

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Manjushree Technopack Limited		
Name(s) of the Acquirer	Sashi Kedia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
f) Shares carrying voting rights	2,03,090	1.50	1.50
g) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
h) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>j) Total (a+b+c+d)</b>	<b>2,03,090</b>	<b>1.50</b>	<b>1.50</b>
<b>Details of acquisition</b>			
f) Shares carrying voting rights acquired	730,000	5.388	5.388
g) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
i) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
<b>j) Total (a+b+c+d)</b>	<b>730,000</b>	<b>5.388</b>	<b>5.388</b>
<b>After the acquisition, holding of:</b>			

*Sashi Kedia.*

f) Shares carrying voting rights	9,33,090	6.89	6.89
g) Shares encumbered with the acquirer	NIL	NIL	NIL
h) VRs otherwise than by shares	NIL	NIL	NIL
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>j) Total (a+b+c+d)</b>	<b>9,33,090</b>	<b>6.89</b>	<b>6.89</b>
Mode of acquisition	Inter-se promoter transfer via a block trade executed on the floor of the stock exchange		
Date of acquisition	22/01/2015		
Equity share capital of the TC before the said acquisition	1,35,47,700 equity shares of INR 10 each		
Equity share capital of the TC after the said acquisition	1,35,47,700 equity shares of INR 10 each		
Total diluted share capital of the TC after the said acquisition	1,35,47,700 equity shares of INR 10 each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. The paid -up share capital of the Company is as on 31 December 2014.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Sashi Kedia*

Sashi Kedia

Place: Bangalore

Date: 27<sup>th</sup> January 2014