |                                                              |                                  |                                        |                                      |
| (a)           | Individuals/ HUF                                            | 31                     | 6240667                | 4223878                                      | 14.02                                                        | 14.02                            | Nil                                    | Nil                                  |
| (b)           | Central Govtmt / State Govtmt(s)                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
| (c)           | Bodies Corporate                                            | 21                     | 11622417               | 148100                                       | 26.12                                                        | 26.12                            | Nil                                    | Nil                                  |
| (d)           | Financial Institutions/ Banks                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
| (e)           | Any Other (specify)                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
|               | <b>Sub - Total (A)(1)</b>                                   | <b>52</b>              | <b>17863084</b>        | <b>4371978</b>                               | <b>40.14</b>                                                 | <b>40.14</b>                     | <b>0.00</b>                            | <b>0.00</b>                          |
| (2)           | Foreign                                                     |                        |                        |                                              |                                                              |                                  |                                        |                                      |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals) | 9                      | 2555000                | 605000                                       | 5.74                                                         | 5.74                             | Nil                                    | Nil                                  |
| (b)           | Bodies Corporate                                            | 2                      | 1352000                | 0                                            | 3.04                                                         | 3.04                             | Nil                                    | Nil                                  |
| (c)           | Institutions/ Banks                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
| (d)           | Qualified Foreign Investor                                  | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
| (e)           | Any Other (specify)                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                             | Nil                                    | Nil                                  |
|               | <b>Sub - Total (A)(2)</b>                                   | <b>11</b>              | <b>3907000</b>         | <b>605000</b>                                | <b>8.78</b>                                                  | <b>8.78</b>                      | <b>0.00</b>                            | <b>0.00</b>                          |
|               | <b>Total (A) = (A)(1)+(A)(2)</b>                            | <b>63</b>              | <b>21770084</b>        | <b>4976978</b>                               | <b>48.92</b>                                                 | <b>48.92</b>                     | <b>0.00</b>                            | <b>0.00</b>                          |



