

**MORGANITE CRUCIBLE (INDIA) LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2015**

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE :523160   |  | Name of Scrip :MORGANITE |                     | Class of Security : Equity          |   | Quarter Ended : 31.03.2015   |  |                                |  |
|--|--|--------------------------|---------------------|-------------------------------------|---|--|--|--------------------------------|--|
| Category Code  | Partly paid up shares  |                          |                     | Number of partly paid up shares     | As a % of total number of partly paid up shares                                 | As a % of total number of shares of the Company  |  |                                |  |
|  | Held by Promoter/Promoter group  |                          |                     |                                     |   |  |  |                                |  |
|  | Held by Public   |                          |                     |                                     |   |  |  |                                |  |
|  | <b>Total</b>   |                          |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                                |  |
| <b>Outstanding Convertible Securities</b>  |  |                          |                     | Number of outstanding Securities    | As a % of total No. of outstanding Con. Securities                              | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |                                |  |
|  | Held by Promoter/Promoter group  |                          |                     |                                     |   |  |  |                                |  |
|  | Held by Public   |                          |                     |                                     |   |  |  |                                |  |
|  | <b>Total</b>   |                          |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                                |  |
| <b>Warrants</b>  |  |                          |                     | Number of warrants                  | As a % of total number of warrants  | As a % of total number of shares of the Company assuming full conversion of warrants     |  |                                |  |
|  | Held by Promoter/Promoter group  |                          |                     |                                     |   |  |  |                                |  |
|  | Held by Public   |                          |                     |                                     |   |  |  |                                |  |
|  | <b>Total</b>   |                          |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                                |  |
| <b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b> |  |                          |                     |                                     |   |  |  |                                |  |
| Category Code  | Category of Shareholders   | Number of Shareholders   | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares As a percentage of |  | Shares pledged or otherwise encumbered |                                |  |
| (I)  | (II)   | (III)                    | (IV)                | (V)                                 | (A+B) <sup>1</sup><br>(VI)  | (A+B+C)<br>(VII)   | Number of Shares<br>(VIII)             | As a %<br>(IX)=(VIII)/(IV)*100 |  |
| (A)  | Shareholding of Promoter and Promoter Group <sup>2</sup>                         |                          |                     |                                     |   |  |  |                                |  |
| (1)  | Indian   |                          |                     |                                     |   |  |  |                                |  |
| (a)  | Individuals/H.U.F  | 0                        | 0                   | 0                                   | 0.00  | 0.00   | 0                                      | 0.0000                         |  |
| (b)  | Central/State Government(s)  |                          |                     |                                     |   |  |  |                                |  |
| (c)  | Bodies Corporate   | 0                        | 0                   | 0                                   | 0.00  | 0.00   | 0                                      | 0.0000                         |  |
| (d)  | Financial Institutions/Banks   |                          |                     |                                     |   |  |  |                                |  |
| (e)  | Directors  |                          |                     |                                     | 0.00  | 0.00   |  |                                |  |
|  | <b>Sub-Total (A)(1)</b>  | <b>0</b>                 | <b>0</b>            | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  | <b>0</b>                               | <b>0.0000</b>                  |  |
| (2)  | Foreign  |                          |                     |                                     |   |  |  |                                |  |
|  | Non Resident Individuals/Foreign Nationals                                       |                          |                     |                                     |   |  |  |                                |  |
| (a)  | Nationals  |                          |                     |                                     |   |  |  |                                |  |
| (b)  | Bodies Corporate   | 3                        | 2100000             | 686000                              | 75.00   | 75.00  |  |                                |  |
| (c)  | Institutions   |                          |                     |                                     |   |  |  |                                |  |
| (d)  | Any Other (specify)  |                          |                     |                                     |   |  |  |                                |  |
|  | <b>Sub-Total (A)(2)</b>  | <b>3</b>                 | <b>2100000</b>      | <b>686000</b>                       | <b>0.00</b>   | <b>0.00</b>  | <b>N.A</b>                             | <b>N.A</b>                     |  |
|  | <b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>            |                          |                     |                                     | <b>75.00</b>  | <b>75.00</b>   | <b>N.A</b>                             | <b>N.A</b>                     |  |
| (B)  | Public Shareholding <sup>3</sup>   |                          |                     |                                     |   |  |  |                                |  |
| (a)  | Mutual Fund/UTI  | 3                        | 7465                | 7465                                | 0.0000  | 0.0000   |  |                                |  |
| (b)  | Financial Institutions/Banks   | 2                        | 600                 | 100                                 | 0.0214  | 0.0214   |  |                                |  |
| (c)  | Central/State Government(s)  |                          |                     |                                     |   |  |  |                                |  |
| (d)  | Venture Capital Funds  |                          |                     |                                     |   |  |  |                                |  |
| (e)  | Insurance Companies  | 0                        | 0                   | 0                                   | 0.00  | 0.00   |  |                                |  |
| (f)  | Foreign Institutional Investors  | 1                        | 17709               | 17709                               | 0.0000  | 0.0000   |  |                                |  |
| (g)  | Foreign Venture Cap. Inv   |                          |                     |                                     |   |  |  |                                |  |
|  | <b>Sub-Total (B)(1)</b>  | <b>6</b>                 | <b>25774</b>        | <b>25274</b>                        | <b>0.9205</b>   | <b>0.9205</b>  |  |                                |  |
| (2)  | Non Institutions   |                          |                     |                                     |   |  |  |                                |  |
| (a)  | Bodies Corporate   | 78                       | 69166               | 68966                               | 2.4702  | 2.47   |  |                                |  |
| (b)  | Individuals  |                          |                     |                                     |   |  |  |                                |  |
|  | i) Holding nominal share capital upto Rs. 1 lakh                                 | 2301                     | 569691              | 472582                              | 20.3461   | 20.35  |  |                                |  |
|  | ii) Holding nominal share capital in excess of Rs. 1 lakh                        | 2                        | 23020               | 23020                               | 0.8221  | 0.82   |  |                                |  |
| (c)  | Any Other(Directors -Others)   | 0                        | 0                   | 0                                   | 0.0000  | 0.0000   |  |                                |  |
|  | Overseas Corporate Bodies  |                          |                     |                                     |   |  |  |                                |  |
|  | Employees  | 0                        | 0                   | 0                                   | 0.0000  | 0.00   |  |                                |  |
|  | Non Resident Rep   | 19                       | 7829                | 7829                                | 0.2796  | 0.2796   |  |                                |  |
|  | Non Rep  | 13                       | 4520                | 4320                                | 0.1614  | 0.1614   |  |                                |  |
|  | Non domestic Companies   | 0                        | 0                   | 0                                   | 0.0000  | 0.0000   |  |                                |  |
|  | Trusts   | 0                        | 0                   | 0                                   | 0.0000  | 0.0000   |  |                                |  |
|  | Any Other-Foreign National   | 0                        | 0                   | 0                                   | 0.00  | 0.00   |  |                                |  |
|  | <b>Sub-Total (B)(2)</b>  | <b>2413</b>              | <b>674226</b>       | <b>576717</b>                       | <b>24.0795</b>  | <b>24.08</b>   |  |                                |  |
|  | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>                               | <b>2419</b>              | <b>700000</b>       | <b>601991</b>                       | <b>25.0000</b>  | <b>25.00</b>   |  |                                |  |
|  | <b>TOTAL (A)+(B)</b>   | <b>2422</b>              | <b>2800000</b>      | <b>1287991</b>                      | <b>100.0000</b>   | <b>100.00</b>  |  |                                |  |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued |                          |                     |                                     |   |  |  |                                |  |
| 1  | Promoter and Promoter Group  | 0                        | 0                   | 0                                   | 0.00  | 0.00   |  |                                |  |
| 2  | Public   | 0                        | 0                   | 0                                   | 0.00  | 0.00   |  |                                |  |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>2422</b>              | <b>2800000</b>      | <b>1287991</b>                      | <b>100.0000</b>   | <b>100.0000</b>  |  |                                |  |

