

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Marg Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	49,96,559	13.11%	13.11%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	49,96,559	13.11%	13.11%

Details of sale			
a) Shares carrying voting rights acquired / sold	788,470	2.07%	2.07%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	788,470	2.07%	2.07%
After the sale, holding of:			
a) Shares carrying voting rights	4,280,089	11.04%	11.04%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	4,280,089	11.04%	11.04%
6. Mode of sale (e.g. open market / off-market /	Open market (Bombay and National Stock Exchange)		
7. Date of sale of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	19-Nov-14, 24-Nov-14, 20-Apr-15, 21-Apr-15, 22-Apr-15 & 23-Apr-15		

Instrument that entitles the acquirer to receive shares in the TC.	Equity
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	3,81,18,926
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,81,18,926
10. Total diluted share/voting capital of the TC after the said acquisition / sale	3,81,18,926

Note:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 24-April-15