



# Modern Steels Limited

CORPORATE OFFICE : 98-99, SUB CITY CENTRE, SECTOR 34, CHANDIGARH - 160 022 (INDIA)

Tel. : +91-172- 2609001, 2609002, FAX : +91-172-2609000

E-mail : info@modernsteels.com

Corporate Identity No. (CIN) L27109PB1973PLC003358

Ref: MSL/SECT/BSE/

Date: 1<sup>st</sup> July, 2014

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001

Dear Sir,

Please find enclosed herewith the following:-

- (i) Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (ii) Form D under [Regulations 13(4), 13(4A) and 13(6)] of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 regarding details of change in shareholding of the following:-

Mr. Amarjit Goyal
Mr. Krishan Kumar Goyal
Amarjit Goyal (HUF)
Krishan Kumar Goyal (HUF)
Indo Pacific Finlease Limited

This is for your information and necessary action at your end.

Thanking you

Yours truly,  
for MODERN STEELS LIMITED

(ASHISH SHARMA)  
GENERAL MANAGER (SECT.)  
& COMPANY SECRETARY

# INDO PACIFIC FINLEASE LIMITED

Corporate Identity No. (CIN) U74899DL1995PLC074043

Regd Office: 215-216, 2nd Floor, Hemkunt Chambers,

89, Nehru Place, New Delhi – 110 019

(Ph. 011-26465535)

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	MODERN STEELS LIMITED		
2. Name(s) of the acquirers and Persons Acting in Concert (PAC) with the	M/s. Indo Pacific Finlease Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	0	0.00	0.00
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	680000	4.94%	4.94%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument			

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>	<b>680000</b>	<b>4.94%</b>	<b>4.94%</b>
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	680000	4.94%	4.94%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
<b>Total (a+b+c)</b>	<b>680000</b>	<b>4.94%</b>	<b>4.94%</b>
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of warrants into Equity		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 <sup>th</sup> June, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	125923590		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 13,76,23,590		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,76,23,590		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for INDO PACIFIC FINLEASE LIMITED



**BASANT KUMAR**

**Designation:** Director

**DIN:** 06503644

**Address:** H.No.4408, Mauli Jagran Colony, Chandigarh, 160102

Place: Chandigarh

Date: 01.07.2014