MEDICAMEN Biotech Limited



Regd. Office:
10, Community Centre No. 2,
Ashok Vihar, Phase-II,
Delhi-110052

Tel.: 27463506, 47589500 Toll Free No.: 1800 3000 7889,

1800 1029 010

Fax: 011-27138171

Web: www.medicamen.com

CIN: L7489DL1993PLC056594

| | Introductory | sub-table (I)(a) | |
|-----------------------------------------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------------------------|
| Name of the Company: Medicamer | Biotech Limited | | |
| Scrip Code, Name of the scrip, cla | ss of security: 531146, Medicame | en Biotech Limited, Equity Share | es |
| Quarter ended: Change in Capital a | ns per Clause 35© pursuant to all | otment made on 31st March, 20 | 14 |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | I 0 |
| Held by public | 0 | 0 | 0 |
| Total - I | 0 | 0 | 0 |
| | | | As a % of total no. of |
| Outstanding convertible securities | :- No. of outstanding securities | As a % of total no. of outstanding convertible securities | shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | T 0 | 1 0 | 1 0 |
| Held by public | 0 | | |
| Total - | E 0 | C | 0 |
| | | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion |
| Warrants:- | No. of warrants | of warrants | of warrants |
| Held by promoter/promoter group | 947300 | 100 | 9.61 |
| Held by public | 0 | 0.00 | 0 |
| Total - | F 947300 | 100 | 9.61 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (no. of shares) | | | 9860906 |

For Medicar and Stacin (td. 344)

Works: SP-1192 A & B, PHASE-IV, INDUSTRIAL AREA, BHIWADI-301019 DISTT. ALWAR, BHIWADI (RAJASTHAN)

Phones: 01493-221291, 221292 Fax: 01493-221948

PLOT Nos. 86/87, SECTOR-6A, INDUSTRIAL AREA, BHEL, RANIPUR, HARIDWAR, UTTARAKHAND

Ph.: 01334-239488, 239489 Fax: 01334-239490

| | | State | ement Sho | wing Shareho | lding Patter | 'n | | | |
|----------------------|---------------------------------------------------------------------------------------|-------|--------------------------------------------------|--------------|--------------------------------------|--------------------------------------------------|----------------------------------------|----------------------|--|
| | | | Tal | ole (I)(a) | | | | | |
| Categ ory code | Category of Number of Shareholder s | | mber of Total Numb | | perce | eholding as a ntage of total ber of shares | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) 1 | Shareholding of Promoter and Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 3770088 | 3770088 | 42.30 | 42.30 | 1861200 | 49.37 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 0 | Ó | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 8 | 3770088 | 3770088 | 42.30 | 42.30 | 1861200 | 49.37 | |
| | | | | | | | | | |
| 2 a | Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Bodies Corporate | 0 | 0 | | 0.00 | 0.00 | 0 | 0.00 | |
| С | Institutions | 0 | 0 | | 0.00 | 0.00 | 0 | 0.00 | |
| d | Any Others(Specify) | 0 | 0 | Ö | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and | 8 | 3770088 | 3770088 | 42.30 | 42.30 | 1861200 | 49.37 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | 2.00 | 0.00 | | | |
| (a) (b) | Mutual Funds/ UTI | . 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Financial Institutions Banks Central Government/ State Government(s) | 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| (1) | V | 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 0 | | | 0.00 | 0.00 | 0 | 0.00 | |
| (e) (f) | Insurance Companies Foreign Institutional Investors | 0 | | | 0.00 | 0.00 | 0 0 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Any Other (specify) | 0 | <u>`</u> | | 0.00 | 0.00 | 0 | 0.00 | |
| (-3) | Sub-Total (B)(1) | 0 | | | 0.00 | 0.00 | 0 | 0,00 | |
| | | | | | | | | | |
| B 2 | Non-institutions | | | | | | | | |
| (a) (b) | Bodies Corporate Individuals | 92 | 386380 | 320779 | 4.33 | 4.33 | 0 | 0.00 | |
| I . | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3525 | 1878688 | 1474927 | 21.08 | 21.08 | 0 | 0.00 | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 43 | | | 15.05 | 15.05 | 0 | 0.00 | |



