

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|--|
| 1. Name of the Target Company (TC) | MANJUSHREE TECHNOPACK LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Surendra Kedia | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE AND NSE | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | %w.r.t.total share/voting capital wherever applicable | %w.r.t.total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 649587 | 4.79% | |
| b) Voting rights (VR) otherwise than by equity shares | 0 | 0.00% | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) | 0 | | 0.00% |
| Total (a+b+c) | 649587 | 4.79% | |
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | 2812 | 0.02% | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired | | | |
| Total (a+b+c) | 2812 | 0.02% | 0% |
| <u>After the acquisition, holding of:</u> | | | |
| a) Shares carrying voting rights | 652399 | 4.82% | |
| b) VRs otherwise than by equity shares | 0 | 0.00% | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition | 0 | | 0.00% |
| Total (a+b+c) | 652399 | 4.82% | |
| 6. Mode of acquisition (e.g. open market /public issue/rights issue /preferential allotment /inter-se transfer ,etc.) | Open Market | | |
| 7. Date of acquisition of/date of receipt of intimation of allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | 24/03/2014 | | |
| 8. Equity share capital/total voting capital of the TC before the said acquisition | 13547700 Equity Shares of Rs. 10/- each | | |
| 9. Equity share capital/total voting capital of the TC after the said acquisition | 13547700 Equity Shares of Rs. 10/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 13547700 Equity Shares of Rs. 10/- each | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer/Authorised Signatory

Place: **Bangalore**

Date: 25.03.2014