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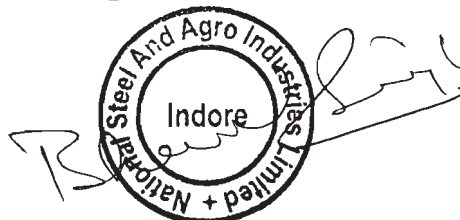
| Category code | Category of shareholder                                                                 | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                      |
|---------------|-----------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------|
|               |                                                                                         |                        |                        |                                              | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage      |
| (I)           | (II)                                                                                    | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| (B)           | <b>Public Shareholding</b>                                                              |                        |                        |                                              |                                                              |                            | NA                                     | NA                   |
| (1)           | <b>Institutions</b>                                                                     |                        |                        |                                              |                                                              |                            | NA                                     | NA                   |
| (a)           | Mutual Funds/ UTI                                                                       | 19                     | 61300                  | 100                                          | 0.14                                                         | 0.14                       |                                        |                      |
| (b)           | Financial Institutions/ Banks                                                           | 4                      | 644498                 | 644098                                       | 1.45                                                         | 1.45                       |                                        |                      |
| (c)           | Central Govmmt / State Govmmt(s)                                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (d)           | Venture Capital Funds                                                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (e)           | Insurance Companies                                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (f)           | Foreign Institutional Investors                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (g)           | Foreign Venture Capital Investors                                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (h)           | Qualified Foreign Investor                                                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (i)           | Any Other (specify)                                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
|               | <b>Sub - Total (B)(1)</b>                                                               | <b>23</b>              | <b>705798</b>          | <b>644198</b>                                | <b>1.59</b>                                                  | <b>1.59</b>                |                                        |                      |
| (2)           | <b>Non -Institutions</b>                                                                |                        |                        |                                              |                                                              |                            | NA                                     | NA                   |
| (a)           | Bodies Corporate                                                                        | 347                    | 7850881                | 4692923                                      | 17.64                                                        | 17.64                      |                                        |                      |
| (b)           | Individuals -                                                                           |                        |                        |                                              |                                                              |                            |                                        |                      |
|               | i) Individual share-holders holding nominal share capital upto Rs. 1 lakh               | 26002                  | 9009489                | 6358088                                      | 20.25                                                        | 20.25                      |                                        |                      |
|               | ii) Individual share - holders holding nominal share capital in excess of Rs. 1 lakh    | 84                     | 4110994                | 4110994                                      | 9.24                                                         | 9.24                       |                                        |                      |
| (c)           | Qualified Foreign Investor                                                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                      |
| (d)           | Others                                                                                  |                        |                        |                                              |                                                              |                            |                                        |                      |
|               | 1 Non Resident Indians                                                                  | 233                    | 577017                 | 475643                                       | 1.30                                                         | 1.30                       |                                        |                      |
|               | 2 Clearing Members                                                                      | 16                     | 4260                   | 4260                                         | 0.01                                                         | 0.01                       |                                        |                      |
|               | 3 H.U.F.                                                                                | 336                    | 471477                 | 471477                                       | 1.06                                                         | 1.06                       |                                        |                      |
|               | <b>Sub - Total (B)(2)</b>                                                               | <b>27018</b>           | <b>22024118</b>        | <b>16113385</b>                              | <b>49.49</b>                                                 | <b>49.49</b>               |                                        |                      |
|               | <b>Total (B) = (B)(1)+(B)(2)</b>                                                        | <b>27041</b>           | <b>22729916</b>        | <b>16757583</b>                              | <b>51.08</b>                                                 | <b>51.08</b>               | NA                                     | NA                   |
|               | <b>TOTAL (A)+(B)</b>                                                                    | <b>27104</b>           | <b>44500000</b>        | <b>21734561</b>                              | <b>100.00</b>                                                | <b>100.00</b>              |                                        |                      |
| (C)           | <b>Shares held by Custodians and against which Depository receipts have been issued</b> |                        |                        |                                              |                                                              |                            |                                        |                      |
| (1)           | Promoter and Promoter Group                                                             | 0                      | 0                      | 0                                            | 0                                                            | 0                          | NA                                     | NA                   |
| (2)           | Public                                                                                  | 0                      | 0                      | 0                                            | 0                                                            | 0                          | NA                                     | NA                   |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                          | <b>27104</b>           | <b>44500000</b>        | <b>21734561</b>                              | <b>100.00</b>                                                | <b>100.00</b>              |                                        |                      |

