



एन टी पी सी लिमिटेड
(भारत सरकार का उद्यम)

NTPC Limited
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/Corporate Centre

Ref. No.:01/ FA/ISD/Compliance/2014-15

Dated: 27/05/2014

General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Fax No: 022 -22721072/22722037/22722039/22722041/22722161/22723577

Sub: Corporate Disclosure - Offer and allotment of equity shares to eligible employees of NTPC Ltd. as per CCEA approval dated 22.11.2012 - Employees Offer for sale

Dear Sir,

In accordance with the approval given by Cabinet Committee on Economic Affairs on 22.11.2012, Government of India offers upto 3,67,86,240 equity shares of face value of Rs. 10/- to the eligible employees of NTPC Ltd. at a discounted price of Rs. 138.27 per equity share (5% discount to the cut-off price of Rs. 145.55 discovered in the offer for Sale of equity shares of NTPC Ltd. carried out by Government of India on 07.02.2013). The Department Of Disinvestment, Ministry of Finance, Government of India vide their letter No. 4(18)/2012-DOD Vol.II dated 09.04.2014 has advised NTPC to complete the formalities for issue of shares to the eligible employees latest by 31.05.2014.

In connection with the above, action has been taken by NTPC for sale of equity shares to the eligible employees of NTPC Ltd. by the Government of India. The offer shall remain open from 28.05.2014 to 30.05.2014 (both days inclusive).

This is for your kind information.

Thanking you.

Yours faithfully,

(A. K. Rastogi)
ED (CS) & CLO
& Compliance Officer

Corporate Identity Number: L40101DL1975GOI007966

Email: isd@ntpc.co.in