

Format for disclosure of details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (Regulations)

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|--|-------------------------------|
| Name of the Target company | METROCHEM INDUSTRIES LIMITED |
| Date of reporting | 20-04-2011 |
| Names of the stock exchanges where the shares of the target company are listed | Bombay Stock Exchange Limited |

Details of the acquisition/ sale received in terms of Reg. 7(1) and 7(1A)

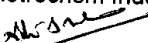
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|--|---------------------------------|
| Names of the acquirers/ sellers and PACs with them | Eximco Electronics (India) LLP |
| Date of Acquisition/ sale | 18-04-2011 |
| Date of receipt of intimation of allotment by acquirer/ seller | 19-04-2011 |
| Mode of acquisition (e.g. open market/public issue/ rights issue/ preferential allotment/ inter se transfer etc). | Not Applicable |
| Mode of sale (e.g. open market/ MOU/ off market etc.) | Open Market –Inter se |

| Particulars of acquisition/ sale | Number | % w.r.t. total paid up capital of Target Company |
|---|-----------------|--|
| a) Shares / Voting rights (VR) of the acquirer/ seller before acquisition/ sale | 451300 | 3.95% |
| b) Shares/ voting rights acquired / sold | 451300 | 3.95% |
| c) Shares / VR of the acquirer/ seller after acquisition/ sale | NIL | NIL |
| Paid up capital/ total voting capital of the target company before the said acquisition | 11433333 (100%) | |
| Paid up capital/ total voting capital of the target company after the said acquisition | 11433333 (100%) | |

Note:

1. The disclosure shall be made within 7 days of receipt of information u/r 7(1) & 7(1A).

For Metrochem Industries Limited,


Company Secretary

Place : Ahmedabad

Date : 20th April, 2011