| (c) | Others | | | | | | | |
|-------|----------------------------------------------------------------------------------|------|---------|---------|--------|--------|---------|-------|
| (c-i) | Non Resident Indians | 13 | 213934 | 1934 | 2.40 | 2.40 | 0 | 0.00 |
| | Overseas Corporate Bodies | 2 | 1317300 | 1001324 | 14.78 | 14.78 | 0 | 0.00 |
| | Clearing Members | 10 | 6067 | 6067 | 0.07 | 0.07 | 0 | 0.00 |
| | Sub-Total (B)(2) | 3685 | 5143518 | 4010780 | 57.70 | 57.70 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3685 | 5143518 | 4010780 | 57.70 | 57.70 | 0 | 0.00 |
| | TOTAL (A)+(B) | 3693 | 8913606 | 7780868 | 100.00 | 100.00 | 1861200 | 20.88 |
| | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 3693 | 8913606 | 7780868 | 100.00 | 100.00 | 1861200 | 20.88 |

For Mediturner Bjotech Ltd.
(B.K. Gupta)
Managing Director

NOTES

| The Board at its meeting held on 31st March, 2014, alloted 423606 equity shares to the promoter group. The details Mr. Bal Kishan Gupta - 240000 Mr. Ashutosh Gupta - 120000 Mr. Abhishek Bansal - 63606 The Board at its meeting held on 31st March, 2014, alloted 947300 warrants convertible into equity shares t group. The details of allottees are Mr. Bal Kishan Gupta - 505226 Mr. Ashutosh Gupta - 252614 | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| group. The details of allottees are Mr. Bal Kishan Gupta - 505226 Mr. Ashutosh Gupta - 252614 | of allottees are |
| Mr. Abhishek Bansal - 80000 Mrs. Manju Bansal - 109460 | the promoter |

(B.K. Gupta)

Managing Director

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the | Details | of Shares held | I. | | (4) | - | | | | |
|-----|------------------|-----------|----------------|---------|-------------------|---------------|-----------|------------|-----------|-----------|--------------------|
| | | Details | or Shares held | L | cumbered sha | ires (*) | Details o | f warrants | Deta | ils of | Total shares |
| 1 | | | | | | | | | I | ertible | (including |
| | | | | | | | | | secu | rities | underlying shares |
| 1 | | | | | | | | | | | assuming full |
| | | | | | | | | | | | conversion of |
| 1 | | | | | | | | | | | warrants and |
| | | | | İ | | | | | | | convertible |
| | | | | | | | | | | | securities) as a % |
| | | | | | | | | | | | of diluted share |
| 1 | | Number | As a % of | No. | | | | | | | capital |
| 1 | | of shares | grand total | No. | Asa | As a % of | Number | As a % | Number | As a % | |
| Ι, | | held | (A) +(B) +(C | | percentage | grand total | of | total | of | total | |
| | | licia | (A) (B) +(C | | | (A)+(B)+(C) | warrant | number | converti | number | |
| l | | | , | | | of sub-clause | | of | ble | of | |
| | | | | | | (I)(a) | held | l . | securitie | converti | |
| 1 | | | | | | | | S | S | ble | |
| 1 | | | | | | | | of the | held | securitie | |
| | | | | | | | | same | | S | |
| | | | | | | | | class | | of the | |
| No. | shareholder | | | | | | | | | same | |
| (1) | (II) | (III) | (IV) | (V) | VI)=(V)/(III)*100 | 0.00 | 0.00 | | | class | |
| 1 | Bal Kishan Gupta | | 28.34 | 1470609 | 58.21 | | (VIII) | (IX) | (X) | (XI) | (XII) |
| 2 | Ashutosh Gupta | 398991 | 4.48 | 234577 | 58.79 | 16.50 2.63 | 505226 | 53.33 | 0 | 0 | 3031520 |
| 3 | Ritu Gupta | 194402 | 2.18 | 156014 | 80.25 | 1.75 | 252614 | 26.67 | 0 | 0 | 651605 |
| 4 | Suchita Gupta | 34568 | 0.39 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 194402 |
| 5 | Sanjay Bansal | 252300 | 2.83 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 34568 |
| 6 | Manju Bansal | 280927 | 3.15 | 0 | 0.00 | 0.00 | 109460 | 11.55 | 0 | 0 | 252300 |
| 7 | Ayushi Bansal | 19000 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0 | 390387 |
| 8 | Abhishek Bansal | 63606 | 0.71 | 0 | 0.00 | 0.00 | 80000 | 8.45 | 0 | 0 | 19000 |
| TOT | AL | 3770088 | 42.30 | 1861200 | 49.37 | 20.88 | 947300 | 100 | 0 | 0 | 143606 |
| | | | | | .,,,, | 20.00 | 747500 | 100 | U | 0 | 4717388 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Medicamen Biotech (Ith. 3M) (B.K. Gupta)