*[Handwritten Signature]*  
National Steel And Agro Industries Limited + Indore



(I)(b) Statement showing holding of Securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                  | Details of Shares held |                                   | Encumbered Shares (*) |                    |                                                        | Details of warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                          | Number of Shares held  | As a % of Grand Total (A)+(B)+(C) | Number                | As a percentage    | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| (I)     | (II)                                     | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)                                                  | (VIII)                  | (IX)                                              | (X)                                   | (XI)                                                            | (XII)                                                                                                                                      |
| 1       | Abhadevi Shakra                          | 153039                 | 0.34                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.34                                                                                                                                       |
| 2       | Aditi Shakra                             | 302744                 | 0.68                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.68                                                                                                                                       |
| 3       | Dinesh Shakra                            | 104000                 | 0.23                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.23                                                                                                                                       |
| 4       | Manish Shakra                            | 8000                   | 0.02                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.02                                                                                                                                       |
| 5       | Mraduladevi Shakra                       | 25750                  | 0.06                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.06                                                                                                                                       |
| 6       | Nitesh Shakra                            | 8000                   | 0.02                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.02                                                                                                                                       |
| 7       | Neetadevi Shakra                         | 12000                  | 0.03                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.03                                                                                                                                       |
| 8       | Navneet Zalani                           | 200                    | 0.000                             | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.000                                                                                                                                      |
| 9       | Navneet D. Zalani (HUF)                  | 300                    | 0.001                             | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.001                                                                                                                                      |
| 10      | Ruchi Mohan                              | 133036                 | 0.30                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.30                                                                                                                                       |
| 11      | Santosh Kumar Shakra                     | 218400                 | 0.49                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.49                                                                                                                                       |
| 12      | Santosh Kumar Shakra (HUF)               | 1517387                | 3.41                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 3.41                                                                                                                                       |
| 13      | Bhavna Goel                              | 2139568                | 4.81                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 4.81                                                                                                                                       |
| 14      | Ushadevi Shakra                          | 542550                 | 1.22                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.22                                                                                                                                       |
| 15      | Savitridevi Shakra                       | 32750                  | 0.07                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.07                                                                                                                                       |
| 16      | Sandhya Khandelwal                       | 12600                  | 0.03                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.03                                                                                                                                       |
| 17      | Suresh Shakra (HUF)                      | 10000                  | 0.02                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.02                                                                                                                                       |
| 18      | Suresh Shakra                            | 10000                  | 0.02                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.02                                                                                                                                       |
| 19      | Umesh Shakra                             | 17000                  | 0.04                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.04                                                                                                                                       |
| 20      | Visesh Shakra                            | 909693                 | 2.04                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 2.04                                                                                                                                       |
| 21      | Mahakosh Family Trust                    | 3750                   | 0.01                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.01                                                                                                                                       |
| 22      | Ankesh Trust                             | 59900                  | 0.13                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.13                                                                                                                                       |
| 23      | Nimesh Trust                             | 60000                  | 0.13                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.13                                                                                                                                       |
| 24      | APL International Private Limited        | 2957700                | 6.65                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 6.65                                                                                                                                       |
| 25      | Mahakosh Holdings Pvt. Ltd.              | 150000                 | 0.34                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.34                                                                                                                                       |
| 26      | Anik Industries Ltd.                     | 30000                  | 0.07                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.07                                                                                                                                       |
| 27      | NSIL Infotech Limited                    | 1035900                | 2.33                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 2.33                                                                                                                                       |
| 28      | Ruchi Acroni Industries Ltd              | 30600                  | 0.07                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.07                                                                                                                                       |
| 29      | Nutrela Marketing Pvt. Ltd               | 1220000                | 2.74                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 2.74                                                                                                                                       |
| 30      | Ruchi Infrastructure Limited             | 1371800                | 3.08                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 3.08                                                                                                                                       |
| 31      | Ruchi Soya Industries Limited            | 883500                 | 1.99                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.99                                                                                                                                       |
| 32      | Ruchi Power Corporation Limited          | 600000                 | 1.35                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.35                                                                                                                                       |
| 33      | Shakra Brothers Pvt. Ltd.                | 201667                 | 0.45                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.45                                                                                                                                       |
| 34      | Sarthak Industries Ltd.                  | 1200                   | 0.003                             | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.003                                                                                                                                      |
| 35      | Sarthak Global Ltd                       | 167150                 | 0.38                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.38                                                                                                                                       |
| 36      | Vishal Soyamool (P) Limited              | 472800                 | 1.06                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.06                                                                                                                                       |
| 37      | Ruchi Integrated Steels (India) Ltd.     | 500000                 | 1.12                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.12                                                                                                                                       |
| 38      | NSIL Finance Ltd.                        | 500000                 | 1.12                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.12                                                                                                                                       |
| 39      | NSIL Power Ltd.                          | 1000000                | 2.25                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 2.25                                                                                                                                       |
| 40      | Divine Infracreation & Trading Pvt. Ltd. | 100                    | 0.00                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.00                                                                                                                                       |
| 41      | Morya Erectors Pvt. Ltd.                 | 500000                 | 1.12                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.12                                                                                                                                       |
| 42      | Mary Thomas                              | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 43      | Mathew Kurian                            | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 44      | Molly Chacko                             | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 45      | Sharon Marie Mathew                      | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 46      | Vidhya Maria Thomas                      | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 47      | Vadakethu Thomas James                   | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 48      | Anjula Thomas                            | 325000                 | 0.73                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.73                                                                                                                                       |
| 49      | Easaw Thomas                             | 240000                 | 0.54                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 0.54                                                                                                                                       |
| 50      | Merdale Investment Company Ltd.          | 474160                 | 1.07                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.07                                                                                                                                       |
| 51      | Millstone Investment Inc                 | 877840                 | 1.97                              | Nil                   | Nil                | Nil                                                    | Nil                     | Nil                                               | Nil                                   | Nil                                                             | 1.97                                                                                                                                       |
|         | <b>TOTAL</b>                             | <b>21770084</b>        | <b>48.92</b>                      | <b>0.00</b>           | <b>0.00</b>        | <b>0.00</b>                                            | <b>0.00</b>             | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>                                                     | <b>48.92</b>                                                                                                                               |



