



..... Contd.

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MANJUSHREE TECHNOPACK LIMITED		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STCI FINANCE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
(a) Share carrying voting rights			
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal-undertaking/others)	7,999,584	59.05%	59.05%
(c) Voting rights (VR) otherwise than by shares			
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
(e) Total (a+b+c+d)	7,999,584	59.05%	59.05%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold			
(b) VRs acquired/sold otherwise than by shares			
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
(d) Shares encumbered/invoked/released by the acquirer	1,630,000	12.03%	12.03%
(e) Total (a+b+c+/-d)	1,630,000	12.03%	12.03%
After acquisition of shares, holding of:			
(a) Shares carrying voting rights			
(b) Shares encumbered with the acquirer	9,629,584	71.08%	71.08%
(c) VRs otherwise than by shares			
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
(e) Total (a+b+c+d)	9,629,584	71.08%	71.08%
Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue/ preferential allotment / inter-se transfer etc).	ENCUMBRANCE- PLEDGE OF SHARES		
Date of pledge of shares / release of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1) 7,30,000 shares on 23/01/2015 2) 7,30,000 shares on 27/01/2015 3) 1,70,000 shares on 27/01/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale			13,547,700
Equity share capital / total voting capital of the TC after the said acquisition / sale			13,547,700
Total diluted share / voting capital of the TC after the said acquisition			13,547,700





..... Contd.

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

A handwritten signature in black ink, appearing to read 'Sufi Khan'.



Signature of the acquirer /seller /Authorized Signatory

Place: Mumbai

Date: 28/01/2015