

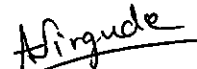
**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	MOLD-TEK PACKAGING LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI MUTUAL FUND under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	NA
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c)	-	-	NA
Details of acquisition			
a) Shares carrying voting rights acquired	1,028,750	7.4329%	NA
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+d)	1,028,750	7.4329%	NA
After the acquisition, holding of acquirer alongwith PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer	1,028,750	7.4329%	NA
b) VRs otherwise than by equity shares			NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			NA
d) Total (a+b+c)	1,028,750	7.4329%	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer, etc.)	Qualified Institutional Placement		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	1,028,750 shares on 3-Feb-2015		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,84,05,260/- divided into Rs. 13,84,05,26 equity shares of Rs.10 /- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,84,05,260/- divided into Rs. 13,84,05,26 equity shares of Rs.10 /- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		



 Raviprakash Sharma  
 Dealer

Signature of the acquirer / Authorised Signatory



 Aparna Nirgude  
 Chief Risk Officer

Place: Mumbai

Date: 4-Feb-2015

**Note:**

(\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.