## MILK SPECIALITIES LIMITED

## Regd. Office: Village - Ghollumajra, Tehsil - Derabassi, Distt. - Mohali UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER 2010

| Sr.N | lo.  | Quarter ended 31st<br>December<br>2010 2009 |                         | 31st December |          | (Rs. in Lacs) Year Ended 31st March 2010 Audited |
|------|--|---|-------------------------|---------------|----------|--|
| 1    | Net sales  |   |                         |               |          | AVIV Addited                                     |
| 2    |  | 1376.5                                      | 9 1546.77               | 7 3779.19     | 4624.03  | 5859.81  |
|      | a Increase/decrease in stock in trade and work in progress | (43.68                                      | (1007.00)               | 133.12        | (741.41) | (1796.73)  |
|      | b Consumption of Raw material                              | 900.37                                      | '- 2079: <del>9</del> 6 | 2307.32       | 4017.51  | 5684.21  |
|      | c Employee Cost  | 29.17                                       |                         |               | 103.37   | 166.92   |
|      | d Depreciation   | 30.00                                       |                         |               | 89.00    | 115.53   |
|      | e Other Expenditure  | 347.32                                      | 340.55                  |               | 902.23   | 1351.51  |
|      | f Total  | 1263.18                                     | 1472.72                 | 3519.03       | 4370.70  | 5521,44  |
| 3    | Profit before operations                                   | 113.41                                      |                         |               | 253.33   | 338.37   |
| 4    | Other Income   | 22.69                                       | 7.34                    |               | 17.18    | 46.01  |
| 5    | Interest   | 123.65                                      | 73.36                   |               | 239.78   | 334.21   |
| 6    | Tax Expense  | 0.00  | 0.00                    | 0.00          | 0.00     | 0.00   |
| 7    | Net Profit(+)/Loss(-)                                      | 12.45                                       | 8.03                    | (40.75)       | 30.73    | 50.17  |
| 8    | Extraordinary Items  | 0.00  | 0.00                    | 0.00          | -        |  |
| 9    | Paid up Equity Share Capital                               | 895.47                                      | 895.47                  | 895.47        | 0.00     | 0.00   |
|      | (Face value of Rs. 10/-)                                   | 14.000                                      | 030.47                  | 095.47        | 895.47   | 895.47   |
| 10   | Reserves   | 755.10                                      | 788.12                  | 755.10        | 700 40   |  |
| 11   | Earning Per Share  | 0.13  | 0.09                    | 755.10        | 788.12   | 795.84   |
| 12   | Public Share Holding                                       | 0.10  | 0.03                    | U             | 0.34     | 0.56   |
| -    | -No. of Shares   | 3863900                                     | 3863900                 | 3863900       | 38639.00 | 2002000  |
| =    | %age of shareholding                                       | 42.92                                       | 42.92                   | 42.92         | 42.92    | 3863900  |
| 13   | Promoters and Promoters Group shareholding                 |   | 72.02                   |               | 42.52    | 42.92  |
|      | a) Pledged / Encumbered                                    |   |                         |               |          |  |
| _    | No. of shares  | 512200                                      | 512200                  | -5400         |          |  |
| -    | % of total shareholding of promoters group                 | 9.97  |                         | 512200        | 512200   | 512200   |
| -    | % of total share capital of the company                    | 5.69  | 9.97                    | 9.97          | 9.97     | 9.97   |
|      | b) Non- encumbered   | 5.05  | 5.69                    | 5.69          | 5.69     | 5.69   |
| -    | No of skares   | 4627000                                     | 4627000                 | 4607000       | 4007000  |  |
| -    | % of total shareholding of promoters group                 | 90.03                                       | 90.03                   |               | 4627000  | 4627000  |
| -    | % of total share capital of the company                    | 50.03<br>51.39                              | 51.39                   | 90.03         | 90.03    | 90.03  |
|      | ·  | V1.00                                       | 91.95                   | 51.39         | 51.39    | 51.39  |

## Notes:-

- The above results have been taken on record by the Board of Directors in its meeting held on 29.03.2011.
- 2. The Company has received One investor complaint during this period which has been duly redressed by the company.

Place : Chandigarh Date : 29.03.2011

By and on behalf of Board of Directe

For Milk Specialities Limited

(Jagjit Singh) Managing Director