

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NHC Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) With the acquirer	(Acquirer) Numisma Financial Advisors Private Limited (PACs) Onyx Corporate Services Private Limited Emerald Corporate Advisory Private Ithica Fiscal Services Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	6,51,225	8.46	5.77
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c)	6,51,225	8.46	5.77
Details of acquisition/sale/conversion			
a) Shares carrying voting rights sold	1,77,363	2.30	1.57
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,77,363	2.30	1.57

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,73,862	6.16	4.20
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	4,73,862	6.16	4.20
e) Total (a+b+c)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market sale		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4 th September 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale / preferential allotment	Rs. 7,69,71,350/- divided into 76,97,135 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale / preferential allotment	Rs. 7,69,71,350/- divided into 76,97,135 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition / preferential allotment	Rs. 11,29,35,350/- divided into 1,12,93,535 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NUMISMA FINANCIAL ADVISORS PVT. LTD.


Director/Authorised Signatory

Acquirer

Place: Mumbai

Date: 8th September 2014