

Name of the Company :NMDC LIMITED

| Scrip Code:526371 | | NMDC LIMITED | | ,EQUITY |
|--|--------------------------------------|--|---|-------------------|
| Quarter Ended: DEC'2014 | | | | |
| Partly Paid-up Shares: | No.of Partly Paid-up Shares: | As a % of total No. of partly paid-up Shares | As a % of total No. of shares of the company | |
| Held by promoter/promoter group | 0 | 0 | 0 | |
| Held by Public | 0 | 0 | 0 | |
| TOTAL: | 0 | 0 | 0 | |
| | | | | |
| | | | | |
| Outstanding Convertible Securites: | No. of outstanding Securities | As a % of total No. of outstanding convertible securities | As a % of total No. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | 0 | 0 | 0 | |
| Held by Public | 0 | 0 | 0 | |
| TOTAL: | 0 | 0 | 0 | |
| | | | | |
| | | | | |
| Warrants: | No. of Warrants | As a % of total No. of Warrants | As a % of total No. of shares of the company, assuming full conversion of warrants | |
| Held by promoter/promoter group | 0 | 0 | 0 | |
| Held by Public | 0 | 0 | 0 | |
| TOTAL: | 0 | 0 | 0 | |
| | | | | |
| | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | | 3964716000 |



Table I (a) - Statement Showing Share Holding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Total Number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a Percentage of (A+B)1 | As a Percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | 1 | 3171946300 | 3171946300 | 80 | 80 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-i) | Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(1) | 1 | 3171946300 | 3171946300 | 80 | 80 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Indians/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 3171946300 | 3171946300 | 80 | 80 | 0 | 0 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 29 | 3514042 | 3514042 | 0.09 | 0.09 | 0 | 0 |
| (b) | Financial Institutions/Banks | 38 | 93864447 | 93864447 | 2.37 | 2.37 | 0 | 0 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 6 | 348538462 | 348538462 | 8.79 | 8.79 | 0 | 0 |
| (f) | Foreign Institutional Investors | 163 | 244492992 | 244492992 | 6.17 | 6.17 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Others(Specify) | | | | | | | |
| (i-i) | Foreign Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i-ii) | FPO Unclaimed A/c | 1 | 2160 | 2160 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(1) | 237 | 690412103 | 690412103 | 17.41 | 17.41 | 0 | 0 |
| B2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 1568 | 41642124 | 41609124 | 1.05 | 1.05 | 0 | 0 |
| (b) | Individuals | | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 lakh | 186638 | 45428190 | 45299115 | 1.15 | 1.15 | 0 | 0 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 16 | 2602424 | 2602424 | 0.07 | 0.07 | 0 | 0 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | | | | | | | |
| (d-i) | Non Resident Indians | 2758 | 2787065 | 2787065 | 0.07 | 0.07 | 0 | 0 |
| (d-ii) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-iii) | Trusts | 28 | 3168071 | 3168071 | 0.08 | 0.08 | 0 | 0 |
| (d-iv) | Employees | 61 | 64519 | 20999 | 0 | 0 | 0 | 0 |
| (d-v) | Clearing Members | 268 | 2098598 | 2098598 | 0.05 | 0.05 | 0 | 0 |
| (d-vi) | Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-vii) | Foreign Portfolio Investor (Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-viii) | Foreign Portfolio Investor (Corporate) | 11 | 4566606 | 4566606 | 0.12 | 0.12 | 0 | 0 |
| | Sub Total (B)(2) | 191348 | 102357597 | 102152002 | 2.58 | 2.58 | 0 | 0 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 191585 | 792769700 | 792564105 | 20 | 20 | 0 | 0 |
| | Total (A)+(B) | 191586 | 3964716000 | 3964510405 | 100 | 100 | 0 | 0 |
| (C) | Shares held by Custodians and against Depository Receipts have been issued | | | | | | | |
| 1 | Shareholding of Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public Shareholding | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Grand Total (A)+(B)+(C) | 191586 | 3964716000 | 3964510405 | 100 | 100 | 0 | 0 |



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |
| 10 | |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr No | Name of the Shareholders | Details of Shares held | | Encumbered shares(*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--------------------------|------------------------|-----------------------------------|----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of Shares | As a % of grand Total (A)+(B)+(C) | Number | As a Percentage | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)= (V)/III*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | PRESIDENT OF INDIA | 3171946300 | 80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 80 |
| | Total: | 3171946300 | 80 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 80 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



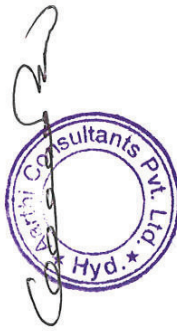
(I)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr No | Name of the Shareholders | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 317772181 | 8.02 | 0 | 0 | 0 | 0 | 8.02 |
| 2 | LIC OF INDIA MARKET PLUS GROWTH FUND | 53103338 | 1.34 | 0 | 0 | 0 | 0 | 1.34 |
| | Total: | 370875519 | 9.36 | 0 | 0 | 0 | 0 | 9.36 |



(I) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr No | Name(s) of the Shareholder(s) and Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of Convertible securities held | As a % total number of securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 317772181 | 8.02 | 0 | 0 | 0 | 0 | 8.02 |
| | Total: | 317772181 | 8.02 | 0 | 0 | 0 | 0 | 8.02 |



(I)(d) Statement showing details of locked-in shares

| Sr No | Name of the Shareholders | Number of Shares | Shares as a percentage of total number of shares(i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Promoter / Promoter Group / Public |
|--------|--------------------------|------------------|---|------------------------------------|
| Total: | | 0 | 0 | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------|---|---------------------------|---|---|
| Total: | | 0 | 0 | 0 |




(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr No | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------------|-----------------------|---|---|--|
| | | | | |
| Total: | | | 0 | 0 |




(III) (a) Statement showing the voting pattern of shareholders if more than one class of shares/securities is issued by the issuer.

