


Encl.

| <b>Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</b>  |  |   |   |
|---|--|---|---|
| 1. Name of the Target Company (TC)  | McLeod Russel India Ltd  |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | CLSA (Mauritius) Limited   |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange Limited and National Stock Exchange of India |   |   |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC   | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the disposal under consideration, holding of :</u>  |  |   |   |
| a) Shares carrying voting rights  | 3,305,790  | 3.02%   | 3.02%   |
| b) Voting rights (VR) otherwise than by equity shares   | N/A  | N/A   | N/A   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)      | N/A  | N/A   | N/A   |
| Total (a+b+c)   | 3,305,790  | 3.02%   | 3.02%   |
| <u>Details of sale</u>  |  |   |   |
| a) Shares carrying voting rights sold   | 21,179   | 0.02%   | 0.02%   |
| b) VRs sold otherwise than by equity shares   | N/A  | N/A   | N/A   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold | N/A  | N/A   | N/A   |
| Total (a+b+c)   | 21,179   | 0.02%   | 0.02%   |
| <u>After the sale, holding of:</u>  |  |   |   |
| a) Shares carrying voting rights  | 3,284,611  | 3.00%   | 3.00%   |
| b) VRs otherwise than by equity shares  | N/A  | N/A   | N/A   |

|   |                  |       |       |
|---|------------------|-------|-------|
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  | N/A              | N/A   | N/A   |
| Total (a+b+c)   | 3,284,611        | 3.00% | 3.00% |
| 6. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)   | Open market      |       |       |
| 7. Date of sale of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.  | 06 January, 2015 |       |       |
| 8. Equity share capital / total voting capital of the TC before the said sale   | 109,455,735      |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said sale   | 109,455,735      |       |       |
| 10. Total diluted share/voting capital of the TC after the said sale  | 109,455,735      |       |       |
| <p><b>Note:</b></p> <p>(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p>Signature of Authorised Signatory of CLSA (Mauritius) Limited<br/>Place : Mauritius</p>  <p>Date : 08 January 2015</p> |                  |       |       |