

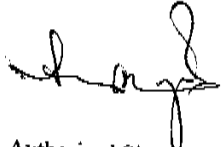
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	MARMAGOA STEEL LIMITED		
Name (s) of the acquirer and Persons Acting in Concert (PAC)	CHANDOR ENGINEERING AND TRADING COMPANY PRIVATE LIMITED,		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4.00 Crores	65.83%	NA
b) Voting rights (VR) otherwise than by shares	--	--	
c) Warrants/convertible securities/any other shares carrying voting rights in the TC (specify holding in each category)	--	--	
d) Total (a+b+c)	4.00 Crores	65.83%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4.00 Crores	65.83%	NA
b) VRs acquired/sold otherwise than by shares	--	--	
c) Warrants/convertible securities/any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	
d) Total (a+b+c)	4.00 Crores	65.83%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4.00 Crores	65.83%	NA
b) VRs otherwise than by shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
d) Total (a+b+c)	4.00 Crores	65.83%	

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 st July, 2012 to 6 th August 2012
Equity share capital / total voting capital of the TC before the said acquisition / sale	60,763,500 Equity Shares of Rs.1/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	Same as above 60,763,500 Equity Shares of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	Same as above 60,763,500 Equity Shares of Rs.1/- each

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **CHANDOR ENGINEERING & TRADING CO. PVT. LTD.**



Authorised Signatory
Signature of the acquirer

Place: Bangalore

Date: 7th August, 2012
