

Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

(1)(a)

| Name of the Company: | | NEPC INDIA LIMITED | | | | | | |
|---------------------------------|--|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Scrip Code: 500301 / NEPC MICON | | BSE | NSE | Quarter ended: 30th June, 2014 | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 8301626 | 0 | 11.99 | 11.99 | 2227810 | 26.84 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| | Sub-Total (A)(1) | 6 | 8301626 | 0 | 11.99 | 11.99 | 2227810 | 26.84 |
| (2) | Foreign | 0 | 0 | 0 | 0 | 0 | -- | -- |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | -- | -- |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | -- | -- |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | -- | -- |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | -- | -- |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 8301626 | 0 | 11.99 | 11.99 | 2227810 | 26.84 |
| (B) | Public shareholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 8 | 59625 | 0 | 0.09 | 0.09 | -- | -- |
| (b) | Financial Institutions/ Banks | 77 | 2272319 | 2230027 | 3.28 | 3.28 | -- | -- |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| (e) | Insurance Companies | 3 | 15546 | 0 | 0.02 | 0.02 | -- | -- |
| (f) | Foreign Institutional Investors | 8 | 44988 | 0 | 0.06 | 0.06 | -- | -- |
| (g) | Foreign Venture Capital Investors | 1 | 403 | 403 | 0.00 | 0.00 | -- | -- |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| | Sub-Total (B)(1) | 97 | 2392881 | 2230430 | 3.45 | 3.45 | 0 | 0 |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1585 | 7825632 | 7581138 | 11.30 | 11.30 | -- | -- |
| (b) | Individuals - | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 251682 | 36631297 | 29217591 | 52.89 | 52.89 | -- | -- |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 381 | 13373641 | 13256864 | 19.31 | 19.31 | -- | -- |
| (c) | Any Other (specify) | | | | | | | |
| | (1). NRI Repat & Non Repat | 194 | 521287 | 518958 | 0.75 | 0.75 | -- | -- |
| | (2). Foreign Corporate Bodies | 2 | 84504 | 84504 | 0.12 | 0.12 | -- | -- |
| | (3). Trust | 4 | 133770 | 2320 | 0.19 | 0.19 | -- | -- |
| | Sub-Total (B)(2) | 253848 | 58570131 | 50661375 | 84.56 | 84.56 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 253945 | 60963012 | 52891805 | 88.01 | 88.01 | 0 | 0 |
| | TOTAL (A)+(B) | 253951 | 69264638 | 52891805 | 100.00 | 100.00 | 2227810 | 3.22 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | -- | -- |
| | GRAND TOTAL (A)+(B)+(C) | 253951 | 69264638 | 52891805 | 100.00 | 100 | 2227810 | 3.22 |

(1)(b)

| | | | |
|--|--------------------------------|--------------------|--|
| Name of the Company: | | NEPC INDIA LIMITED | |
| Scrip Code: 500301(BSE) / NEPC MICON (NSE) | BSE | NSE | |
| Quarter ended: | Quarter ended: 30th June, 2014 | | |

Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|-------------------------|-------------------|-----------------------------------|--|---------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) |
| 1 | RAVI PRAKASH | 2829685 | 4.09 | 100000 | 3.53 | 0.14 |
| 2 | RAJ KUMAR | 953706 | 1.38 | 569240 | 59.69 | 0.82 |
| 3 | TIRUPATHI KUMAR | 1340256 | 1.93 | 1279900 | 95.50 | 1.85 |
| 4 | CHAMPA DEVI | 1511255 | 2.18 | -- | -- | -- |
| 5 | RITU DEVI | 703464 | 1.02 | 278670 | 39.61 | 0.40 |
| 6 | SHIVANI DEVI | 963260 | 1.39 | -- | -- | -- |
| Total | | 8301626 | 11.99 | 2227810 | | 3.22 |

(1) (c-1)

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|--------|--|------------------|---|
| 1 | SOUTHERN WIND FARMS PVT LTD | 4010000 | 5.79 |
| 2 | THE BANK OF NEW YORK MELLON, DR | 1541093 | 2.22 |
| 3 | PAUL ARVINDH PANDIAN | 1142176 | 1.65 |
| 4 | REPATRIATES CO OPERATIVE FINANCE & DEV | 939106 | 1.36 |
| 5 | HARSHA HITESH JAVERI | 720000 | 1.04 |
| TOTAL | | 8352375 | 12.06 |

(1) (c-2)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| Sr. No. | Name of the shareholders and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a % of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I) (a) above) | Details to warrants | | Details to convertible securities | | Total shares (including under lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SOUTHERN WIND FARMS PVT LTD | 4010000 | 5.79 | 0 | 0.00 | 0.00 | 0.00 | 5.79 |
| Total | | 4010000 | 5.79 | 0 | | 0.00 | 0.00 | 5.79 |

(1) (d)

Statement showing details of locked - in shares

| Sr.No. | Name of the shareholder | Category of Shareholders (Promoters / Public) | Number of locked-in shares | Locked - in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above) |
|--------|-------------------------|---|----------------------------|---|
| | NIL | | 0 | 0 |
| TOTAL | | | 0 | 0 |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of outstanding DR(ADRs, GDRs, SDRs, etc., | Number of outstanding DRs | Number of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above) |
|-----------------|--|---------------------------|--|--|
| NIL | | | | |

(II) (b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc., | Number of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above) |
|----------------------|-----------------------|--|--|--|
| p NIL | | | | |

Introductory sub-table (I)(a)

| Name of the Company: NEPC INDIA LIMITED | | | |
|--|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 500301 (BSE) / NEPC MICON (NSE) | | | |
| Quarter ended: 30-06-2014 (The Company has no partly paid-up shares /convertible securities/warrants) | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | N.A | N.A |
| Held by public | Nil | N.A | N.A |
| | Nil | N.A | N.A |
| Total - D | Nil | N.A | N.A |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | N.A | N.A |
| Held by public | Nil | N.A | N.A |
| | Nil | N.A | N.A |
| Total - E | Nil | N.A | N.A |
| Warrants:- | No. of warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | N.A | N.A |
| Held by public | Nil | N.A | N.A |
| | Nil | N.A | N.A |
| Total - F | Nil | N.A | N.A |
| | Nil | N.A | N.A |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 69264638 | | N.A |