

Limited Review Report to Board of Directors

Mehta Integrated Finance Ltd

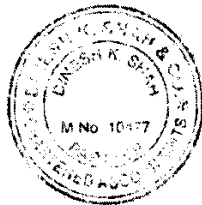
We have reviewed the accompanying statement of unaudited financial results of August **Mehta Integrated Finance Ltd** for the period ended May 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad

Date: 1.07..2014



A handwritten signature in black ink, appearing to read 'Dinesh K. Shah', written over a horizontal line.

For, Dinesh K. Shah & Co.,

Chartered Accountants
(Dinesh K Shah-Partner)
(M.No.10477)

MEHTA INTEGRATED FINANCE LTD.
004, LAW GARDEN APPT., SCHEME-1,
OPP. LAW GARDEN, ELLISBRIDGE,
AHMEDABAD-380006.

Unaudited Financial Results for the Quarter ended 31st May 2014.

3rd QUARTER (01-03-2014 TO 31-05-2014)

(Rs. in Lacs)

Particulars	Third Qrt 1.03.14 To 31.05.14	Previous qrt 01.12.13 To 28.02.14	Corspd 01.03.13 To 31.05.13	Cumu 1.09.13 To 31.05.14	C. Cumu 1.09.12 To 31.05.13	Audited 1.09.12 To 31.08.13
1 (a) Net Sales/Income from Operations (b) Other Oepraing Income						
2 Expenditure						
a Increase/decrease in stock in trade and work in progress						
b Consumption of raw materials						
c Purchase of traded goods						
d Employees cost	7.65	0.85	5.55	9.78	7.56	8.75
e Depreciation	0.00	0.00	0.00	0.00	0.00	2.26
f Other expenditure	21.97	2.02	9.97	98.72	12.18	32.62
g Total	29.61	2.87	15.52	108.50	19.74	43.63
(Any item exceeding 10% of the total expenditure to be shown separately)						
3 Profit from Operations before Interest & Exceptional Items (1-2)	-29.61	-2.87	-15.52	-108.50	-19.74	-43.63
4 Other Income	32.51	16.53	6.27	82.92	27.25	81.97
5 Profit before Interest & Exceptional Items (3+4)	2.90	13.66	-9.25	-25.58	7.51	38.34
6 Interest	-	-	-	-	-	-
7 Profit after Interest but before Exceptional Items (5-6)	2.90	13.66	-9.25	-25.58	7.51	38.34
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary activities before tax	2.90	13.66	-9.25	-25.58	7.51	38.34
10 Tax expense	-	-	-	-	-	-
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	2.90	13.66	-9.25	-25.58	7.51	38.34
12 Extraordinary Item (net of tax expense Rs.....)	-	-	-	-	-	-



13	Net Profit (). Loss(-) for the period (11-12)	2.90	13.66	-9.25	-25.58	7.51	38.34
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	500 Rs. 10/-	500 Rs. 10/-	500 Rs. 10/-	500 Rs. 10/-	500 Rs. 10/-	500 Rs. 10/-
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16	Earnings Per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be	-	-	-	-	-	-
17	Public shareholding - Number of shares - Percentage of shareholding	27,50,000 (55%)	27,50,000 (55%)	27,50,000 (55%)	27,50,000 (55%)	27,50,000 (55%)	27,50,000 (55%)
18	Promoters and promoter group Shareholding ** a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	Nil 22,50,000 (45%)	Nil 22,50,000 (45%)	Nil 22,50,000 (45%)	Nil 22,50,000 (45%)	Nil 22,50,000 (45%)	Nil 22,50,000 (45%)

1 The Board of Directors took on record the above Provisional audited Results at meeting held on 30-06-2014.

2 The company has received nil complaint from the investors during the Quarter and no complaint is lying unresolved as on 31st May 2014

Date : 03/07/2014
Place : Ahmedabad

For, Mehta Integrated Finance Ltd.


Authorized Signatory