For Morganite Crucible (India) Limited

Rupesh Khokle  
(Company Secretary)

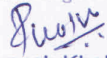
| (I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                            |                        |                                   |                      |                        |  |                     |  |                                       |  |   |
|---|----------------------------|------------------------|-----------------------------------|----------------------|------------------------|--|---------------------|--|---------------------------------------|--|---|
| Sr.No.  | Name of the shareholder    | Details of Shares held |                                   | Encumbered shares(*) |                        |  | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|   |                            | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number               | As a Percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
| ( I )   | ( II )                     | ( III )                | ( IV )                            | ( V )                | ( VI ) = (V)/(III)*100 | ( VII )  | (VIII)              | (IX)   | (X)                                   | (XI)   | (XII)   |
| 1   | MORGAN TERRASSEN BV        | 1022000                | 36.50                             |                      |                        |  |                     |  |                                       |  |   |
| 2   | MORGANITE CRUCIBLE LIMITED | 686000                 | 24.50                             |                      |                        |  |                     |  |                                       |  |   |
| 3   | MORGANITE CRUCIBLE LIMITED | 392000                 | 14.00                             |                      |                        |  |                     |  |                                       |  |   |
| <b>TOTAL</b>  |                            | <b>2100000</b>         | <b>75.00</b>                      |                      |                        |  |                     |  |                                       |  |   |

(\*) The term "encumbrance" has the same meaning as assigned to it in referulatin 28(3) of the SAST Regulations , 2011

| (I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. |                         |                       |  |                     |  |                                       |  |   |
|--|-------------------------|-----------------------|--|---------------------|--|---------------------------------------|--|---|
| Sr.No.   | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|  |                         |                       |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
| 1  | RELIGARE FINVEST LTD    | 38204                 | 1.3644   |                     |  |                                       |  |   |
| <b>TOTAL</b>   |                         | <b>38204</b>          | <b>1.36</b>  |                     |  |                                       |  |   |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |   |                  |  |                     |  |                                       |  |   |
|---|---|------------------|--|---------------------|--|---------------------------------------|--|---|
| Sr.No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|   |   |                  |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
| <b>TOTAL</b>  |   | <b>0</b>         | <b>0.00</b>  |                     |  |                                       |  |   |

