MARMAGOA STEEL LIMITED

(AN ISO 9001:2000 &14001 CERTIFIED COMPANY)

Regd. Office: Plot No.280, Eclate, Curtorim, Salcete, Goa - 403 709.

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31st DECEMBER, 2013

		OR THE IT		EK ENDED J	St DECEME	(Ks. in Lakhs)
	₩ ₩.	Unaudited	(Unaudited		Unaudited	Audited
		Figures for	Figures for	Figures for the	Figures for	Figures for the
		the Quarter	the Quarter	Nine Months	the Nine	year ended
	Particulars Particulars	ended	ended	ended	Months	31.03.2013
		31.12.2013	31.12.2012	31.12.2013	ended	
					31.12.2012	
	·					
1	Gross Sales / Income from Operations	0	1854	383	4674	6235
	Less: Excise Duty	0	205	42	515	686
_	Net Sales / Income from Operations	. 0	1649	341	4159	5549
3	Other Income	0	9	73	24	26
	Total Income (1+2) Expenditure	0	1658	414	4183	5575
*	a) (Increase)/decrease in stock					
	in trade and work in progress	0	(20)	224	132	318
	b) Consumption of raw materials	0	1414	414	3204	4351
	c) Power & Fuel consumption	7	386	217	960	1293
	d) Employee cost	0	126	113	485	691
	e) Depreciation	58	60	173	181	243
	f) Other expenditure	19	85	93	325	546
E	g) Total	84	2051	1234	5287	7442
	Interest	457	241	1188	757	1028
	Exceptional items	0	0	1202	0	(45)
′	Profit (+)/Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(541)	(634)	(3210)	(1861)	(2851)
8	Tax expense a) current tax	0	0	0	0	
•	b)defered tax liability	ľ	0	(42)	0	(103)
_	Net Profit (+)/Loss (-) from Ordinary	(541)	(634)	(3168)	(1861)	(2748)
9	Activities after Tax (7-8)	(012)	(03 1)	(3100)	(1001)	(2740)
10	Extraordinary items (net of tax expense Rs.	ō	0	0	0	
	Net Profit (+)/Loss (-) for the period (9	(541)	(634)	(3168)	(1861)	(2748)
	Paid-up equity share capital of Face Value of	(812)	(031)	(3100)	(1001)	(2740)
	Re.1/- each fully paid-up.	608	608	608	608	608
	(a) Reserve excluding revaluation reserve	(9098)	(5043)	(9098)	(5043)	(5930)
_	(b)Share premium account	2861	2861	2861	2861	2861
14	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before					
	Extraordinary items for the period, for the	(0.89)	(1.04)	(5.20)	(3.06)	(4.51)
	year to date and for the previous year (not to	(0.07)	(1.04)	(3.20)	(5.00)	(4.51)
	be annualised)					
	b) Basic and diluted EPS after Extraordinary					
	items for the period, for the year to date and	(0.89)	(1.04)	(5.20)	(3.06)	(4.51)
	for the previous year (not to be annualised)		(= /)	(5.30)	(2.20)	()
15	Public shareholding					
	no. of Shares	20303600	20303600	20303600	20303600	20303600
	·	33.32	33.32	33.32	33.32	33.32
16	- Percentage of shareholding. Promoters and Promoter Group					
10	a) Pledge/Encumbered					
	- Number of Shares	. 11	.1	. 4	. 1	
	- Percentage of Shares (as a % of the total	nil	nil	nil nil	nil	ni
	shareholding of promoter and promoter		nil	nil	nil	ni
	group) .	"""	""	""	1111	111
	- Percentage of Shares (as a % of the total	 	*****			
	share capital of the Company)	nil	nil	nil	nil	ni
_	b) Non-encumbered					
	- Number of Shares	40639400	40639400	40639400	40639400	4063940
_	- Percentage of Shares (as a % of the total					
	shareholding of promoter and promoter		100	100	100	100
	group)					
_	- Percentage of Shares (as a % of the total					
	share capital of the Company)	66.68%	66.68%	66.68%	66.68%	66.68%
NΩ	TES:	L	·	ı		

- As the entire operation of the Company relates to one reportable segment comprising of manufacture and sale of Steel Billets and its Rolled Products, there are no separate reportable business segments as per Accounting Standard 17(AS17), issued by the ICAI.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meetings held on 25.01.2014.
- The Company's ISIN is INE698E01023. The Company's shares can be dematerialised with both NSDL and CDSL.

