

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: | | NHC FOODS LTD (MIDPOINT LTD) | |
| Scrip Code, Name of the scrip, class of security: | | 517554 | |
| Quarter ended: | | 31/03/2014 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 3596400 | 100 | 31.84 |
| Held by public | 0 | 0 | 0 |
| Total - E | 3596400 | 100 | 31.84 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 11293535 | |

S.B. Chavhan



| Statement Showing Shareholding Pattern | | | | | | | | | |
|--|---|------------------------|------------------------|--|---------------------------------------|--|------------------|--|--|
| Category code | Category of Shareholder | Number of Shareholders | Table 1(a) | | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| | | | | | | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(1) | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | 0.00 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 2979422 | 2979422 | 38.71 | 38.71 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/ Banks | 2 | 910 | 910 | 0.01 | 0.01 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 2 | 910 | 910 | 0.01 | 0.01 | | | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 69 | 2173882 | 2167897 | 28.24 | 28.24 | | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4990 | 660438 | 447093 | 8.58 | 8.58 | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 23 | 1115371 | 1115371 | 14.49 | 14.49 | | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e-i) | NRI Individuals (Non Rep) | 18 | 59606 | 23850 | 0.77 | 0.77 | | | |
| (e-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e-iv) | NRI (Repatriation) | 23 | 707506 | 707506 | 9.19 | 9.19 | | | |
| | Sub-Total (B)(2) | 5123 | 4716803 | 4461717 | 61.28 | 61.28 | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 5125 | 4717713 | 4462627 | 61.29 | 61.29 | | | |
| | TOTAL (A)+(B) | 5131 | 7697135 | 7442049 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | | 0.00 | |
| (2) | Public | 0 | 0 | 0 | | 0.00 | | | |
| | GRAND TOTAL (A)+(B)+(C) | 5131 | 7697135 | 7442049 | 100 | 100 | 0 | 0.00 | |



(1)(b) NHC FOODS LTD (MIDPOINT LTD)
category "Promoter and Promoter Group".

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|---------------------------------|------------------------|-----------------------------------|-----------------------|-------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(IV)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | As a % total number of convertible securities of the same class |
| | | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | |
| 1 | ALPA APOORVA SHAH | 250635 | 3.256212 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 800800 | 22.266711 | 9.310061 |
| 2 | APOORVA HIMATLAL SHAH | 994051 | 12.914558 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 2248800 | 62.529196 | 28.714225 |
| 3 | APOORVA HIMATLAL SHAH H.U.F. | 125 | 0.001624 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.001107 |
| 4 | APOORVA SHAH (HUF) | 800 | 0.010394 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.007084 |
| 5 | HANSA HIMATLAL SHAH | 1733686 | 22.523783 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 546800 | 15.204093 | 20.192845 |
| 6 | HIMATLAL HARAKCHAND SHAH [HUF] | 125 | 0.001624 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.001107 |
| | Total | 2979422 | 38.708195 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 3596400 | 100.000000 | 58.226429 |



(D)(c)(i) NHC FOODS LTD (MIDPOINT LTD)
category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | EVOLUTION CORPORATE SERVICES PRIVATE LIM | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 2 | ARIES ADVISORY SERVICES PRIVATE LIMITED | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 3 | HERMES CORPORATE ADVISORY PVT. LTD. | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 4 | ECHOLON CORPORATE SERVICES PRIVATE LIMIT | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 5 | JAMSON SECURITIES PVT LTD | 134161 | 1.742999 | 0 | 0.000000 | 0 | 0.000000 | 1.187945 |
| 6 | ASHVINKUMAR M SELARKA | 500000 | 6.495923 | 0 | 0.000000 | 0 | 0.000000 | 4.427312 |
| 7 | MUSTAFA HUSSAINI SAYED | 225725 | 2.932585 | 0 | 0.000000 | 0 | 0.000000 | 1.998710 |
| 8 | MOHAK GIRISH BHINGARKAR | 78051 | 1.014027 | 0 | 0.000000 | 0 | 0.000000 | 0.691112 |
| 9 | SUNITA SHAH | 100000 | 1.299185 | 0 | 0.000000 | 0 | 0.000000 | 0.885462 |
| 10 | MR BHASKAR B SHAH | 100000 | 1.299185 | 0 | 0.000000 | 0 | 0.000000 | 0.885462 |
| | Total | 3037937 | 39.468412 | 0 | 0.000000 | 0 | 0.000000 | 26.899787 |



(1)(c)(ii) NHC FOODS LTD./MIDPOINT LTD)
 PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | EVOLUTION CORPORATE SERVICES PRIVATE LIM | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 2 | ARIES ADVISORY SERVICES PRIVATE LIMITED | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 3 | HERMES CORPORATE ADVISORY PVT. LTD. | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 4 | ECHELON CORPORATE SERVICES PRIVATE LIMIT | 475000 | 6.171127 | 0 | 0.000000 | 0 | 0.000000 | 4.205946 |
| 5 | ASHVINKUMAR M SELARKA | 500000 | 6.495923 | 0 | 0.000000 | 0 | 0.000000 | 4.427312 |
| | Total | 2400000 | 31.180431 | 0 | 0.000000 | 0 | 0.000000 | 21.251096 |



NHC FOODS LTD (MIDPOINT LTD)

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | NIL | Nil | Nil | Public |
| Total | | 0 | 0 | |



NHC FOODS LTD (MIDPOINT LTD)

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|--|
| I | NIL | Nil | Nil | Nil |
| | Total | 0 | 0 | 0 |



NHC FOODS LTD (MIDPOINT LTD)

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| | Total | | 0 | 0 |



| Sr. No. | Notes |
|---------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

S.B. Chavra

