

Name of the Company	: McDOWELL HOLDINGS LIMITED
Scrp Code	: 832862
Name of the Scrip, Class of Security	: Equity
Quarter ended	: 31ST MARCH 2014

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 36 OF THE LISTING AGREEMENT AS ON 31ST MARCH 2014

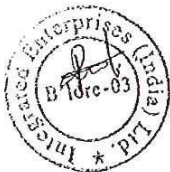
1(a) Statement showing Shareholding Pattern.

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Warrants :-	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	NIL	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	13,992,268	NA	100.00



Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage (IX=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	1	2	2	0.00	0.00	0	0
(b)	Central Government/ State Government(s)	NIL	NIL	NA	NA	NA	NA	NA
(c)	Bodies Corporate	4	2587390	2587390	18.35	18.35	317030	12.35
(d)	Financial Institutions/ Banks	NIL	NIL	NA	NA	NA	NA	NA
(e)	Any Other (specify)	NIL	NIL	NA	NA	NA	NA	NA
	Sub-Total (A)(1)	6	2587392	2587392	18.35	18.35	317030	12.35
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	NIL	NIL	NA	NA	NA	NA	NA
(b)	Bodies Corporate	NIL	NIL	NA	NA	NA	NA	NA
(c)	Institutions	NIL	NIL	NA	NA	NA	NA	NA
(d)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA	NA	NA
(e)	Any Other (specify)	NIL	NIL	NA	NA	NA	NA	NA
	Sub-Total (A)(2)	0	0	0	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	2,587,392	2,587,392	18.35	18.35	317,030	12.35
(B)	Public shareholding[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	3	1,287,988	1,287,988	9.21	9.21		
(b)	Financial Institutions/ Banks	24	643,413	639,794	4.60	4.60		
(c)	Central Government/ State Government(s)	1	20	20	0.00	NA		
(d)	Venture Capital Funds	NIL	NIL	NA	NA	NA		
(e)	Insurance Companies	NIL	NIL	NA	NA	NA		
(f)	Foreign Institutional Investors	13	3,765,471	3,765,471	28.84	28.84		
(g)	Foreign Venture Capital Investors	NIL	NIL	NA	NA	NA		
(h)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA		
(i)	Any Other (specify)	NIL	NIL	NA	NA	NA		
	Sub-Total (B)(1)	41	5,688,892	5,683,273	40.84	40.64		
(2)	Non-Institutions							
(a)	Bodies Corporate	601	704,159	699,033	5.03	5.03		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	49,817	3,735,454	3,390,295	26.70	26.70		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	24	481,204	481,204	3.44	3.44		
(c)	Qualified Foreign Investor	NIL	NIL	NA	NA	NA		
(c)	Any Other (specify)							
	Trust	4	13235	13235	0.09	0.09		
	NRI	4,435	269430	148464	1.93	1.93		
	Clearing Member	146	533683	533683	3.81	3.81		
	Overseas Corporate Bodies	2	809	NA	0.01	0.01		
	Sub-Total (B)(2)	55,028	6,737,974	6,285,914	41.01	41.01		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	55,069	11,424,866	10,949,187	81.65	81.65		
	TOTAL (A)+(B)	55,074	13,992,268	13,516,679	100.00	100.00	317,030	2.27
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	NIL	NIL	NA	NA	NA	NA	NA
2	Public	NIL	NIL	NA	NA	NA	NA	NA
	GRAND TOTAL (A)+(B)+(C)	55,074	13,992,268	13,516,679	100.00	100.00	317,030	2.27

* Held by Dr. Vijay Malya, Non Resident Indian, (held Singly) jointly



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	VJAY MALLYA	2	0.00	0	0.00	0.00	NIL	NA	NIL	NA	NA
2.	UNITED SPIRITS LIMITED	50000	0.36	0	0.00	0.00	NIL	NA	NIL	NA	NA
3.	UNITED BREWERIES HOLDINGS LIMITED	489482	3.50	317030	64.77	2.27	NIL	NA	NIL	NA	NA
4.	MALLYA PRIVATE LIMITED	201	0.00	0	0.00	0.00	NIL	NA	NIL	NA	NA
5.	KINGFISHER FINVEST INDIA LIMITED	2027707	14.49	0	0.00	0.00	NIL	NA	NIL	NA	NA
	Total	2567392	18.35	317030	12.35	2.27	NIL	NA	NIL	NA	NA



(1)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.o.t total number of convertible securities of the same class	
	Foreign Institutional Investors							
1.	BARCA GLOBAL MASTER FUND L.P.	795535	5.68	-	-	-	-	-
2.	ACACIA PARTNERS, LP	776269	5.55	-	-	-	-	-
3.	ROUTE ONE INVESTMENT COMPANY, L.P./VC ROUTE ONE FUND I, L.P.	670994	4.80	-	-	-	-	-
4.	ROUTE ONE INVESTMENT COMPANY, L.P./VC ROUTE ONE OFFSHORE MASTER FUND	635379	4.54	-	-	-	-	-
5.	ACACIA INSTITUTIONAL PARTNERS, LP	488709	3.49	-	-	-	-	-
6.	ACACIA BANYAN PARTNERS	243480	1.74	-	-	-	-	-
	Mutual Fund							
1.	SBI EMERGING BUSINESSES FUND	1287340	9.20	-	-	-	-	-
	Bank-Others							
1.	THE J AND K BANK LTD.	639260	4.57	-	-	-	-	-
	Clearing Member							
1.	LKP SECURITIES LIMITED	252195	1.80	-	-	-	-	-
	TOTAL	5,793,181	41.37	-	-	-	-	-

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.o.t total number of convertible securities of the same class	
	Foreign Institutional Investors							
1.	BARCA GLOBAL MASTER FUND L.P.	795535	5.69	-	-	-	-	-
2.	ACACIA PARTNERS, LP	776269	5.55	-	-	-	-	-
	Mutual Fund							
1.	SBI EMERGING BUSINESSES FUND	1287340	9.20	-	-	-	-	-
	TOTAL	2,859,144	20.43	-	-	-	-	-



(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group / Public
1	Kingfisher Finvest India Limited	605,000	4.32	Promoter / Promoter Group
	Total:	605,000	4.32	-

(1)(a) Statement showing details of Depository Receipts (DRs).

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL	NIL	NIL	NIL

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
	NIL	NIL	NIL	NIL