For MARMAGOA STEEL LIMITED

Place: Bengaluru Date: 25.01.2014



R. K. Radhakrishna Managing Director.

MARMAGOA STEEL LIMITED (AN ISO 9001:2000 & 14001 CERTIFIED COMPANY) Regd. Office: Plot No.280, Eclate, Curtorim, Salcete, Goa - 403 709. UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30th SEPTEMBER, 2013

(Rs. in Lakhs)

				•		(Rs. m Lakhs)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Figures for	Figures for	Figures for the	Figures for the	Figures for the
		the Quarter	the Quarter	Six Months	Six Months	year ended
	Particulars	ended	ended	ended	ended	31.03.2013
	2 61 60 61 61 61	30.09.2013	30.09.2012	30.09.2013	30.09.2012	
		30.07.2013	30.09.2012	30.09.2013	30.09.2012	
1	Gross Sales / Income from Operations	0	1335	383	2820	6235
	Less : Excise Duty	0	146	42	310	686
_	Net Sales / Income from Operations	0	1189	341	2510	5549
2	Other Income	70	6	73	15	26
	Total Income (1+2)	70	1195	414	2525	5575
4	Expenditure a) (Increase)/decrease in stock					
	in trade and work in progress	(32)	(46)	224	152	210
	b) Consumption of raw materials	, ,	, ,			318
	c) Power & Fuel consumption	15	890	414	1790	4351
	d) Employee cost	44	352	210	574	1293
		0	173	113	359	691
	c) Depreciation	54	61	115	121	243
	f) Other expenditure	5	119	74	240	546
_	g) Total	86	1549	1150	3236	7443
	Interest	687	288	731	516	1028
	Exceptional items	1202	0	1202	0	(45)
7	Profit (+)/Loss (-) from Ordinary	(1905)	(642)	(2669)	(1227)	(2851)
	Activities before tax (3) - (4+5+6)			. ,	` ′	` ` `
8	Tax expense a) current tax	0	0	0	0	0
	b)defered tax liability	(42)	0	(42)	0	(103)
9	Net Profit (+)/Loss (-) from Ordinary	(1863)	(642)	(2627)	(1227)	(2748)
"	Activities after Tax (7-8)	` 1	` /	` ′	()	(=)
10	Extraordinary items (net of tax expense Rs.	0	0	0	0	
	Net Profit (+)/Loss (-) for the period (9	(1863)	(642)	(2627)	(1227)	(2748)
	Paid-up equity share capital of Face Value of	(1003)	(042)	(2027)	(1221)	(2/48)
12		C00			400	
12	Rc.1/- each fully paid-up.	608	608	608	608	608
13	(a) Reserve excluding revaluation reserve	(8557)	(4409)	(8557)	(4409)	(5930)
	(b)Share premium account	2861	2861	2861	2861	2861
14	Earnings Per Share (EPS)	2001	2001	2001	2001	2001
-	a) Basic and diluted EPS before					
	Extraordinary items for the period, for the	(3.06)	(1.05)	(4.31)	(2.01)	(4.51)
	year to date and for the previous year (not to	(/	(=,00)	(1.02)	(2.01)	(1.52)
	be annualised)					
	b) Basic and diluted EPS after Extraordinary					
	items for the period, for the year to date and	(3.06)	/1 DE)	(4 24)	(2.04)	/A E41
		(3.00)	(1.05)	(4.31)	(2.01)	(4.51)
	for the previous year (not to be annualised)				i	
15	Public shareholding	20202600	20202500	00202500	2020212	00000000
	- no. of Shares	20303600	20303600	20303600	20303600	20303600
	- Percentage of shareholding.	33.32	33.32	33.32	33.32	33.32
16	Promoters and Promoter Group		-			
10	a) Pledge/Encumbered				 	
	- Number of Shares	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total					
	shareholding of promoter and promoter	nil	nil	nil	nil	nil
	group)					
	- Percentage of Shares (as a % of the total	21	:7		.,	
	share capital of the Company)	nil	nil	nil	nil	nil
	b) Non-cncumbered			****		
	- Number of Shares	40639400	40639400	40639400	40639400	40639400
_	- Percentage of Shares (as a % of the total		,5057 100	.5057700	13037400	10007400
	, ,	100	100	400	400	400
	shareholding of promoter and promoter	100	100	100	100	100
	group)					
	- Percentage of Shares (as a % of the total	66.68%	66.68%	66.68%	66.68%	66.68%
	share capital of the Company)	30.0676	00.0070	00.0076	00.00%	00.00%
NO	TES:	-				

As the entire operation of the Company relates to one reportable segment comprising of manufacture and sale of Steel Billets and its Rolled Products, there are no separate reportable business segments as per Accounting Standard 17(AS17), issued by the ICAL

The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meetings held on 25.01.2014.