Managing Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of | As a % total number of warrants of the same class | Number of convertibl | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------------|------------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------------------------------|----------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | O P Chugh | 145938 | 1.64 | 0 | 0 | 0 | 0 | 145938 |
| 2 | Ramesh Chand Juneja | 150000 | 1.68 | 0 | 0 | 0 | 0 | 150000 |
| 3 | Rajender S Dhawan | 168700 | 1.89 | 0 | 0 | 0 | 0 | 168700 |
| 4 | Pharmadanica A/S | 1167300 | 13.10 | 0 | 0 | 0 | 0 | 1167300 |
| 5 | Medicamen Canada Inc. | 150000 | 1.68 | 0 | 0 | 0 | 0 | 150000 |
| 6 | Ketan Jayantilal Karani | 86720 | 0.97 | | | | | 86720 |
| TOTAL | L | 1868658 | 20.96 | 0 | 0 | 0 | 0 | 1868658 |

For Medicamen Biotech/Ltd.

(B.K. Gupta)

Managing Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the | Number | Shares as a | Details o | of warrants | Details of | convertible | Total shares |
|---------|-----------------------|-----------|-----------------------|-----------------------------------------|--------------|-------------|-------------|------------------|
| | shareholder(s) and | of shares | percentage of | | | secu | rities | (including |
| | the Persons Acting in | | total number of | | | | | underlying |
| [| Concert (PAC) with | | shares | | | | | shares |
| | them | | {i.e., Grand Total | | | | | assuming full |
| | them | | (A)+(B)+(C) indicated | | | | | conversion of |
| | | | in | Number | As a % total | Number of | % w.r.t | warrants and |
| 1 | | | Statement at para | of | number of | convertible | total | convertible |
| | | | (I)(a) | warrants | | securities | number of | securities) as a |
| | | | above} | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | the | held | convertible | % of diluted |
| 1 | | | above | | same class | | securities | share capital |
| i l | | | | | Same class | | of the same | ` |
| , ' | | | | [| | [| class | |
| 1 | Pharmadanica A/S | 1167300 | 13.10 | 0 | 0 | 0 | 0 | 1167300 |
| TOTAL | | 1167300 | | 0 | 0 | 0 | 0 | 1167300 |

For Measure

(B.K. Gupta)
Managing Director

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Bal KishanGupta | 352400 | 3.95 |
| 2 | Bal KishanGupta | 250000 | 2.94 |
| 3 | Bal KishanGupta | 213285 | 2.39 |
| 4 | Ashutosh Gupta | 44414 | 0.50 |
| 5 | Manju Bansal | 280927 | 3.15 |
| 6 | Pharmadanica A/S | 1001324 | 11.23 |
| TOTAL | | 2142350 | 24.03 |

For Medicamen Biotech Ltd.

(B.K. Gupta)

Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| l . | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|----------------------------------------------------|-----|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Nil | Nil | Nil | Nil | Nil |
| TOTAL | | 0 | 0 | 0.00 |

For Medicamen Biotech Ltd.

(B.K. Gupta)
Managing Director

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|-------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Nil | Nil | Nil | Nil | Nil |
| TOTAL | , | | 0 | 9.60 |

For Medicamen Biotech Ltd

(B.K. Gupta)