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|--------------------------------------|-----------------------------|
| Name of the Company | : McDOWELL HOLDINGS LIMITED |
| Scrip Code | : 532852 |
| Name of the Scrip, Class of Security | : Equity |
| Quarter ended | : 30TH JUNE 2014 |

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30TH JUNE 2014

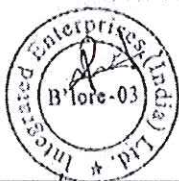
1(a) Statement showing Shareholding Pattern.

| Partly paid-up shares :- | No of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|------------------------------|---|--|
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | NIL | NA | NA |
| Outstanding convertible securities :- | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | NIL | NA | NA |
| Warrants :- | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NA | NA |
| Held by Public | NIL | NA | NA |
| Total | NIL | NA | NA |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 13,992,258 | NA | 100.00 |



| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------------|------------------------|--|--|----------------------------|--|-------------------------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage (IX=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 1 | 2 | 2 | 0.00 | 0.00 | 0 | 0 |
| (b) | Central Government/ State Government(s) | NIL | NIL | NA | NA | NA | NA | NA |
| (c) | Bodies Corporate | 3 | 2517390 | 2517390 | 17.99 | 17.99 | 317030 | 12.59 |
| (d) | Financial Institutions/ Banks | NIL | NIL | NA | NA | NA | NA | NA |
| (e) | Any Other (specify) | NIL | NIL | NA | NA | NA | NA | NA |
| | Sub-Total (A)(1) | 4 | 2517392 | 2517392 | 17.99 | 17.99 | 317030 | 12.59 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | NIL | NIL | NA | NA | NA | NA | NA |
| (b) | Bodies Corporate | NIL | NIL | NA | NA | NA | NA | NA |
| (c) | Institutions | NIL | NIL | NA | NA | NA | NA | NA |
| (d) | Qualified Foreign Investor | NIL | NIL | NA | NA | NA | NA | NA |
| (e) | Any Other (specify) | NIL | NIL | NA | NA | NA | NA | NA |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 4 | 2,517,392 | 2,517,392 | 17.99 | 17.99 | 317,030 | 12.59 |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 4 | 1,288,028 | 1,288,028 | 9.21 | 9.21 | | |
| (b) | Financial Institutions/ Banks | 22 | 4,093 | 514 | 0.03 | 0.03 | | |
| (c) | Central Government/ State Government(s) | 1 | 20 | 20 | 0.00 | NA | | |
| (d) | Venture Capital Funds | NIL | NIL | NA | NA | NA | | |
| (e) | Insurance Companies | NIL | NIL | NA | NA | NA | | |
| (f) | Foreign Institutional Investors | 13 | 4,301,845 | 4,301,845 | 30.74 | 30.74 | | |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NA | NA | NA | | |
| (h) | Qualified Foreign Investor | NIL | NIL | NA | NA | NA | | |
| (i) | Any Other (specify) | NIL | NIL | NA | NA | NA | | |
| | Sub-Total (B)(1) | 40 | 5,693,988 | 5,690,407 | 39.98 | 39.98 | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 602 | 1,009,745 | 1,004,639 | 7.22 | 7.22 | | |
| (b) | Individuals - | | | | | | | |
| | I. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 48,928 | 3,778,371 | 3,439,383 | 26.99 | 26.99 | | |
| | II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 22 | 458,653 | 458,653 | 3.28 | 3.28 | | |
| (c) | Qualified Foreign Investor | NIL | NIL | NA | NA | NA | | |
| (c) | Any Other (specify) | | | | | | | |
| | Trust | 4 | 13235 | 13235 | 0.09 | 0.09 | | |
| | NRI | 4,395 | 255943 | 135577 | 1.83 | 1.83 | | |
| | Clearing Member | 156 | 366124 | 366124 | 2.62 | 2.62 | | |
| | Overseas Corporate Bodies | 2 | 809 | NA | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 54,107 | 5,880,880 | 5,417,811 | 42.03 | 42.03 | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 54,147 | 11,474,868 | 11,008,018 | 82.01 | 82.01 | | |
| | TOTAL (A)+(B) | 54,151 | 13,992,268 | 13,626,410 | 100.00 | 100.00 | 317,030 | 2.27 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | NIL | NIL | NA | NA | NA | NA | NA |
| 2 | Public | NIL | NIL | NA | NA | NA | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 54,151 | 13,992,268 | 13,626,410 | 100.00 | 100.00 | 317,030 | 2.27 |

