

of shares / invocation of encumbrance / release of encumbrance in terms of Regulation 31 (1) and 31
 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
 NCL INDUSTRIES LIMITED
 BSE & NSE
 28.03.2014
 GEETA GORADIA

| Name of the Target Company (TC) | | Name of the stock exchange where the shares of the target company are listed | | Date of reporting | | Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked | | Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked | | Details of events pertaining to encumbrance (3) | | Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] } | |
|--|--|--|--|---|--|---|--|---|--|--|--|---|--|
| Name of the Promoter (s) or PACs with him (**) | | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Type of event (creation / release / invocation) | | Date of creation / release / invocation of encumbrance | | Type of encumbrance (pledge / lien / non disposal undertaken / others) | | No of shares | |
| Names | | No of shares | | % of total share capital | | % w.r.t diluted share capital (*) | | No of shares | | % of total share capital | | Name of the entity in whose favor shares are encumbered | |
| | | | | | | | | | | | | | |
| GEETA GORADIA | | 113731 | | 0.33 | | - | | 0 | | 0.00 | | IDBI Trusteeship Services Ltd | |
| | | | | | | Creation of Pledge | | 28.03.2014 | | Pledge | | 13731 | |
| | | | | | | | | | | | | 0.04 | |
| | | | | | | | | | | | | 13731 | |
| | | | | | | | | | | | | 0.04 | |

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such

Geeta Misra
 (GEETA GORADIA)

Place Mumbai
 Date 28.03.2014