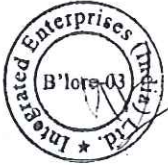


Name of the Company	: McDOWELL HOLDINGS LIMITED
Scrip Code	: 532852
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31ST MARCH 2015

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31ST MARCH 2015

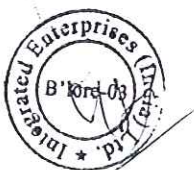
1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	13,992,258	NA	100.00



Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage (IX=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	*Individuals/ Hindu Undivided Family	1	2	2	0.00	0.00	0	0
(b)	Central Government/ State Government(s)	NIL	NIL	NA	NA	NA	NA	NA
(c)	Bodies Corporate	3	2517390	2517390	17.99	17.99	317030	12.59
(d)	Financial Institutions/ Banks	NIL	NIL	NA	NA	NA	NA	NA
(e)	Any Other (specify)	NIL	NIL	NA	NA	NA	NA	NA
	Sub-Total (A)(1)	4	2517392	2517392	17.99	17.99	317030	12.59
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	NIL	NIL	NA	NA	NA	NA	NA
(b)	Bodies Corporate	NIL	NIL	NA	NA	NA	NA	NA
(c)	Institutions	NIL	NIL	NA	NA	NA	NA	NA
(d)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA	NA	NA
(e)	Any Other (specify)	NIL	NIL	NA	NA	NA	NA	NA
	Sub-Total (A)(2)	0	0	0	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	2,517,392	2,517,392	17.99	17.99	317,030	12.59
(B)	Public shareholding[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	4	1,288,028	1,288,028	9.21	9.21		
(b)	Financial Institutions/ Banks	22	4,093	514	0.03	0.03		
(c)	Central Government/ State Government(s)	1	20	20	0.00	NA		
(d)	Venture Capital Funds	NIL	NIL	NA	NA	NA		
(e)	Insurance Companies	NIL	NIL	NA	NA	NA		
(f)	Foreign Institutional Investors	12	4,299,919	4,299,919	30.73	30.73		
(g)	Foreign Venture Capital Investors	NIL	NIL	NA	NA	NA		
(h)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA		
(i)	Any Other (specify)	NIL	NIL	NA	NA	NA		
	Sub-Total (B)(1)	39	5,592,060	5,588,481	39.97	39.97		
(2)	Non-Institutions							
(a)	Bodies Corporate	518	1,015,086	1,010,036	7.25	7.25		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	46,586	3,530,766	3,206,100	25.23	25.23		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	738,649	738,649	5.28	5.28		
(c)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA		
(c)	Any Other (specify)							
	Trust	4	13235	13235	0.09	0.09		
	NRI	4,279	503409	385143	3.60	3.60		
	Clearing Member	89	80852	80852	0.58	0.58		
	Overseas Corporate Bodies	2	809	NA	0.01	0.01		
	Sub-Total (B)(2)	51,506	5,882,806	5,434,015	42.04	42.04		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	51,545	11,474,866	11,022,496	82.01	82.01		
	TOTAL (A)+(B)	51,549	13,992,258	13,539,888	100.00	100.00	317,030	2.27
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
1	Promoter and Promoter Group	NIL	NIL	NA	NA	NA	NA	NA
2	Public	NIL	NIL	NA	NA	NA	NA	NA
	GRAND TOTAL (A)+(B)+(C)	51,549	13,992,258	13,539,888	100.00	100.00	317,030	2.27

* Held by Dr. Vijay Mallya, Non Resident Indian, (held Singly/Jontly)



(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)/(V)+(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1.	VIJAY MALLYA	2	0.00	0	0.00	0.00	NIL	NA	NIL	NA	NA	
2.	UNITED BREWERIES HOLDINGS LIMITED	489482	3.50	317030	64.77	2.27	NIL	NA	NIL	NA	NA	
3.	MALLYA PRIVATE LIMITED	201	0.00	0	0.00	0.00	NIL	NA	NIL	NA	NA	
4.	KINGFISHER FINVEST INDIA LIMITED	2027707	14.49	0	0.00	0.00	NIL	NA	NIL	NA	NA	
	Total	2517392	17.99	317030	12.59	2.27	NIL	NA	NIL	NA	NA	



(i)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(c) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital
				Details of warrants		Details of convertible securities		
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
Foreign Institutional Investors								
1.	BARCA GLOBAL MASTER FUND L.P.	1341909	9.59	-	-	-	-	-
2.	ACACIA PARTNERS, LP	776269	5.55	-	-	-	-	-
3.	ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE FUND I, L.P.	696146	4.98	-	-	-	-	-
4.	ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE OFFSHORE MASTER FUND	613202	4.38	-	-	-	-	-
5.	ACACIA INSTITUTIONAL PARTNERS, LP	488709	3.49	-	-	-	-	-
6.	ACACIA BANYAN PARTNERS	243480	1.74	-	-	-	-	-
Mutual Fund								
1.	SBI EMERGING BUSINESSES FUND	1287340	9.20	-	-	-	-	-
Bodies Corporate								
1.	SEA GLIMPSE INVESTMENTS PVT LTD	309308	2.21	-	-	-	-	-
2.	Milky Investment And Trading Company	160935	1.15	-	-	-	-	-
INDIVIDUAL								
1.	SURESH POONATI	198189	1.42	-	-	-	-	-
	TOTAL	6,115,487	43.71	-	-	-	-	-

(i)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(c) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital
				Details of warrants		Details of convertible securities		
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
Foreign Institutional Investors								
1.	BARCA GLOBAL MASTER FUND L.P.	1341909	9.59	-	-	-	-	-
2.	ACACIA PARTNERS, LP	776269	5.55	-	-	-	-	-
Mutual Fund								
1.	SBI EMERGING BUSINESSES FUND	1287340	9.20	-	-	-	-	-
	Total:	3,405,518	24.34	-	-	-	-	-



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
	NIL	NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

--Not Applicable--

Class Z:

Category Code	Category of shareholder	Number of Voting Rights held in			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
	(a) Individuals/ Hindu Undivided Family						
	(b) Central Government/ State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/ Banks						
	(e) Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
	(a) Mutual Funds/UTI						
	(b) Financial Institutions/ Banks						
	(c) Central Government/ State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
	(a) Bodies Corporate						
	(b) Individuals -						
	iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
	(c) Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

