



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034,
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

Ms.Arпита A. Joshi
Deputy Manager - Listing Compliance
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001,

18th December, 2014

Dear Sir

Please refer to your mail, we here with provide the details

1. The Company has decided to make Natco Organics Limited (NOL) a majority owned subsidiary into a wholly owned subsidiary of the Company. As a compensation for the shares held by the promoters in the subsidiary (NOL) the company has decided to issue shares of Natco Pharma Limited on preferential basis for consideration other than cash. Accordingly the Members at their Annual General Meeting held on 27th September, 2014 approved the same (copy of the AGM Notice is attached). The Issue Price calculated as per SEBI Guidelines would have been Rs.1156/-. But the Company decided to issue at a price of Rs.1200/- per equity share of Rs.10/- each. This amounts to increase of equity by 0.49% to the Promoters and Promoter Group in Natco Pharma Limited.

The allotment was made on 16th December, 2014. Hence there is no Issue Period for the allotment.

2. The names of the Investors and their status are as below:

SL No.	Name of the Investor	Status of Entity in Natco Pharma Ltd
1	V.C.NANNAPANENI	Promoter
2	TIME CAP PHARMA LABS LTD	Promoter Group
3	NDL INFRATECH PVT LTD	Promoter Group
4	T BAPINEEDU	Promoter Group
5	RAJEEV NANNAPANENI	Promoter
6	T PARVATHI	PUBLIC

3. Pre allotment NATCO Pharma Ltd held 75.60% in NATCO Organics Limited. Post allotment Natco Organics Limited would become wholly owned Subsidiary of Natco Pharma Ltd.

Thanking you

Yours faithfully
For NATCO Pharma Limited

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)

Encl: as above.