The statutory auditors of the Company have conducted an audit of the above results.

The Company's ISIN is INE698E01023. The Company's shares can be dematerialised with both NSDL and CDSL.

For MARMAGOA STEEL LIMITED

R. K. Radhakrishna Managing Director

Place: Bengaluru Date : 25.01.2014

MARMAGOA STEEL LIMITED

(AN ISO 9001:2000 &14001 CERTIFIED COMPANY)
Regd. Office: Plot No.280, Eclate, Curtorim, Salcete, Goa - 403 709.

UNAUDITED FINANCIAL RESULTS FOR THE 1st QUARTER ENDED 30th JUNE, 2013

		Unaudited	Unaudited Figures	Audite
		Figures for the	for the First	
	Particulars Particulars	First Quarter	Quarter ended	year ende
	i mineman	ended 30.06,2013	30.06.2012	31.03.201
		***************************************	30.00.2012	51.05.201
1	Gross Sales / Income from Operations	383	1485	623
-	Less: Excise Duty	42	164	68
	Net Sales / Income from Operations	341	1321	554
2	Other Income	3	9	2
3	Total Income (1+2)	344	1330	557
4	Expenditure			
	a) (Increase)/decrease in stock in trade and work in progress	256	100	240
	. 0	256	198	318
	b) Consumption of raw materials	399	900	435
	c) Power & Fuel consumption d) Employee cost	166	222	129
	e) Depreciation	113	186	69
	f) Other expenditure	61 69	60 121	24
	e) Total	1064	1687	54 744
5	Interest	44	228	102
6	Exceptional items			
7	Profit (+)/Loss (-) from Ordinary Activities before tax (3) -	0	0	(45
′		(764)	(585)	(2852
8	(4+5+6) Tax expense a) current tax			-
0		0	0	40.00
9	b)deferred tax liability	0	0'	(103
10	Net Profit (+)/Loss (-) from Ordinary Activities after Tax (7-8)	(764)	(585)	(2748
	Extraordinary items (net of tax expense Rs)	0	0	10=10
11	Net Profit (+)/Loss (-) for the period (9 - 10)	(764)	(585)	(2748
12	Paid-up equity share capital of Face Value of Re.1/- each fully paid-up.	608	608	60
13	(a) Reserve excluding revaluation reserve	(6694)	(3767)	(5930
	(b)Share premium account	2861	2861	286
14	Earnings Per Share (EPS)			
	a) Basic and diluted EPS before Extraordinary items for the period, for	(1.25)	(0.96)	(4.51
	the year to date and for the previous year (not to be annualised)	(1,23)	(0.20)	(4.5)
	b) Basic and diluted EPS after Extraordinary items for the period, for		(0.96)	(4.51)
	the year to date and for the previous year (not to be annualised)	(1.25)		
15	Public shareholding			
••	- no. of Shares	20303600	20303600	2030360
	1	33.32	33.32	33.3
4.6	- Percentage of shareholding.			
16	Promoters and Promoter Group Shareholding			
	a) Pledge/Encumbered			
	- Number of Shares	nil	nil	п
	- Percentage of Shares (as a % of the total shareholding of promoter and	_		
	promoter group)	nil	nil	п
	- Percentage of Shares (as a % of the total share capital of the Company)	nil	nil	n
	b) Non-encumbered			
	- Number of Shares	40639400	40639400	4063940
		40039400	40037400	4003940
	- Percentage of Shares (as a % of the total shareholding of promoter and	100	100	10
	promoter group)			
	- Percentage of Shares (as a % of the total share capital of the Company)	66.68%	66.68%	66,68%

- As the entire operation of the Company relates to one reportable segment comprising of manufacture and sale of Steel Billets and its Rolled Products, there are no separate reportable business segments as per Accounting Standard 17(AS17), issued by the ICAI.

 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meetings held on
- The Company's ISIN is INE698E01023. The Company's shares can be dematerialised with both NSDL and CDSL.

