



McLEOD RUSSEL  
*Believe in tea*

16<sup>th</sup> December 2014

- 1) McNally Bharat Engineering Company Limited  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata - 700001
- 2) The Secretary  
Bombay Stock Exchange Ltd  
P.J. Towers, 25<sup>th</sup> Floor  
Dalal Street,  
MUMBAI -400 001  
Scrip Code:532629
- 3) The Secretary  
National Stock Exchange of India Ltd  
Listing Department.  
Exchange Plaza, 5<sup>th</sup> Fl.  
Plot No.C/1, G-Block  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI - 400 051  
Scrip Code:MBECL

Dear Sirs,

**Sub: SEBI (Substantial Acquisition of Shares & Takeovers)  
Regulation 1997 – Disclosure of Shareholdings**

This is to inform you that 31,29,944 Equity Shares of Rs.10/- each representing 15.82% of the Paid-Up Capital of McNally Bharat Engineering Company Limited ('the Target Company') were vested in the Company on 24<sup>th</sup> February 2005 pursuant to a Scheme of Arrangement between the Company and Eveready Industries India Limited (EIIL) sanctioned by the Hon'ble High Court at Calcutta by its Order dated 17<sup>th</sup> January 2005, whereby the Bulk Tea Division of EIIL with all its assets (including all investments in shares and securities), liabilities, rights and obligations had been transferred to and vested in the Company. The Scheme became effective on filing of a copy of the Court Order dated 17<sup>th</sup> January 2005 with the Registrar of Companies, West Bengal on 24<sup>th</sup> February 2005. The details of vesting of the aforesaid Shares are given separately in the prescribed format pursuant to Regulation 7(1) of the above Regulations.

Please acknowledge receipt.

Yours faithfully,  
**McLEOD RUSSEL INDIA LIMITED**

  
**(K. K. BAHETI)**  
**DIRECTOR**

Encl: as above

Registered Office :

**McLEOD RUSSEL INDIA LIMITED**  
Corporate Identity Number (CIN) : L51109WB1998PLC087076  
FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001  
TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265  
E-mail : administrator@mcleodrusssel.com Website : www.mcleodrusssel.com



**A Williamson Magor Group Enterprise**

**FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1)**

Name of the Target Company (TC)	McNally Bharat Engineering Company Limited	
Name of the acquirer and PAC with the acquirer	McLeod Russel India Limited	
Details of the acquisition as follows:	No. of Shares	% w.r.t. total paid up capital of Target Company
(a) Share/Voting rights (VR) before acquisition under consideration.	Nil	Nil
(b) Shares/Voting rights acquired.	31,29,944	15.82
(c) Share/VR after acquisition.	31,29,944	15.82
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.).	31,29,944 Equity Shares of Rs.10/- each of TC were vested in the Company pursuant to a Scheme of Arrangement between the Company and Eveready Industries India Limited (EIIL) sanctioned by the Hon'ble High Court at Calcutta by its Order dated 17 <sup>th</sup> January 2005, whereby the Bulk Tea Division of EIIL with all its assets (including all investments in shares and securities), liabilities, rights and obligations has been transferred to and vested in the Company. The Scheme became effective on filing of a copy of the Court Order dated 17 <sup>th</sup> January 2005 with the Registrar of Companies, West Bengal on 24 <sup>th</sup> February 2005.	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	31,29,944 Equity Shares of Rs.10/- each of TC were vested in the Company consequent upon Filing of Form No.21 with the Registrar of Companies, West Bengal on 24 <sup>th</sup> February 2005.	
Paid up capital/total voting capital of the target company before the said acquisition.	Rs.19,78,31,960 divided into 1,97,83,196 Equity Shares of Rs.10/- each of TC	
Paid up capital/total voting capital of the target company after the said acquisition.	Rs.19,78,31,960 divided into 1,97,83,196 Equity Shares of Rs.10/- each of TC	

**MCLEOD RUSSEL INDIA LIMITED**

  
**(K. K. BAHETI)**  
**DIRECTOR**



Dated: 16<sup>th</sup> December 2014