RAJAT KEDIA

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23/01/2015

To,

The Manager-Department of Corporate Services, BSE Limited, Floor 25, PJ Towers,

Dalal Street, Mumbai- 400 001.

Dear Sir,

Ref: Code: 532950

Sub: Disclosure under Regulation 10(6)- Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is with reference to the disclosure filed by me vide my letter dated January 22, 2015 under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please note that there was an inadvertent error in the said disclosure.

I am enclosing herewith the revised disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on record and ignore the disclosure filed by me vide my letter dated January 22, 2014.

Inconvenience caused is deeply regretted.

Thanking You,

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Encl: a/a

Format for Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Revised Disclosure

| 1. | Nan | ne of the Target Company (TC) | Manjushree Technopack Limited | | | |
|----|--|---|--|--|--|--|
| 2. | Nan | ne of the acquirer(s) | Rajat Kedia | | | |
| 3. | | ne of the stock exchange where res of the TC are listed | BSE Limited and National Stock Exchange of India Limited | | | |
| 4. | ratio | ails of the transaction including onale, if any, for the transfer/uisition of shares. | Inter se promoter transfer | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. The transaction is exempted under Regulation 10(1)(a)(i) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended | | | | | |
| 6. | acq | ether disclosure of proposed uisition was required to be made er regulation 10 (5) and if so, | Yes, disclosure of proposed acquisition was made under regulation 10(5) within timeline specified under the regulations. 14/01/2015 | | | |
| - | - | whether disclosure was made and whether it was made within the timeline specified under the regulations. date of filing with the stock exchange. | | | | |
| 7. | Details of acquisition | | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made | | |
| | a. | Name of the transferor/ seller | Vimal Kedia | Yes | | |
| | b. | Date of acquisition | 21/01/2015 | Yes | | |
| | C. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 7,30,000 | Yes | | |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of | 5.388% | Yes | | |

| | | TC | | | | |
|----|----------------------|---|--|---|--------------------------|---|
| | e. | Price at which shares are proposed to be acquired / actually acquired | INR-428.92 per share (The price includes brokerage and other transaction costs) | | Yes | |
| 8. | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | 9 | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | а | Each Acquirer / Transferee(*): Rajat Kedia | 291,334 | 2.15 | 10,21,334 | 7.54 |
| | b | Each Seller / Transferor: Vimal Kedia | 741,323 | 5.47 | 11,323 | 0.08 |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.