

Date: 1st September, 2014

National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051 Fax No: 022 – 2659 8237/38	BSE Limited Corporate Relationship Department 1 st Floor, New Trading Ring Rotunda Bldg., P J Towers, Dalal Street, Fort, Mumbai – 400 001. Fax No: 022 – 2272 3121
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Dear Sir(s),

**SCRIP CODE NO: NSE-NCC
BSE - 500294**

Sub: Proposed Rights Issue of Equity Shares of the face value of Rs.2/- each by NCC Limited

Further to our letter reference dated 9th April, 2014, please find below the synopsis for the proposed Rights Issue:

Sl.No.	Particulars	Details
1	Size of the Issue	Rs.598.70 crores (consisting of 299,347,778 fully paid-up Equity Shares of face value of Rs.2/- each)
2	Rights Entitlement Ratio	7 : 6 i.e. for every 6 equity shares held as on Record Date 7 equity shares shall be offered on Rights basis.
3	Issue Price	Rs.20/- per Equity Share (including a premium of Rs.18/- per equity share)
4	Premium	Rs.18/- per Equity Share
5	Record Date	To be announced later
6	Treatment of fractional entitlements	All fractional entitlements of Eligible Equity Shareholders in the proposed Rights Issue shall be ignored for computation of their respective Rights Entitlements. However, such Eligible Equity Shareholders whose fractional entitlements have been ignored shall be given preference in the allotment of one additional Equity Share each, if they have applied for the same.
7	Issue Opening Date	Will be announced later.

Thanking you,

Yours faithfully,
For NCC LIMITED

M V Srinivasa Murthy
1-09-2014
M V SRINIVASA MURTHY
COMPANY SECRETARY & SR.V.P (L)

NCC Limited

(Formerly Nagarjuna Construction Company Limited)

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