

**ANNEXURE -- 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	N.G. INDUSTRIES LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RITU GOENKA, PROMOTER GROUP LIST ATTACHED.		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MUMBAI STOCK EXCHANGE CALCUTTA STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights <b>AS ON 09-02-2015</b>	24,08,600	71.88	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
e) Total (a+b+c+d)	24,08,600		
<b>Details of acquisition/sale</b>			
f) Shares carrying voting rights acquired/sold	3,35,000	10%	N.A.
g) VRs acquired /sold otherwise than by shares	NIL		
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL		
i) Shares encumbered / invoked/released by the acquirer	NIL		
j) Total (a+b+c+/-d)	24,08,600		

<b>After the acquisition/sale, holding of:</b>			
e) Shares carrying voting rights	24,08,600	₹1.88	N.A
f) Shares encumbered with the acquirer	NIL		
g) VRs otherwise than by shares	NIL		
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) Total (a+b+c+d)	24,08,600		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER SE TRANSFER. GIFT OF SHARES GIVEN FROM BANWARI LAL GOENKA TO RITU GOENKA.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	N.A.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	33,50,500 SHARES OF RS. 10/- EACH. AMOUNTING TO RS. 3,35,05,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	SAME AS ABOVE		
Total diluted share/voting capital of the TC after the said acquisition	NIL		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory .

Ritu Goenka

Place: KOLKATA

Date: 09-02-2015

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(D) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares		Details of Warrants			Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand Total	Number	As a percentage of grand total A+B+C of subclause	No. of warrants held	As a % of total no. of warrants of the same class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(VII)/(III)*100	(VIII)	(IX)	(X)	(XI)	(XII)	
1	ASHOK KUMAR GOENKA	3,79,700	11.83	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
2	BANWARILAL GOENKA	3,35,000	10.00	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
3	KRISHNI DEVI GOENKA	1,67,500	5.00	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
4	RITU GOENKA	1,67,500	5.00	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
5	RAJESH GOENKA	1,67,500	4.99	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
6	SHRUTI GOENKA	65,000	1.94	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
7	NAKUL GOENKA	48,000	1.43	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
8	NEHA GOENKA	2,34,500	7.00	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
9	NIKHIL GOENKA	24,000	0.72	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
10	GOENKA SECURITIES PVT LTD	1,62,500	4.85	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
11	AKG FINVEST LTD	6,57,400	19.62	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	
	TOTAL	24,08,600	71.88	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	N-I-L	

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