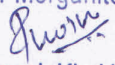
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Rupesh Khokle  
(Company Secretary)



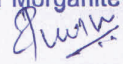
| (1) (d) Statement showing details of locked in shares  |   |  |  |  |
|--|---|--|--|--|
| Sr. No.  | Name of shareholder                           | No. of locked-in shares                        | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above} |  |
|  |   |  |  |  |
|  | TOTAL   | 0  |  | 0.00   |
| (II) (a) Statement showing details of Depository Receipts (DRS)  |   |  |  |  |
| Sr. No.  | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs                                     | No. of shares underlying outstanding DRs   | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above} |
|  |   |  |  | 0.00   |
|  | TOTAL   | 0  | 0  | 0.00   |
| (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares |   |  |  |  |
| Sr. No.  | Name of the DR Holder                         | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs.  | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above} |
|  |   |  |  | 0.00   |
|  | TOTAL   |  | 0  | 0.00   |

For Morganite Crucible (India) Limited

  
Rupesh Khokle  
(Company Secretary)

| (III) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security Class X, Class Y, Class Z) |  |  |                 |                |                     |                          |                             |
|--|--|--|-----------------|----------------|---------------------|--------------------------|-----------------------------|
| Category code  | Caegory of shareholder   | Number of Voting Rights held in each class of securities |                 |                | Total Voting Rights | Total Voting Rights (VI) |                             |
|  |  | Class X<br>(III)   | Class Y<br>(IV) | Class Z<br>(V) | (III+IV+V)<br>(VI)  | As a % of (A+B)<br>(VII) | As a % of (A+B+C)<br>(VIII) |
| (A)  | Promoter and Promoter Group  |  |                 |                |                     |                          |                             |
| (1)  | Indian   |  |                 |                |                     |                          |                             |
| (a)  | Individuals/Hindu Undivided Family   |  |                 |                |                     |                          |                             |
| (b)  | Central/State Government(s)  |  |                 |                |                     |                          |                             |
| (c)  | Bodies Corporate   |  |                 |                |                     |                          |                             |
| (d)  | Financial Institutions/Banks   |  |                 |                |                     |                          |                             |
| (e)  | Any Other (specify)  |  |                 |                |                     |                          |                             |
|  | Sub-Total (A) (1)  | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |
| (2)  | Foreign  |  |                 |                |                     |                          |                             |
| (a)  | Individuals (Non Resident/Foreign)   |  |                 |                |                     |                          |                             |
| (b)  | Bodies Corporate   |  |                 |                |                     |                          |                             |
| (c)  | Institutions   |  |                 |                |                     |                          |                             |
| (d)  | Any Other (specify)  |  |                 |                |                     |                          |                             |
|  | Sub-Total (A)(2)   | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |
|  | Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2)              |  |                 |                |                     |                          |                             |
| (B)  | Public Shareholding  |  |                 |                |                     |                          |                             |
| (1)  | Institutions   |  |                 |                |                     |                          |                             |
| (a)  | Mutual Funds/UTI   |  |                 |                |                     |                          |                             |
| (b)  | Financial Institutions/Banks   |  |                 |                |                     |                          |                             |
| (c)  | Central/State Government(s)  |  |                 |                |                     |                          |                             |
| (d)  | Venture Capital Funds  |  |                 |                |                     |                          |                             |
| (e)  | Insurance Companies  |  |                 |                |                     |                          |                             |
| (f)  | Foreign Institutional Investors  |  |                 |                |                     |                          |                             |
| (g)  | Foreign Venture Capital Investors  |  |                 |                |                     |                          |                             |
| (h)  | Any Other (specify)  |  |                 |                |                     |                          |                             |
|  | Sub-Total (B) (1)  | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |
| (2)  | Non Instituons   |  |                 |                |                     |                          |                             |
| (a)  | Bodies Corporate   |  |                 |                |                     |                          |                             |
| (b)  | Individuals  |  |                 |                |                     |                          |                             |
|  | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh           |  |                 |                |                     |                          |                             |
|  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |  |                 |                |                     |                          |                             |
| (c)  | Any Other (specify)  |  |                 |                |                     |                          |                             |
|  | Sub-Total (B) (2)  | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |
|  | TOTAL (A) + (B)  | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued   |  |                 |                |                     |                          |                             |
|  | GRAND TOTAL ( A )+( B )+( C )  | N.A.   | N.A.            | N.A.           | N.A.                | N.A.                     | N.A.                        |

For Morganite Crucible (India) Limited

  
Rupesh Khokle  
(Company Secretary)