For MARMAGOA STEEL LIMITED

Place: Bengaluru

R. K. Radhakrishna Managing Director.

MARMAGOA STEEL LIMITED

(AN ISO 9001:2000 &14001 CERTIFIED COMPANY)

Regd. Office: Plot No.280, Eclate, Curtorim, Salcete, Goa - 403 709.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2013

	(Ks. in Lakhs)							
	\$ -	" Unaudited	' Unaudited	Audited	Audited			
		Figures for	Figures for	Figures for	Figures for the			
ŀ		the Quarter	the Quarter	the Year	year ended			
	Particulars	ended	ended	ended	31.03.2012			
		31.03.2013	31.03.2012	31.03.2013				
l								
1								
	Gross Sales / Income from Operations	1561	2817	6235	17699			
	Less : Excise Duty	171	263	686	1653			
<u> </u>	Net Sales / Income from Operations	1390	2554	5549	16046			
2	Other Income	2	27	26	59			
3	Total Income (1+2)	1392	2581	5575	16105			
4	Expenditure a) (Increase)/decrease in stock				-			
	in trade and work in progress	100	04	240				
		186	91	318	214			
	b) Consumption of raw materials c) Power & Fuel consumption	1147	2277	4351	11869			
	d) Employee cost	333 206	305 180	. 1293 691	1935			
	e) Depreciation	62	66		742			
	f) Other expenditure	221	190	243 546	281 1253			
	g) Total	2156	3109	7443	16294			
5	Interest	271	344	1028	1050			
6	Exceptional items	(45)	0	(45)	0			
7	Profit (+)/Loss (-) from Ordinary	(991)	(872)	(2852)	(1239)			
	Activities before tax (3) - (4+5+6)		()	()	(1207)			
8	Tax expense a) current tax	0	0	0	0			
	b)defered tax liability	(103)	(117)	(103)	(117)			
9	Net Profit (+)/Loss (-) from Ordinary	(887)	(755)	(2748)	(1122)			
Ĺ	Activities after Tax (7-8)	· 1	` 1	` '	, ,			
10	Extraordinary items (net of tax expense Rs.	0	0	0	0			
11	Net Profit (+)/Loss (-) for the period (9	(887)	(755)	(2748)	(1122)			
12	Paid-up equity share capital of Face Value of							
	Re.1/- each fully paid-up.	608	608	608	608			
13	(a) Reserve excluding revaluation reserve	(5030)	(2400)					
	(b)Share premium account	(5930)	(3182)	(5930)	(3182)			
		2861	2861	2861	2861			
14	Earnings Per Share (EPS)							
ł	a) Basic and diluted EPS before	-						
	Extraordinary items for the period, for the	(1.46)	(1.24)	(4.51)	(1.84)			
	year to date and for the previous year (not to	(1.10)	(1.24)	(4.51)	(1.04)			
$ldsymbol{ldsymbol{ldsymbol{ldsymbol{eta}}}$	be annualised)				•			
	b) Basic and diluted EPS after Extraordinary							
	items for the period, for the year to date and	(1.46)	(1.24)	(4.51)	(1.84)			
	for the previous year (not to be annualised)	\-''	('/	()	(2.54)			
15	Public shareholding							
13	no. of Shares	20303600	20303600	20303600	20303600			
		33.32	33.32	33.32	33.32			
16	- Percentage of shareholding.							
16	Promoters and Promoter Group	ļ			<u> </u>			
⊢	a) Pledge/Encumbered	ļ .						
—	- Number of Shares	nil	nil	nil	nil			
1	- Percentage of Shares (as a % of the total				 -			
i	shareholding of promoter and promoter	nil	nil	nil	nil			
\vdash	group)							
	- Percentage of Shares (as a % of the total	nil	nil	nil	nil			
\vdash	share capital of the Company) b) Non-encumbered							
\vdash	- Number of Shares	40620400	40(20400	40(20400	40/20/00			
		40639400	40639400	40639400	40639400			
	- Percentage of Shares (as a % of the total	4						
	shareholding of promoter and promoter	100	100	100	100			
\vdash	group)							
	- Percentage of Shares (as a % of the total	66.68%	66.68%	66.68%	66.68%			
L	share capital of the Company)	33.3070	33.0070		00.0370			

- As the entire operation of the Company relates to one reportable segment comprising of manufacture and sale of Steel Billets and its Rolled Products, there are no separate reportable business segments as per Accounting Standard 17(AS17), issued by the ICAI.
- The Company received a total of 23 complaints from the Shareholders, during the year which have been redressed.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meetings held on 14.05.2013.
- The Company's ISIN is INE698E01023. The Company's shares can be dematerialised with both NSDL and For MARMAGOA STEEL LIMITED

Place: Curtorim Date: 14.05.2013