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                 | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants held |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                         |                       |                                                                                                                             | Number of warrants held  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1       | Bhagyashree Infrastructure Pvt. Ltd.    | 1000000               | 2.25                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 2.25                                                                                                                                       |
| 2       | Abhikaran Trading Pvt. Ltd.             | 1066200               | 2.40                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 2.40                                                                                                                                       |
| 3       | Yaksha Infrastructure Company Pvt. Ltd. | 1066058               | 2.40                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 2.40                                                                                                                                       |
| 4       | IFCI Limited                            | 644098                | 1.45                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 1.45                                                                                                                                       |
| 5       | Ruchi Agrotech Pvt. Ltd.                | 568146                | 1.28                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 1.28                                                                                                                                       |
| 6       | Harsha Hitesh Javeri                    | 560000                | 1.26                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 1.26                                                                                                                                       |
| 7       | Shubhmangal Traders Pvt. Ltd.           | 1547659               | 3.48                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 3.48                                                                                                                                       |
| 8       | Sangeetha S                             | 640690                | 1.44                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 1.44                                                                                                                                       |
| 9       | Ganesh Stock Invest Pvt. Ltd.           | 548000                | 1.23                                                                                                                        | Nil                      | Nil                                               | Nil                                   | Nil                                                              | 1.23                                                                                                                                       |
|         | <b>TOTAL</b>                            | <b>7640851</b>        | <b>17.17</b>                                                                                                                | <b>0.00</b>              | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>                                                      | <b>17.17</b>                                                                                                                               |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants held |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                 |                  |                                                                                                                             | Number of warrants held  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1       | Nil                                                                             | Nil              | Nil                                                                                                                         | Nil                      | Nil                                               | Nil                                   | Nil                                                              | Nil                                                                                                                                        |
| 2       | Nil                                                                             | Nil              | Nil                                                                                                                         | Nil                      | Nil                                               | Nil                                   | Nil                                                              | Nil                                                                                                                                        |
|         | <b>TOTAL</b>                                                                    | <b>Nil</b>       | <b>Nil</b>                                                                                                                  | <b>Nil</b>               | <b>Nil</b>                                        | <b>Nil</b>                            | <b>Nil</b>                                                       | <b>Nil</b>                                                                                                                                 |







(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Category of shareholder (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| 1            | Nil                     | Nil                                          | Nil                        | Nil                                                                                                                                   |
| <b>TOTAL</b> |                         | Nil                                          | Nil                        | Nil                                                                                                                                   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | Nil                                             | Nil                       | Nil                                      | Nil                                                                                                                                                     |
| <b>TOTAL</b> |                                                 | Nil                       | Nil                                      | Nil                                                                                                                                                     |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | Nil                   | Nil                                             | Nil                                         | Nil                                                                                                                                                     |
| <b>TOTAL</b> |                       | Nil                                             | Nil                                         | Nil                                                                                                                                                     |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

The Company has not issued any equity share with differential voting right or non voting right.

For National Steel And Agro Industries Limited.

  
(Company Secretary)

