

Introductory sub-table (I)(a)

Name of the Company: MODERN STEELS LIMITED			
Scrip Code, Name of the scrip, class of security: 513303, MDRNSTL, EQUITY			
Quarter ended: 30th June, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities: securities			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public		#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		13762359	100.00



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Table (I)(a)			Shares Pledged or otherwise encumbered	
				Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	As a percentage
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	6885859	6885859	50.03	50.03	6,885,859	100.00
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	-	#DIV/0!
(c)	Bodies Corporate	5	2133077	2133077	15.50	15.50	2,133,077	100.00
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	-	#DIV/0!
(e)	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
(e-i)					0.00	0.00	-	#DIV/0!
(e-ii)					0.00	0.00	-	#DIV/0!
	Sub Total(A)(1)	14	9018936	9018936	65.53	65.53	9,018,936	100.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	-	#DIV/0!
b	Bodies Corporate	-	-	-	0.00	0.00	-	#DIV/0!
c	Institutions	-	-	-	0.00	0.00	-	#DIV/0!
d	Any Others(Specify)	-	-	-	0.00	0.00	-	#DIV/0!
d-i								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and	14	9018936	9018936	65.53	65.53	9018936	100.00



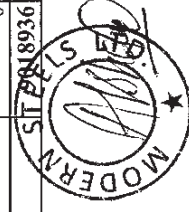
Sr.No	Notes
1	The Company issued 11,70,000 Equity Shares to Promoter & Promoter Group pursuant to conversion of 11,70,000 Warrants convertible into Equity Shares of Rs. 100/- each inclusive of premium of Rs. 90/- per share on 26th June, 2014.
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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share %		
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage (A)/(B)+(C)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	Krishan Kumar Goyal	2496179	19.03	2496179	100%	19.03	-	-	-	-	2496179	18.14%
2	Amarjit Goyal	1189250	8.73	1189250	100%	8.73	-	-	-	-	1189250	8.64%
3	Alka Goyal	1488840	11.82	1488840	100%	11.82	-	-	-	-	1488840	10.82%
4	Nabha Commerce Pvt Ltd.	837750	6.65	837750	100%	6.65	-	-	-	-	837750	6.09%
5	Aditya Goyal	795590	6.32	795590	100%	6.32	-	-	-	-	795590	5.78%
6	Chandigarh Finance Pvt Ltd	380625	3.02	380625	100%	3.02	-	-	-	-	380625	2.77%
7	Krishan Kumar Goyal (HUF)	546000	2.75	546000	100%	2.75	-	-	-	-	546000	3.97%
8	Amarjit Goyal (HUF)	370000	2.14	370000	100%	2.14	-	-	-	-	370000	2.69%
9	Times Finvest & Commerce Limited	234702	1.86	234702	100%	1.86	-	-	-	-	234702	1.71%
10	Indo Pacific Finlease Limited	680000	-	-	680000	4.94	-	-	-	-	0	0.00%
	TOTAL	9018936	65.53	-	-	65.53	-	-	-	-	9018936	65.53%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1			0.00		#DIV/0!			#DIV/0!	
2			0.00		#DIV/0!			#DIV/0!	
3			0.00		#DIV/0!			#DIV/0!	
4			0.00		#DIV/0!			#DIV/0!	
5			0.00		#DIV/0!			#DIV/0!	
6			0.00		#DIV/0!			#DIV/0!	
7			0.00		#DIV/0!			#DIV/0!	
8			0.00		#DIV/0!			#DIV/0!	
9			0.00		#DIV/0!			#DIV/0!	
10			0.00		#DIV/0!			#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	#DIV/0!	0



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3			
4			
5			
6			
7			
8			
9			
TOTAL			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	

