

MEGA

CORPORATION LTD.

September 30, 2013

The Executive Secretary
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
TEL: 91-22-22721233/4
FAX: 91-22-22721919

Ref : Company Code no. 531417 MEGACOR
Sub : Proceedings of 28th Annual General Meeting

Dear Sir,

This has reference to the above captioned subject, we hereby intimate you that the 28th Annual General Meeting of the Company held today i.e. 30th September, 2013 at **Hotel Capitol Hills, C-42, Greater Kailash Part -I, New Delhi - 110048** and the members of the Company approved the following:

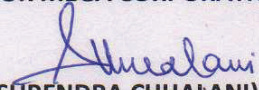
1. Audited Balance Sheet of the Company as on 31st March, 2013 and Profit & Loss Account for the year ended on that date, together with Directors' Report and Auditor's Report.
2. Re-appointment of Mr. Hulas Mal Lalani as Director, who retires by rotation.
3. Re-appointment of Mr. Ajay Chopra as Director, who retires by rotation.
4. Appointment of M/s Sipani & Associates as Statutory Auditors of the Company and fix their remuneration.
5. Appointment of Mr. Shurab Kumar as Director, who retires by rotation as a Director.
6. Appointment of Mr. Shurab Kumar as a Whole Time Director for the term of 3 years.

This is for your information. Kindly acknowledge the receipt of the same.

Thanking you

Yours faithfully,

FOR MEGA CORPORATION LTD.


(SURENDRA CHHALANI)
Whole Time Director



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Registered Office: Plot No-550, Nayak Mohalla, Behind Golok Dham Mandir, Bijwasan, New Delhi-110061