

**DISCLOSURES
UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND
TAKEOVERS) REGULATIONS, 2011**

Registered Office:

ASHI Bhawan, Ground Floor

19 Rouse Avenue,

New Delhi 110002

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 email: dmf@dmifinance.in

U65929DL2008PTC182749

1. Name of the Target Company (TC)	NCC Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DMI Finance Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	8,440,000 NIL	1.52 NIL	1.52 NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
After the acquisition, holding of:			
a) Shares carrying voting rights	8,440,000 NIL	1.52 NIL	1.52 NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that			





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entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of 8,440,000 equity shares of the Company by AVSR Holdings Private Limited with DMI Finance Private Limited		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of acquisition : 24 th March 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 555,931,588 divided into 555,931,588 equity shares of Rs. 2 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 555,931,588 divided into 555,931,588 equity shares of Rs. 2 each.		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 555,931,588 divided into 555,931,588 equity shares of Rs. 2 each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DMI Finance Private Limited

For DMI FINANCE PRIVATE LIMITED

Authorised Signatory

Authorised Signatory

Place : Delhi

Date: 26th March 2015