

NAME OF THE COMPANY : MIDVALLEY ENTERTAINMENT LTD  
 SCRIP CODE : 513310  
 QUARTER ENDED :  
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015

CLAUSE 35  
 Introductory sub-table (I)(a)

CLASS OF SECURITY : EQUITY

Partly paid-up shares:-

No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public

Total - D

Outstanding convertible securities:-

No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public

Total - E

Warrants:-

No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public

Total - F

Total paid-up capital of the company, assuming full conversion of convertible securities

34224569		
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Introductory sub-table (I)(a)

NAME OF THE COMPANY : MIDVALLEY ENTERTAINMENT LTD  
 SCRIP CODE : 533310  
 QUARTER ENDED : , NAME OF THE SCRIP : MIDVAL ENT  
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015  
 CLASS OF SECURITY : EQUITY

STATEMENT SHOWING SHAREHOLDING PATTERN

DATE CATEGORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF (A+B) (VI)	OF (A+B+C) (VII)	AS A % of (VIII)	Number of shares (VIII)	AS a Percentage (IX)= (VIII)/(IV)*100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP										
1. INDIAN										
a. INDIVIDUALS/HINDU UNDIVIDED FAMILY										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
b. CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
c. BODIES CORPORATE										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
d. FINANCIAL INSTITUTIONS/ BANKS										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
e. ANY OTHER										
SUB - TOTAL (A)(1)		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
2. FOREIGN										
a. INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
b. BODIES CORPORATE										
		4	12803807	12687710	37.4111	37.4111	37.4111	37.4111	0	0.0000
c. INSTITUTIONS										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
d. QUALIFIED FOREIGN INVESTOR										
		0	0	0	0.0000	0.0000	0.0000	0.0000	0	0.0000
e. ANY OTHER										
SUB - TOTAL (A)(2)		4	12803807	12687710	37.4111	37.4111	37.4111	37.4111	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)		4	12803807	12687710	37.4111	37.4111	37.4111	37.4111	0	0.0000

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 SHAREHOLDING PATTERN AS ON : 31-Mar-2015

CLAUSE 35  
 Introductory sub-table (I)(a)

STATEMENT SHOWING SHAREHOLDING PATTERN  
 TABLE (I)(a)

DATE GDRY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF NUMBER OF SHARES	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	AS a percentage (IX)= (VIII)/(IV)*100
B. PUBLIC SHAREHOLDING									
1. INSTITUTIONS									
a.	MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	0.0000	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	5	2820780	2520780	8.2419	8.2419	8.2419	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0.0000	NA	NA
h.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0.0000	NA	NA
i.	ANY OTHER								
SUB - TOTAL (B)(1)		5	2820780	2520780	8.2419	8.2419	8.2419	NA	NA



NAME OF THE COMPANY : MIDVALLEY ENTERTAINMENT LTD  
 QUARTER ENDED : 31-3-2015  
 SHAREHOLDING PATTERN AS ON : 31-Mar-2015

CLAUSE 35  
 Introductory sub-table (I)(a)  
 STATEMENT SHOWING SHAREHOLDING PATTERN  
 TABLE (I)(a)

DATE CATEGORY GORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	AS a Percentage (IX)= (VIII)/(IV)*100
2. NON-INSTITUTIONS									
a.	BODIES CORPORATE	104	8509103	7023642	24.8625	24.8625	NA	NA	
b.	INDIVIDUALS - INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	2124	1329940	1290115	3.8859	3.8859	NA	NA	
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	62	4871637	4821637	14.2343	14.2343	NA	NA	
c. QUALIFIED FOREIGN INVESTOR									
	ANY OTHER FOREIGN NATIONALS HINDU UNDIVIDED FAMILIES NON RESIDENT INDIANS OVERSEAS CORPORATE BODIES	0	0	0	0.0000	0.0000	NA	NA	
d.									
	2	800000	201227	0	2.3375	2.3375	NA	NA	
	45	201227	533075	1.5879	0.5879	1.5879	NA	NA	
	17	533075	2355000	6.8810	1.5879	6.8810	NA	NA	
	1	2355000	3089302	11.3640	11.3640	11.3640	NA	NA	
	65	3889302	18599982	16224696	54.3468	54.3468	NA	NA	
SUB - TOTAL (B)(2)									
	2355	18599982	16224696	54.3468	54.3468	54.3468	NA	NA	
TOTAL PUBLIC SHAREHOLDING									
	(B)	2360	21420762	18745476	62.5888	62.5888	NA	NA	
TOTAL (A)+(B)									
	2364	34224569	31433186	100.0000	100.0000	100.0000	0	0.0000	