* Held by Dr. Vijay Mallia, Non Resident Indian, (held Singly/Jontly)



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|-------|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1. | VJAY MALLYA | 2 | 0.00 | 0 | #REF! | 0.00 | NIL | NA | NIL | NA | NA | |
| 2. | UNITED BREWERIES HOLDINGS LIMITED | 489482 | 3.50 | 317030 | 64.77 | 2.27 | NIL | NA | NIL | NA | NA | |
| 3. | MALLYA PRIVATE LIMITED | 201 | 0.00 | 0 | #REF! | 0.00 | NIL | NA | NIL | NA | NA | |
| 4. | KINGFISHER FINVEST INDIA LIMITED | 2027707 | 14.49 | 0 | #REF! | 0.00 | NIL | NA | NIL | NA | NA | |
| | Total | 2517392 | 17.99 | 317030 | 12.59 | 2.27 | NIL | NA | NIL | NA | NA | |

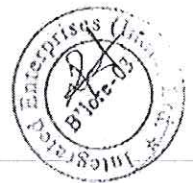


(i)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| | Foreign Institutional Investors | | | | | | | |
| 1. | BARCA GLOBAL MASTER FUND L.P. | 1341909 | 9.59 | - | - | - | - | - |
| 2. | ACACIA PARTNERS, LP | 776269 | 5.55 | - | - | - | - | - |
| 3. | ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE FUND I, L.P. | 670994 | 4.80 | - | - | - | - | - |
| 4. | ROUTE ONE INVESTMENT COMPANY, L.P. A/C ROUTE ONE OFFSHORE MASTER FUND | 635379 | 4.54 | - | - | - | - | - |
| 5. | ACACIA INSTITUTIONAL PARTNERS, LP | 488709 | 3.49 | - | - | - | - | - |
| 6. | ACACIA BANYAN PARTNERS | 243430 | 1.74 | - | - | - | - | - |
| | Mutual Fund | | | | | | | |
| 1. | SBI EMERGING BUSINESSES FUND | 1287340 | 9.20 | - | - | - | - | - |
| | Clearing Member | | | | | | | |
| 1. | LKP SECURITIES LIMITED | 252195 | 1.80 | - | - | - | - | - |
| | Bodies Corporate | | | | | | | |
| 1. | SHRI PARASRAM HOLDINGS PVT.LTD. | 167982 | 1.20 | - | - | - | - | - |
| | TOTAL | 5,864,237 | 41.91 | | | | | |

(i)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| | Foreign Institutional Investors | | | | | | | |
| 1. | BARCA GLOBAL MASTER FUND L.P. | 1341909 | 9.59 | - | - | - | - | - |
| 2. | ACACIA PARTNERS, LP | 776269 | 5.55 | - | - | - | - | - |
| | Mutual Fund | | | | | | | |
| 1. | SBI EMERGING BUSINESSES FUND | 1287340 | 9.20 | - | - | - | - | - |
| | Total: | 3,405,518 | 24.34 | | | | | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| | NIL | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|--------------------------------------|---|
| | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, SDRs, etc.) | Number of underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|--------------------------------------|---|
| | NIL | NIL | NIL | NIL |



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

--Not Applicable--

Class Z:

| Category Code | Category of shareholder | Number of Voting Rights held in | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e (VI) | |
|---------------|--|---------------------------------|---------|---------|--------------------------------|------------------------------|-------------------|
| | | Class X | Class Y | Class Z | | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| | (a) Individuals/ Hindu Undivided Family | | | | | | |
| | (b) Central Government/ State Government(s) | | | | | | |
| | (c) Bodies Corporate | | | | | | |
| | (d) Financial Institutions/ Banks | | | | | | |
| | (e) Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| | (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| | (b) Bodies Corporate | | | | | | |
| | (c) Institutions | | | | | | |
| | (d) Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| | (a) Mutual Funds/UTI | | | | | | |
| | (b) Financial Institutions/ Banks | | | | | | |
| | (c) Central Government/ State Government(s) | | | | | | |
| | (d) Venture Capital Funds | | | | | | |
| | (e) Insurance Companies | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | |
| | (h) Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| | (a) Bodies Corporate | | | | | | |
| | (b) Individuals - | | | | | | |
| | iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| | (c) Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