Give description of voting rights for each class of security

Class X: Equity

Class Y: Not Applicable

Class Z: Not Applicable

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|-------------------|--|--|--------------|-------------|-------------------------------------|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| 1 | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | 3171946300 | 0 | 0 | 3171946300 | 80 | 80 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-i) | Mutual Funds | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | Trusts | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(1) | 3171946300 | 0 | 0 | 3171946300 | 80 | 80 |
| 2 | Foreign | | | | | | |
| (a) | Individuals (Non Resident Indians/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-i) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 |
| (e-ii) | | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 3171946300 | 0 | 0 | 3171946300 | 80 | 80 |
| (B) | Public Shareholding | | | | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 3514042 | 0 | 0 | 3514042 | 0.09 | 0.09 |
| (b) | Financial Institutions/Banks | 93864447 | 0 | 0 | 93864447 | 2.37 | 2.37 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 348538462 | 0 | 0 | 348538462 | 8.79 | 8.79 |
| (f) | Foreign Institutional Investors | 244492992 | 0 | 0 | 244492992 | 6.17 | 6.17 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Others(Specify) | | | | | | |
| (i-i) | Foreign Companies | 0 | 0 | 0 | 0 | 0 | 0 |
| (i-ii) | FPO Unclaimed A/c | 2160 | 0 | 0 | 2160 | 0 | 0 |
| | Sub Total (B)(1) | 690412103 | 0 | 0 | 690412103 | 17.41 | 17.41 |
| B2 | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | 41642124 | 0 | 0 | 41642124 | 1.05 | 1.05 |
| (b) | Individuals | | | | | | |
| (i) | Individual shareholders holding nominal share capital upto Rs.1 lakh | 45428190 | 0 | 0 | 45428190 | 1.15 | 1.15 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 2602424 | 0 | 0 | 2602424 | 0.07 | 0.07 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Others(Specify) | | | | | | |
| (d-i) | Non Resident Indians | 2787065 | 0 | 0 | 2787065 | 0.07 | 0.07 |
| (d-ii) | Overseas Corporate Bodies | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-iii) | Trusts | 3168071 | 0 | 0 | 3168071 | 0.08 | 0.08 |
| (d-iv) | Employees | 64519 | 0 | 0 | 64519 | 0 | 0 |
| (d-v) | Clearing Members | 2098598 | 0 | 0 | 2098598 | 0.05 | 0.05 |
| (d-vi) | Foreign Nationals | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-vii) | Foreign Portfolio Investor (Individuals) | 0 | 0 | 0 | 0 | 0 | 0 |
| (d-viii) | Foreign Portfolio Investor (Corporate) | 4566606 | 0 | 0 | 4566606 | 0.12 | 0.12 |
| | Sub Total (B)(2) | 102357597 | 0 | 0 | 102357597 | 2.58 | 2.58 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 792769700 | 0 | 0 | 792769700 | 20 | 20 |
| | Total (A)+(B) | 3964716000 | 0 | 0 | 3964716000 | 100 | 100 |
| (C) | Shares held by Custodians and against Depository Receipts have been issued | | | | | | |
| 1 | Shareholding of Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Public Shareholding | 0 | 0 | 0 | 0 | 0 | 0 |
| | Grand Total (A)+(B)+(C) | 3964716000 | 0 | 0 | 3964716000 | 100 | 100 |

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NMDC LIMITED
DISTRIBUTION SCHEDULE AS ON 31/12/2014
 (To be made out for each class of security)
CONSOLIDATED

Total Nominal Value Rs. 3,96,47,16,000.00, Nominal Value Of Each Share/Unit 1.00/-

Total Number Of Shares/Units 3964716000, Paid Up Value Per Share/Unit Rs. 1.00/-

Distinctive No(s) From 1 TO 3964716000

| SL NO | CATEGORY | HOLDERS | HOLDERS PERCENTAGE | SHARES | AMOUNT | AMOUNT PERCENTAGE |
|-------|----------------|---------------|--------------------|-------------------|-------------------|-------------------|
| 1 | 1 - 5000 | 190199 | 99.28 | 39079837 | 39079837 | 0.99 |
| 2 | 5001 - 10000 | 616 | 0.32 | 4478587 | 4478587 | 0.11 |
| 3 | 10001 - 20000 | 281 | 0.15 | 4086978 | 4086978 | 0.1 |
| 4 | 20001 - 30000 | 93 | 0.05 | 2370803 | 2370803 | 0.06 |
| 5 | 30001 - 40000 | 54 | 0.03 | 1901010 | 1901010 | 0.05 |
| 6 | 40001 - 50000 | 37 | 0.02 | 1707593 | 1707593 | 0.04 |
| 7 | 50001 - 100000 | 68 | 0.04 | 4987882 | 4987882 | 0.13 |
| 8 | 100001 & Above | 238 | 0.12 | 3906103310 | 3906103310 | 98.52 |
| | Total: | 191586 | 100 | 3964716000 | 3964716000 | 100 |

