

To,

The Executive Secretary
Bombay Stock Exchange Limited
Name:- Mega Corporation Limited
Company Code:- 531417 MEGACOR

Sl. No.		Particulars	Quarter Ended			Nine Months Ended		Year Ended
			(Unaudited)			(Unaudited)		(Audited)
			31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	a) Income from Operations	20.79	45.70	15.29	109.70	41.36	52.99	
	b) Other operating Income	0.29	0.29	0.13	0.76	0.59	8.57	
	Total Revenue	21.08	45.99	15.42	110.46	41.95	61.56	
2	Total Expenditure	8.63	37.78	44.70	115.42	134.11	187.28	
	a) Fuel, Parking & Toll tax	-	5.40	-	13.30	-	-	
	b) Repair & Maintenance	0.02	4.80	(0.50)	11.49	2.78	1.88	
	c) Staff Cost	2.52	5.79	12.18	20.33	29.53	53.50	
	d) Depreciation	2.39	2.39	26.05	30.55	78.11	104.18	
	e) Other Expenditures	3.70	19.40	6.97	39.75	23.69	27.72	
3	Profit/(Loss) from operations before other Income, Finance costs & Exceptional Item (1 - 2)	12.45	8.21	(29.28)	(4.96)	(92.16)	(125.72)	
4	Other Income	-	-	-	-	-	-	
5	Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3 + 4)	12.45	8.21	(29.28)	(4.96)	(92.16)	(125.72)	
6	Finance Cost	0.16	0.17	(0.08)	0.54	0.59	0.82	
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Item (5 - 6)	12.29	8.04	(29.20)	(5.50)	(92.75)	(126.54)	
8	Exceptional Items	-	-	-	-	-	-	
9	Profit/(Loss) from ordinary Activities before Tax (7+8)	12.29	8.04	(29.20)	(5.50)	(92.75)	(126.54)	
10	Tax Expenses	-	-	-	-	-	(53.64)	
	Provision for Tax	-	-	-	-	-	(53.64)	
	Deferred Tax	-	-	-	-	-	-	
11	Net Profit from ordinary Activities after Tax (9-10)	12.29	8.04	(29.20)	(5.50)	(92.75)	(72.90)	
12	Extra ordinary Items (Net)	-	-	-	-	-	-	
13	Net Profit/Loss for the period (11-12)	12.29	8.04	(29.20)	(5.50)	(92.75)	(72.90)	
14	Paid-up Equity Capital (FV of Rs. 1/- each)	1000.00	1000.00	1000.00	1000.00	1000.00	1,000.00	
15	Reserve & Surplus (excluding revaluation reserves as per balance sheet of previous accounting year)	-	-	-	-	-	1,620.80	
16	Earning Per Share (Basic & Diluted) (Before Extra Ordinary Item)	-	-	-	-	-	(0.07)	
	Earning Per Share (Basic & Diluted) (After Extra Ordinary Item)	-	-	-	-	-	(0.07)	
A	PARTICULARS OF SHAREHOLDING							
17	Public Shareholding:							
	a) Number of Shares	46681303	46783348	47133254	46681303	47133254	47133254	
	b) Percentage of shareholding	46.68%	46.79%	47.13%	46.68%	47.13%	47.13%	
18	Promoters and Promoters Group Share holding							
	a) Pledged & Encumbered							
	- Number of shares	-	-	-	-	-	-	
	- Percentage of shares (as % of shareholding of promoter & promoter group)	-	-	-	-	-	-	
	- Percentage of shares (as % of total share capital of the Company)	-	-	-	-	-	-	
	b) Non - Encumbered							
	- Number of shares	53318697	53216652	52866746	53318697	52866746	52866746	
	- Percentage of shares (as % of shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of shares (as % of Total share capital of the Company)	53.32%	53.21%	52.87%	53.32%	52.87%	52.87%	



Washi Appraisal

To,

The Executive Secretary
Bombay Stock Exchange Limited

Name :- Mega Corporation Limited

Company Code :- 531417 MEGA COR

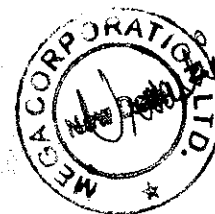
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited)			(Unaudited)		Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Segment Revenue						
	a. Air Mega	3.56	29.29	-	58.95	-	-
	b. Financing / Investment	17.23	16.41	15.29	50.75	41.36	52.99
	c. Unallocated	0.29	0.29	0.13	0.76	0.59	8.57
	Total Segment Revenue	21.08	45.99	15.42	110.46	41.95	61.56
	Less: Inter-segment Revenue	-	-	-	-	-	-
	Net Income from operation	21.08	45.99	15.42	110.46	41.95	61.56
2	Segment Results						
	a) Profit before Interest & Tax from each segment :						
	a. Air Mega	0.38	0.28	(34.58)	(22.52)	(101.28)	(138.16)
	b. Financing / Investment	16.79	15.97	14.70	49.43	39.58	50.61
	c. Unallocated	0.29	0.29	0.12	0.76	0.59	8.58
	Total	17.46	16.54	(19.76)	27.67	(61.11)	(78.97)
	Less 1) Interest	0.16	0.17	(0.08)	0.54	0.59	0.82
	2) Other Un-allocable Expenditure (Net off)	5.01	8.33	9.52	32.63	31.05	46.75
	3) Un allocable Income	-	-	-	-	-	-
	Total Profit before Tax	12.29	8.04	(29.20)	(5.50)	(92.75)	(126.54)
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a. Air Mega	1102.74	1,117.75	1,007.70	1102.74	1,007.70	1079.67
	b. Financing / Investment	1512.56	1,485.27	1,593.25	1512.56	1,593.25	1541.14
	c. Unallocated & Other	-	-	-	-	-	-
	Total Capital Employed in Company	2,615.30	2,603.02	2,600.95	2,615.30	2,600.95	2,620.81

- Notes - (1) The above unaudited results, reviewed by the Audit Committee were taken on record, by the Board of Directors in the meeting held on 12th Feb. 2015.
- (2) Provision for Taxation & Deferred tax adjustment will be considered at the end of the year.
- (3) Figures of Previous Year/ Qtrs. have been regrouped/rearranged, wherever necessary.
- (4) In accordance with the provision of Schedule II of the Companies Act, 2013, the Company has charged depreciation based on the revised remaining estimated useful lives of the fixed assets.
- (5) Status of Investor Complaints: Pending as on 01.10.14 Nil, Received: Nil, Resolved: Nil, Pending as on 31.12.14: Nil

For Mega Corporation Limited

Date: 12.02.2015
Place: New DelhiSd/-
Surendra Chhalani
(Director & CFO)

Apparval

Sipani & Associates

Chartered Accountants

162, Wadhwa Complex, D-288/89, Street No. 10, Laxmi Nagar, Delhi-110092
Phone: 22424942, 42418942 Cell : 9811017629 E-mail : vksipani@yahoo.com

AUDITOR'S REPORT ON LIMITED REVIEW OF FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2014

Review Report to Board of Directors

We have reviewed the accompanying statement of unaudited financial results of **Mega Corporation Limited** ("the Company") for the quarter ended on 31st December, 2014 ("The Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sipani & Associates
Chartered Accountants

Firm Registration No. 007712N



Vijay Sipani
(Vijay Sipani, FCA)
Proprietor
(Membership No. 083850)

Place: Delhi
Date : 12.02.2015