DATE GORY CODE	CATEGORY OF SHARE HOLDER	NO. OF HOLDERS	TOTAL NO. OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = As a percentage (VII)/(IV)*100
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
	Promoter and Promoter Group	0	0	0	0.0000	0.0000	NA	NA
	Public	0	0	0	0.0000	0.0000	NA	NA
	TOTAL CUSTODIAN (C)	0	0	0	0.0000	0.0000	NA	NA
	GRAND TOTAL (A)+(B)+(C)	2364	34224569	31433186	100.0000	100.0000	0	0.0000



MIDVALLEY ENTERTAINMENT LTD

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 31-Mar-2015

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICHT HOLDINGS LTD	865961	2.5302	0	0.0000	0	0.0000	2.5302
2	ISHANSIR BIN DHAR	700000	2.0453	0	0.0000	0	0.0000	2.0453
3	JIGNESH HIRLAL SHAH	975111	2.8491	0	0.0000	0	0.0000	2.8491
4	IORESTA FUND LTD	458190	1.3387	0	0.0000	0	0.0000	1.3387
5	IAKES DIVERSIFIED	1229000	3.5909	0	0.0000	0	0.0000	3.5909
6	IORANGE MAJILLIUS INVESTMENTS LIMITED	765000	2.2352	0	0.0000	0	0.0000	2.2352
7	ISHRIPATHEE INVESTMENTS PVT LTD	370000	1.0810	0	0.0000	0	0.0000	1.0810
8	ISHREEVE SECURITIES PRIVATE LIMITED	682000	1.9927	0	0.0000	0	0.0000	1.9927
9	ISHRIVEE CAPITAL CONSULTANTS LIMITED	677000	1.9781	0	0.0000	0	0.0000	1.9781
10	IBHALANK HOLDINGS PRIVATE LIMITED	450000	1.3148	0	0.0000	0	0.0000	1.3148
11	IKATNASURI SHARES AND SERVICES PRIVATE LTD	1299500	3.7869	0	0.0000	0	0.0000	3.7869
12	IIMAGE EVENTS LIMITED	2355000	6.8810	0	0.0000	0	0.0000	6.8810
13	ISUMITINATH SHARES AND SERVICES PRIVATE LIMITED	350218	1.0232	0	0.0000	0	0.0000	1.0232
14	ISHRIKAM CREDIT COMPANY LIMITED	468500	1.3688	0	0.0000	0	0.0000	1.3688
	TOTAL	11645480	34.0266	0	0.0000	0	0.0000	34.0266



MIDVALLEY ENTERTAINMENT LTD

(1)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 31-Mar-2015

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	IMAGE EVENTURES LIMITED	23550001	6.8810	01	0.0000	01	0.0000	6.8810
	TOTAL	23550001	6.8810	01	0.0000	01	0.0000	6.8810



MIDVALLEY ENTERTAINMENT LTD  
 (1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -31-Mar-2015

Sl. No	Name of the Share Holder	Number of Locked In Shares	Locked-In Shares as a % of Total Number of Shares	Promoter / Promoter Group / Public
			(i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (1)(a) Above)	
	NIL			







HIDVALLEY ENTERTAINMENT LTD

(11)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31-Mar-2015

SL. NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A % OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL ((A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE)
	NIL			

